



ASX RELEASE

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Po Valley considers potential dual listing on AIM

Po Valley Energy Limited, (ASX: PVE) which has oil and gas exploration and development interests in Northern Italy ("PVE", "Po Valley" or "The Company"), is pleased to announce that it is in the preliminary stages of exploring the merits of a potential dual listing on the AIM market of the London Stock Exchange.

PVE's objective in undertaking a potential dual listing would be to enhance liquidity for the Company's shareholders and provide direct access to investors in the London market.

Mr Michael Masterman, Chief Executive Officer of PVE said: "The London market is more knowledgeable and focused on European gas and energy assets and we expect a dual listing could result in greater market liquidity for Po Valley shareholders."

PVE has appointed Cairn Financial Advisors LLP and Turner Pope Investments (TPI) Limited to advise on the possible AIM listing. No decision has been made at this time as to whether PVE will apply for admission to trading on AIM, or whether the Company will seek to raise funds via the issue of new ordinary shares at the time of such admission.

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