

14 October 2024

Notice under section 708A(5)(e) of the Corporations Act

Emerging African iron ore producer, Genmin Limited (**Genmin** or **Company**) (ASX: GEN) advises that the Company has today issued 170,000,000 fully paid ordinary shares (**Shares**).

For the purposes of sections 708A(5)(e)(i) and 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company hereby advises that:

1. the Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act, in reliance on section 708A(5) of the Corporations Act as modified by ASIC Instrument 24-0423;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information to be disclosed in accordance with section 708A(6)(e) of the Corporations Act that is “excluded information” within the meaning of sections 708A(7) or 708A(8) of the Corporations Act.

This announcement has been approved by the Board of Directors of Genmin.

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