

Market Announcement

7 February 2022

Syrah Resources Limited (ASX: SYR) – Trading Halt

Description

The securities of Syrah Resources Limited ('SYR') will be placed in trading halt at the request of SYR, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 9 February 2022 or when the announcement is released to the market.

Issued by

Melissa Kostopoulos

Compliance Adviser, Listings Compliance (Melbourne)



7 February 2022

Melissa Kostopoulos
Compliance Adviser, Listings Compliance (Melbourne)
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

By Email: melissa.kostopoulos@asx.com.au
cc. tradinghaltsmelbourne@asx.com.au

Dear Melissa,

Syrah Resources Limited – Request for Trading Halt

Syrah Resources Limited (ASX:SYR) (**Syrah**) requests an immediate halt in trading of Syrah's securities to apply from the commencement of trading today pursuant to ASX Listing Rule 17.1.

Syrah provides the following information for the purposes of ASX Listing Rule 17.1:

- the trading halt is requested pending an announcement by Syrah in relation to a proposed equity raising by way of pro rata accelerated non-renounceable entitlement offer (**Entitlement Offer**) and institutional placement (**Placement**);
- Syrah requests that the trading halt remain in place until the earlier of a further announcement to the market by Syrah in relation to completion of the institutional component of the Entitlement Offer and Placement, and the commencement of trading on Wednesday, 9 February 2022; and
- Syrah is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if there are any queries regarding the request.

Your sincerely,

Melanie Leydin
Company Secretary
Syrah Resources Limited