



10 Nov 2017

**FOR IMMEDIATE RELEASE TO THE MARKET**

The Warrant Administration Manager  
ASX Structured Products  
Level 6, 20 Bridge Street  
Sydney NSW 2000

**UBS INSTALMENTS: DISTRIBUTION ANNOUNCEMENT**

UBS AG, Australia Branch ("**UBS**") issued **ANZISF** Series of Instalments ("**UBS Instalments**") over fully paid Shares of ANZ Banking Group Limited pursuant to the Product Disclosure Statements dated 16 Feb 2011 respectively ("**PDS**").

ANZ Banking Group Limited recently announced the following distribution ("**Distribution**"):

Distribution amount (AUD):       \$0.8000 Distribution  
Ex-Distribution Date:           13 Nov 2017  
Distribution record date:       14 Nov 2017  
Distribution payment date:      18 Dec 2017

The Distribution is 100% franked.

Correspondingly, the UBS Instalments will commence trading ex-Distribution on 13 Nov 2017 and will have a Distribution record date of 14 Nov 2017.

Holders should be aware that ANZ Banking Group Limited may amend the amount of the Distribution payable, including for changes in foreign exchange rates (or revoke payment of the Distribution), prior to the Distribution payment date and Holders are entitled only to the Distribution actually paid by ANZ Banking Group Limited.

The Distribution amount will be paid to Holders as soon as reasonably practicable after receipt of the Distribution in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from ANZ Banking Group Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Distribution). The Security Trustee is expected to receive such funds on 18 Dec 2017, the Distribution payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**  
Andrew Lockhart  
Director

**UBS AG, Australia Branch**  
Scott Hanlon  
Executive Director

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Participating Organisation of the  
Australian Stock Exchange