

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	Keybridge Capital Limited
ABN	16 088 267 190

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Nicholas Francis John Bolton
Date of appointment	13 October 2019

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
7,563,000 Ordinary Shares 3,000,000 Non-voting Shares issued approved by Keybridge shareholders on 28 November 2014

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest <i>Note: Provide details of the circumstances giving rise to the relevant interest.</i>	Number & class of Securities
	817,100 Ordinary Shares registered to the Trustee for the NFJB Superfund (to which Mr Bolton is a beneficiary)
	31,414 Convertible Redeemable Promissory Notes registered to the Trustee for the NFJB Superfund (to which Mr Bolton is a beneficiary)

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	<i>100% cash backed Cash settled swap entitling Mr Bolton to the economic return in Keybridge Ordinary Shares</i>
Nature of interest	<i>Economic beneficiary</i>
Name of registered holder (if issued securities)	<i>N/A</i>
No. and class of securities to which interest relates	<i>1,542,045 economic interest in Keybridge Ordinary Shares</i>

+ See chapter 19 for defined terms.