

3 May 2021

Expiry of Unlisted Options

African iron ore explorer and developer, Genmin Limited (**Genmin** or **Company**) (ASX: GEN) advises that the following unlisted options expired on 30 April 2021.

ASX Code	Expiry Date	Exercise Price	Number of Options
GENAB	30 April 2021	USD0.25	590,625
GENAC	30 April 2021	USD0.25	378,000
Total			968,625

No notices to exercise the options were received by the Company prior to expiry.

This announcement has been authorised by the Board of Directors of Genmin Limited.

For more information, please contact:

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About Genmin

Genmin Limited is an ASX-listed (ASX: GEN), African iron ore exploration and development company with a pipeline of projects in the Republic of Gabon, central West Africa. The Company has a 100% interest in three projects comprising six (6) exploration licences covering approximately 5,540 km².

Genmin's Baniaka and Bakoumba projects are located in south-east Gabon near the provincial city of Franceville, where it has an extensive footprint and controls all acreage prospective for iron ore. The Baniaka and Bakoumba projects represent a potential iron ore hub with 2,700m² of landholding and 121km of iron mineralised strike with only 12% drill tested with diamond drilling.

Genmin's flagship project, Baniaka, is at feasibility stage with defined JORC compliant Mineral Resources and is favourably situated adjacent to existing and operating bulk commodity transport and renewable energy infrastructure.

Gabon is a stable central West African country with a mining and oil production history dating back to the early 1960s. It is currently the second largest producer of manganese ore in the world and eighth largest crude oil producer in Africa.



Location Map of the Republic of Gabon and Baniaka Project