



Announcement Summary

Entity name

DALAROO METALS LTD

Date of this announcement

Tuesday August 08, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

| ASX +security code               | Security description        | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-----------------------------|--|------------|
| New class - code to be confirmed | OPTION EXPIRING 05-JUN-2025 | 11,000,000   | 07/08/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

DALAROO METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

23648476699

**1.3 ASX issuer code**

DAL

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

8/8/2023



Part 2 - Issue details

---

**2.1 The +securities the subject of this notification are:**

☒ Other

**Please specify**

Please refer to Appendix 3B dated 30 May 2023.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 05-JUN-2025

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

7/8/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Terms and conditions of the options contained in Schedule 1 of the Explanatory Memorandum for the Notice of General Meeting that was conducted on 27 July 2023 [https://www.dalaroometals.com.au/files/ugd/6e9842\\_4f4b0f88b39547dcbf1caea0f06b4a42.pdf](https://www.dalaroometals.com.au/files/ugd/6e9842_4f4b0f88b39547dcbf1caea0f06b4a42.pdf)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.08000000

**Expiry date**

5/6/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

DAL : ORDINARY FULLY PAID



**Any other information the entity wishes to provide about the +securities the subject of this notification**

In the Appendix 3B lodged with the ASX on 30 May 2023 it was intended that these options would be quoted, however, in accordance with ASX Listing Rule 2.5, as there was less than 50 applicants for the Placement Shares these free attaching Placement Options are unable to be quoted. Should the number of optionholders in this class of options exceed 50 in the future then the Company will seek to have the options quoted.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

N/A

Issue details

---

**Number of +securities**

11,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Purpose of the issue**

Other

**Additional Details**

Free attaching 1:2 option from share placement as per ASX announcement 30 May 2023.

**Part 4 - +Securities on issue**

---

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**  
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| DAL : ORDINARY FULLY PAID                 | 43,325,000                                  |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                      | <b>Total number of +securities on issue</b> |
|--|---|
| DALAH : PERFORMANCE RIGHTS                                     | 3,900,000                                   |
| DALAD : ORDINARY FULLY PAID RESTRICTED                         | 24,125,000                                  |
| DALAE : OPTION EXPIRING 24-SEP-2024 RESTRICTED                 | 5,000,000                                   |
| DALAF : OPTION EXPIRING 24-SEP-2025 RESTRICTED                 | 8,000,000                                   |
| New class - code to be confirmed : OPTION EXPIRING 05-JUN-2025 | 11,000,000                                  |



## Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

27/7/2023