

ASX ANNOUNCEMENT

Liquidation of the Companies

I refer to the appointment of Kathryn Evans, Kate Warwick, David McGrath and I, Vaughan Strawbridge, as Joint and Several Administrators of Mosaic Brands Limited (ASX:MOZ) and the companies in the Schedule A ("the Companies") on 28 October 2024 pursuant to section 436A of the *Corporations Act 2001 (Cth)* ("the Act").

On Friday 20 June 2025 the Administrators opened the concurrent second meeting of creditors of the Companies ("Second Meeting") to decide the future of the Companies.

The meeting was adjourned, and reconvened on 1 July 2025 ("Reconvened Second Meeting of Creditors").

At the Reconvened Second Meeting of Creditors, creditors of the Companies resolved to place the Companies into liquidation pursuant to section 439C(c) of the Act.

Kathryn Evans, Kate Warwick, David McGrath and I, Vaughan Strawbridge, were appointed the Joint and Several Liquidators of the Companies pursuant to section 499(2A)(b) of the Act.

Contact Details

For further information, enquiries can be directed as follows:

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Liability limited by a scheme approved under Professional Standards Legislation.

SCHEDULE A – Companies subject to Liquidation and Receivership

| Company | ACN |
|--|-------------|
| Mosaic Brands Limited | 003 321 579 |
| Noni B Holdings Pty Limited | 614 340 537 |
| Noni B Holdings 2 Pty Ltd | 626 335 760 |
| Noni B Holdings NZ Limited | NZ 6891755 |
| Millers Retail Pty Ltd | 626 380 309 |
| Autograph Retail Pty Ltd | 626 380 390 |
| Pretty Girl Fashion Group Holdings Pty Ltd | 089 304 941 |
| Pretty Girl Fashion Group Pty Ltd | 051 283 900 |
| Crossroads Retail Pty Ltd | 626 380 541 |
| Katies Retail Pty Ltd | 626 380 158 |
| Rivers Retail Holdings Pty Ltd | 626 380 934 |
| W.Lane Pty Ltd | 003 115 124 |
| Noni B Holdco Pty Ltd | 627 001 389 |

END