

10 December 2024

Companies Announcement Office
ASX Compliance Pty Ltd
Level 40, Central Park, 152-158 St George's Terrace
PERTH WA 6000
AUSTRALIA

Normal Trading Resumed following Consolidation of Share Capital

APC Minerals Limited *formerly Australian Potash Limited* (the Company) (ASX: APC) hereby advises that the consolidation of the Company's issued capital on a forty (40) for one (1) basis (**Consolidation**) as approved at the Company's Annual General Meeting held on Wednesday, 27 November 2024, is now complete.

The Company's post-consolidation capital structure, quoted securities only, is as follows:

Capital Structure Post-Consolidation	ASX Code	Number
Fully paid Ordinary Shares	APC	101,755,601
Listed Options ex \$0.06; expiring 19-Apr-2027	APCO	91,625,039

New holding statements have been dispatched to security holders advising them of their securities held on a post-consolidation basis. Where the consolidation has resulted in a fraction of a security held, that fraction entitlement has been rounded up to the nearest whole security.

Trading in APC's quoted securities on a normal T+2 settlement basis has commenced from market open today, being Tuesday, 10 December 2024, and the Company's ASX code has reverted back to 'APC'.

The Company's name change to APC Minerals Limited (from Australian Potash Limited) on ASX is expected to take effect on 12 December 2024, being two days after completion of the Consolidation.

Authorised for released by Michael Fry, Company Secretary.

For further information please contact:

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