

# Verity Dual Lists on the Frankfurt Stock Exchange

## HIGHLIGHTS

- Verity has commenced trading on the Frankfurt Stock Exchange (FSE) under the ticker symbol **FSE:48B0**
- Europe sees surging demand for gold and supply-critical rare earth elements and gallium amid geopolitical supply chain shifts, with EU lawmakers recently condemning China's critical metals export curbs<sup>1</sup>
- European investors also typically favour African projects due to closer proximity, which enables the value of Verity's Copper-Silver and Nickel-Copper-PGE-Co-Au assets in Botswana to potentially be recognised relatively more than the Australian investor base
- Dual listing broadens exposure to European institutional and retail investors
- Listing enhances access to capital markets and increased liquidity for Verity shareholders
- Strategic step in supporting international growth ambitions and investor engagement
- No capital raised or shares issued as part of the dual listing

<sup>1</sup><https://www.reuters.com/world/china/eu-lawmakers-rebuke-china-over-rare-earth-curbs-before-summit-2025-07-10/>

Verity Resources Limited (ASX: **VRL**) (**Verity** or **the Company**) is pleased to confirm that its shares have begun trading on the Frankfurt Stock Exchange (**FSE**), one of Europe's leading capital markets, under the ticker **FSE:48B0**.

The FSE listing comes at a time of growing European focus on critical raw materials and gold exposure, particularly as geopolitical and supply chain dynamics drive renewed urgency around resource security. The European investor base also typically resonates with African-based projects due to the closer proximity, which potentially favours Verity's Botswana Copper-Silver (Airstrip and Dibete) and Nickel-Copper-PGE-Co-Au (Maibele North) assets.

**Verity Director, Patrick Volpe, commented,**

*"Listing on the Frankfurt Stock Exchange marks a major step in broadening our investor network across Europe. We are excited to connect with Europe's increasingly engaged resource investment community. Verity offers exposure to a globally diversified portfolio across gold, critical minerals and precious metals - all aligned with Europe's strategic material needs. Our projects in Western Australia (Gold), Brazil (REE-Gallium) and Botswana (Copper-Silver-Nickel-PGE-Cobalt-Gold) position us well to capitalise on the evolving global resource landscape and growing European capital interest.*

*We see this as a real opportunity to realise the true value of our asset portfolio with access to the*



*European markets, and we look forward to introducing the company to European investors and industry players.”*

## No Dilution or Capital Raise

The Frankfurt listing has been executed without the issue of new shares or capital raising. The Australian Securities Exchange (ASX) will continue to be Verity's primary exchange.

**This announcement has been authorised for release by the Board of Verity Resources Limited.**

**For further information, please contact:**

### Verity Resources Limited

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## About Verity Resources

Verity Resources owns 100% of the Monument Gold project located near Laverton in Western Australia. This project currently has a JORC-compliant (2012) Inferred resource of 3.257 Mt @ 1.4 g/t for 154,000 ounces Au. (inferred resources calculated by CSA Global in 2021 to JORC 2012 compliance using a 0.5 g/t cut-off grade; see 2 August 2021 ASX announcement “Mineral Resources Estimate declared for Monument Gold Project “for further information).

Verity Resources also holds a supply critical metals portfolio via a joint venture that includes rare earth elements, lithium, gold, base and precious metals in Brazil, including licences in the “Lithium Valley” and Poços de Caldas in the state of Minas Gerais, globally known as prolific lithium and rare earth elements districts respectively. The Company also owns 70% of the Pimenta Project, a potential large-scale REE project in eastern Minas Gerais.

Verity Resources also holds large base and precious metals projects in the Limpopo Mobile Belt in Botswana, a district known for hosting major nickel and copper-producing operations. The Company's Botswana portfolio contains three flagship projects where high-grade Cu-Ag (Airstrip and Dibete) and a Maiden JORC Inferred Resource (Maibele North) have been discovered. Maibele North currently hosts a JORC (2012) inferred resource of 2.4Mt @ 0.72% Ni and 0.21% Cu + PGE's + Co + Au and is located within 50km of the Selebi-Phikwe mine and smelter.

### Disclaimer

In relying on the above mentioned ASX announcement and pursuant to ASX Listing Rule 5.23.2, the Company confirms that it is not aware of any new information or data that materially affects the information included in the above announcement. No material exploration data or results are included in this document that have not previously been released publicly. The source of all data or results have been referenced.

### Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning the Company's mineral properties, planned exploration program(s) and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may," "potential," "should," and similar expressions are forward looking statements. All such statements are subject to certain risks and uncertainties, many of which are difficult to predict and generally beyond the control of the Company, which could cause actual results to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. Our audience is cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof, and we do not undertake





any obligation to revise and disseminate forward-looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or non-occurrence of any events.

