

Investor Presentation

Please see an Investor Presentation that Helix Resources will be marketing to investors and shareholders with the expected commencement of a drilling program at the Collerina Copper-Zinc Project next week.

- ENDS -

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Collerina Copper-Zinc Project & Cobar Gold Project High Grade Base Metals and Gold in Australia



August 2016

Collerina Prospect | Looking South

Disclaimer and Competent Persons Statement

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Competent Persons Statement

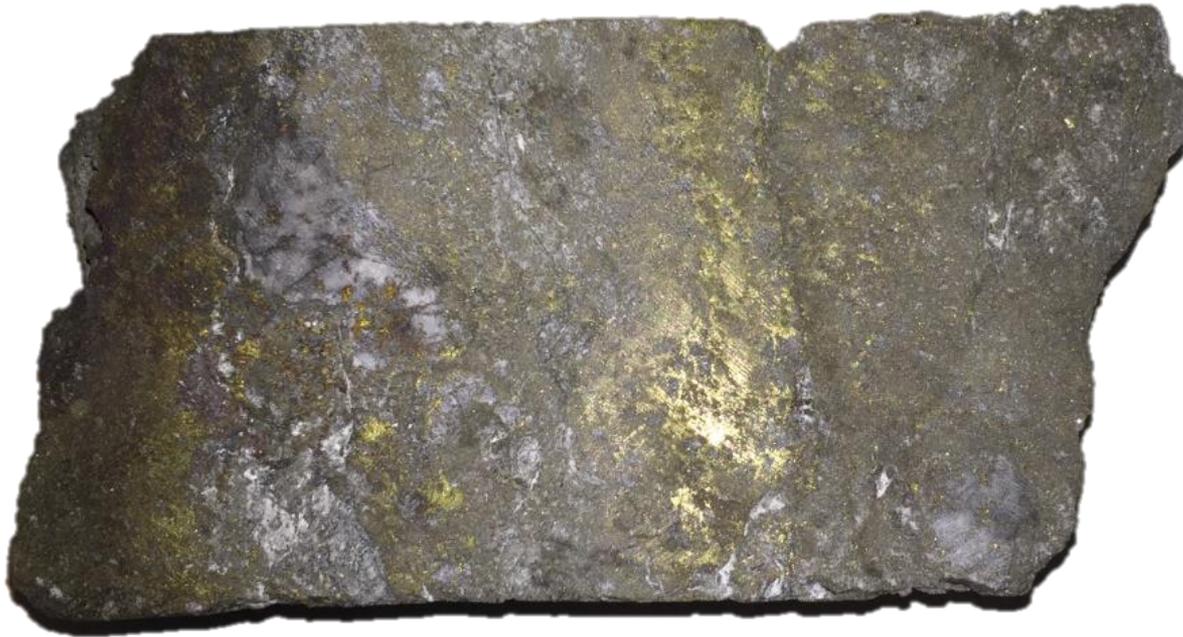
The information in this announcement that relates to Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr M Wilson who is a full time employee of Helix Resources Limited and a Member of The Australasian Institute of Mining and Metallurgy. Mr M Wilson has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the ‘Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves’. Mr M Wilson consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Details of JORC 2012 compliant information and the assumptions underlying all Resource estimations are contained in previous ASX releases or at www.helix.net.au



Collerina Copper-Zinc Prospect

High Grade Copper, Zinc and Silver



1.3m interval returned 12.3% Cu, 2.5% Zn, 1.5g/t Au & 45g/t Ag⁴

Collerina Prospect | Best Drilling Results to Date

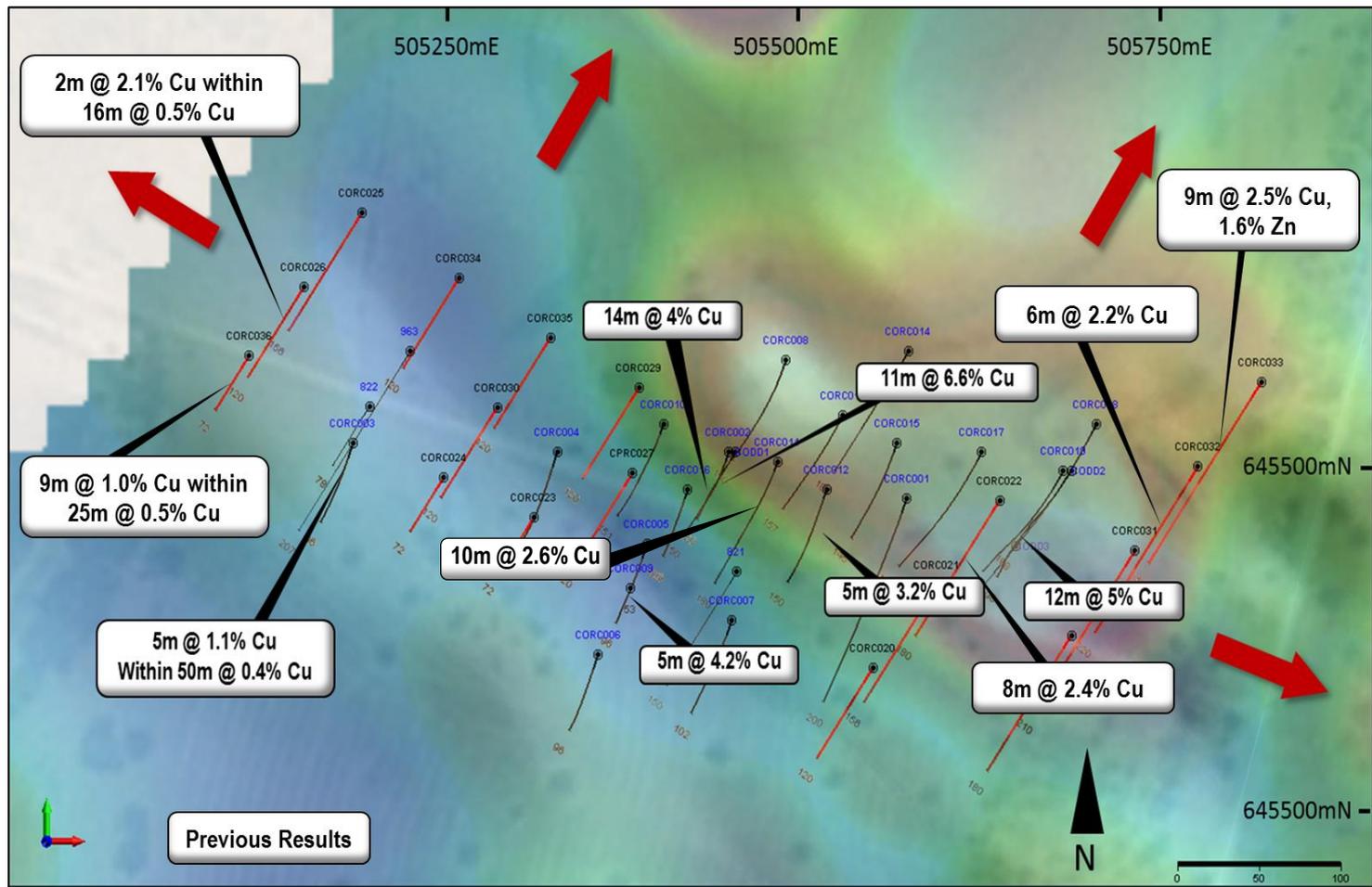
- **5m @ 4.2% Cu from 48m in CORC009¹**
- **14m @ 4.0% Cu, 0.7g/t Au, 1.3% Zn from 80m in CORC002¹**
- **11.8m @ 6.6% Cu, 0.9g/t Au, 1.8% Zn from 81.4m and 4.3m @ 2.5% Cu, 0.4g/t Au from 101m in CODD001⁴**
- **10m @ 2.6% Cu, 1.4% Zn from 84m in CORC011²**
- **5m @ 3.2% Cu, 2.4% Zn within 9m @ 1.9% Cu, 1.4% Zn from 97m CORC012²**
- **8m @ 2.4% Cu, 6.4g/t Ag incl. 2m @ 5% Cu, 13 g/t Ag from 123m in CORC022⁵**
- **5m @ 2.3% Cu, 0.3g/t Au, 1.5% Zn from 151m in CORC017³**
- **12m @ 5.0% Cu, 0.5g/t Au, 2.1% Zn from 156m within 21m @ 3.2% Cu, 0.3g/t Au, 1.3% Zn from 153m in CORC019³**
- **4.3m @ 2% Cu, 0.2g/t Au , 0.7% Zn from 171m in CODD002⁴**
- **9m @ 2.5% Cu, 1.6% Zn, 9 g/t Ag from 217m in CORC033⁵**

- **Drilling has intersected greater than 1% Copper mineralisation in 25 of the 38 holes drilled**



Collerina Prospect | Drilling Results Overview

- Selection of Drilling Results on a MLEM Image

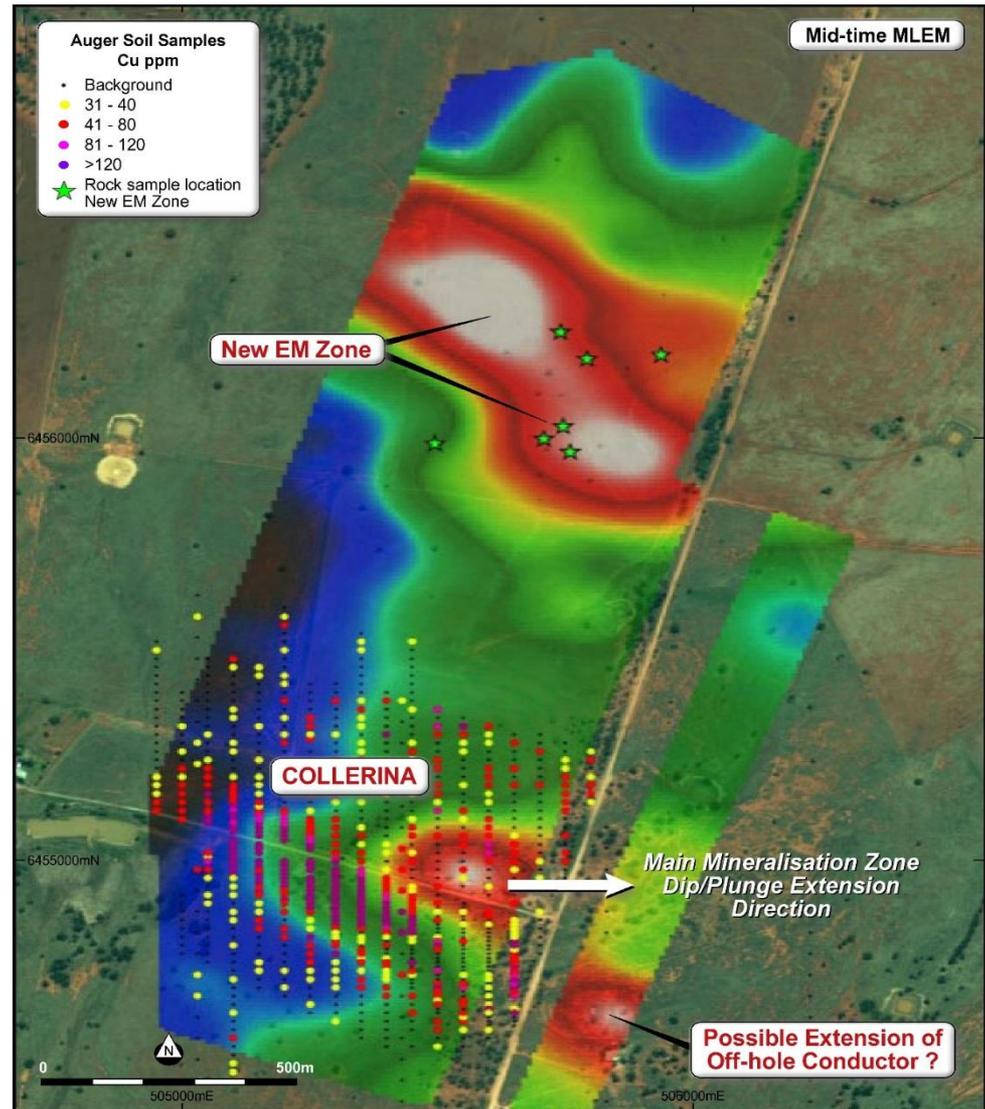


The high grade copper mineralisation remains open for at least 700m along strike and is completely open down dip and plunge

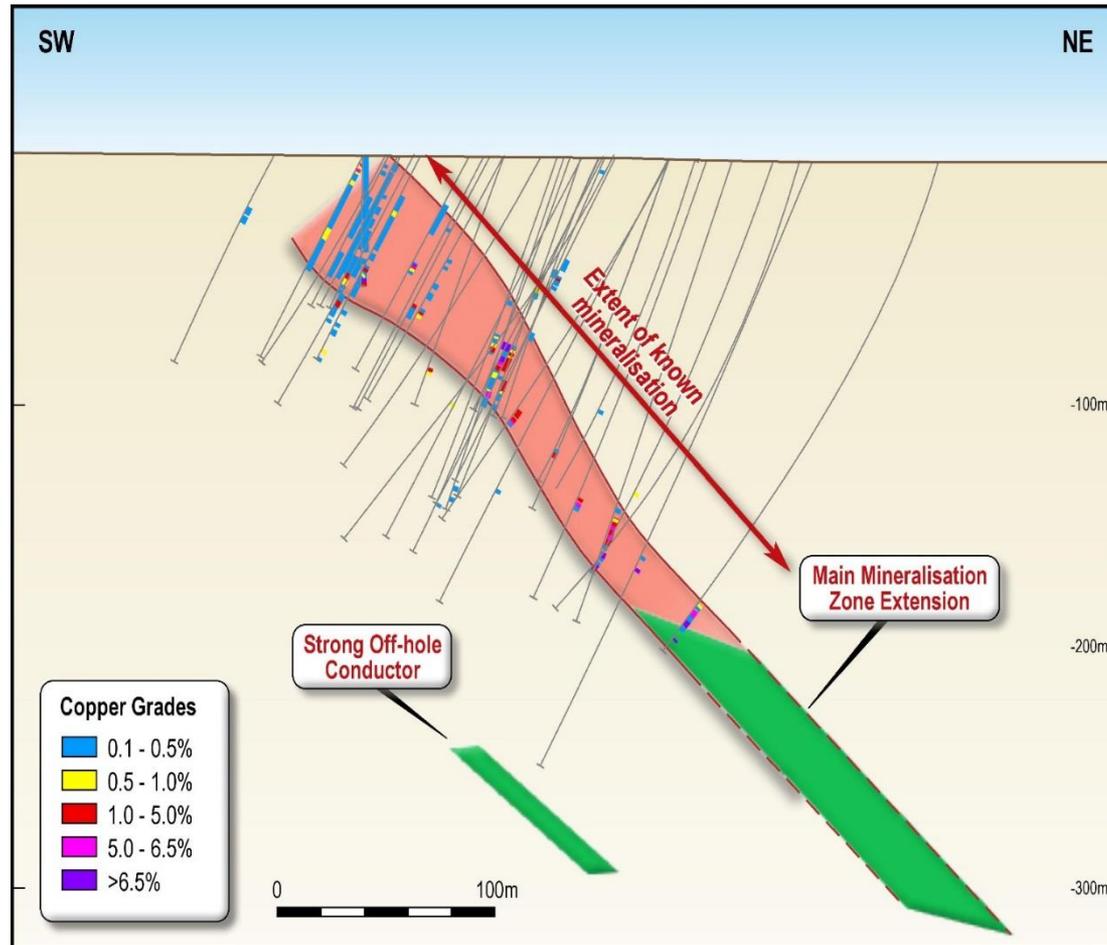


Collerina Prospect | New EM Targets Identified

- EM Surveys have defined Down Dip/Plunge extensions to the existing high-grade mineralisation plus two new zones
- A new EM Zone has been confirmed 1km North of the Collerina Prospect
- This new zone has never been explored and attests to the potential of the area



Collerina Prospect | New EM Targets Identified

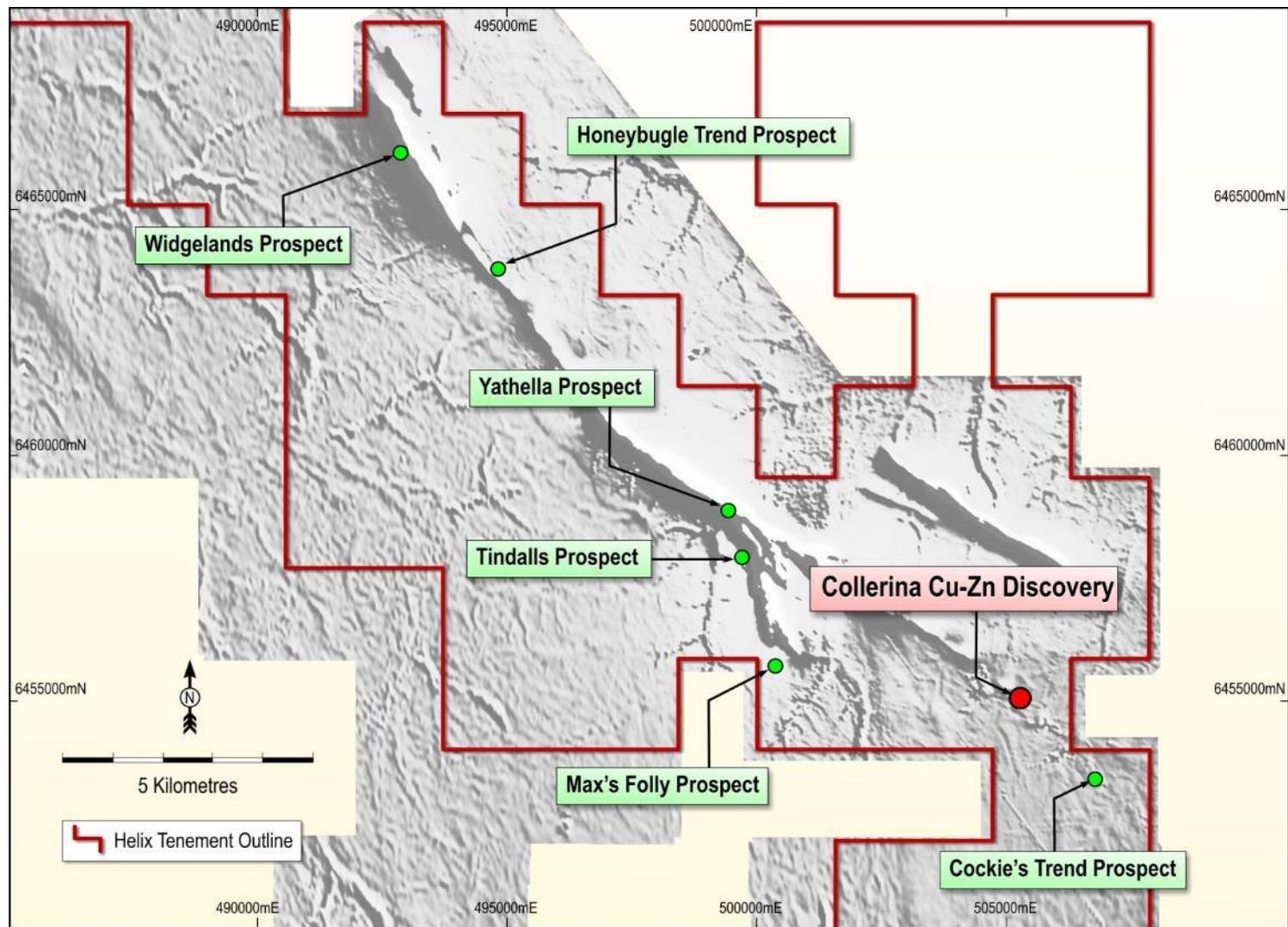


- EM surveys have defined extensions to the existing high grade mineralisation
- A new strong off-hole conductor (4x greater response) has been identified below previous drilling
- The new conductor could represent an entirely new mineralised zone



Collerina Project | 6 Untested Regional Prospects

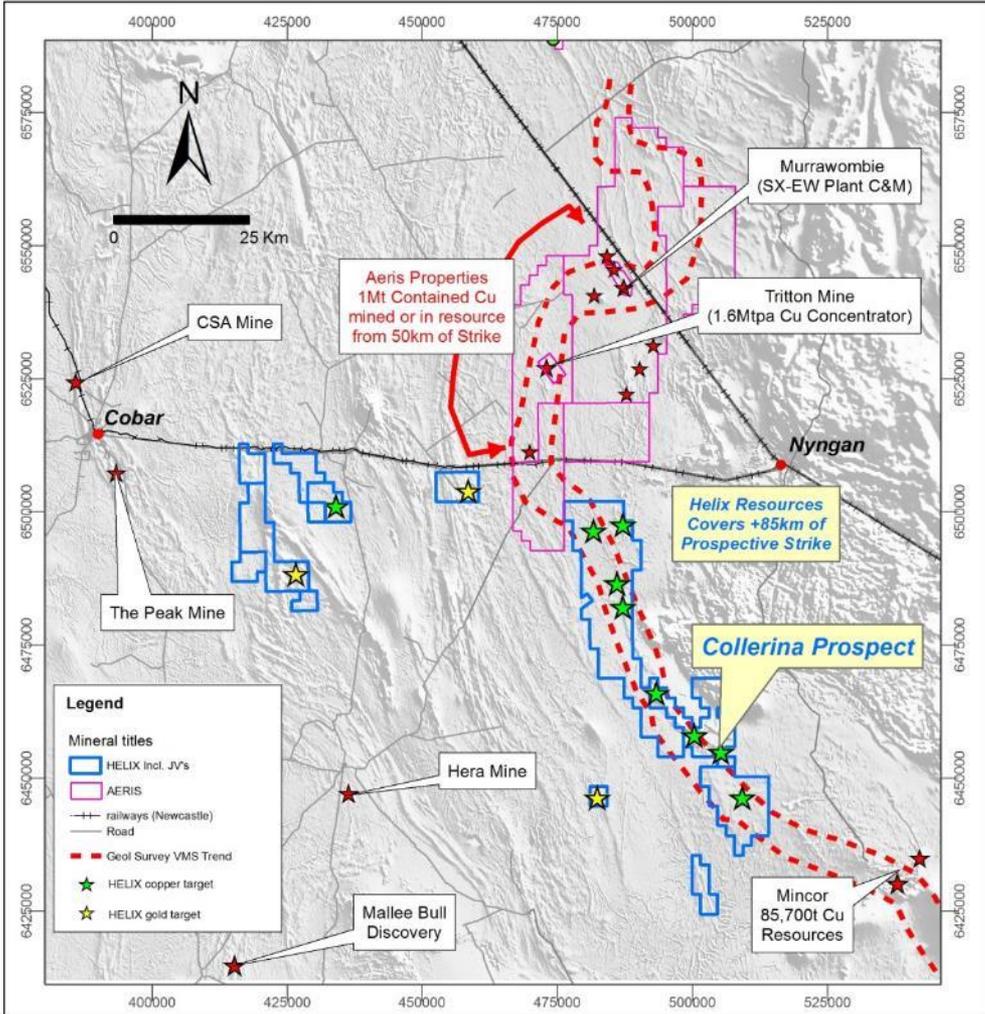
- 6 untested copper prospects to be assessed. No previous exploration.



- Assessing aerial EM systems to accelerate regional exploration



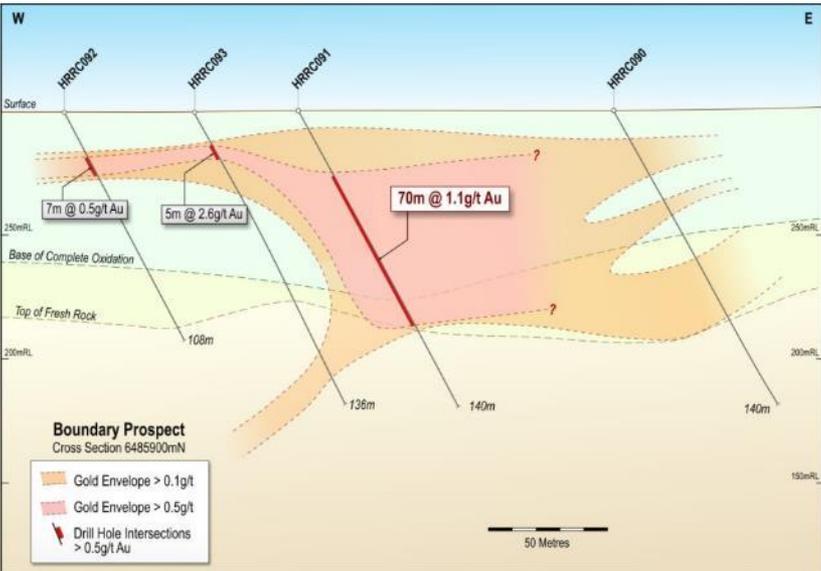
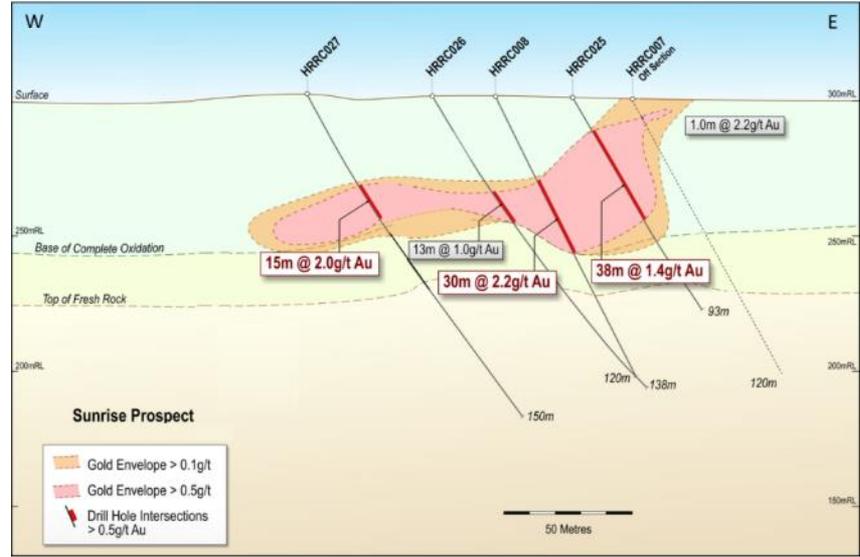
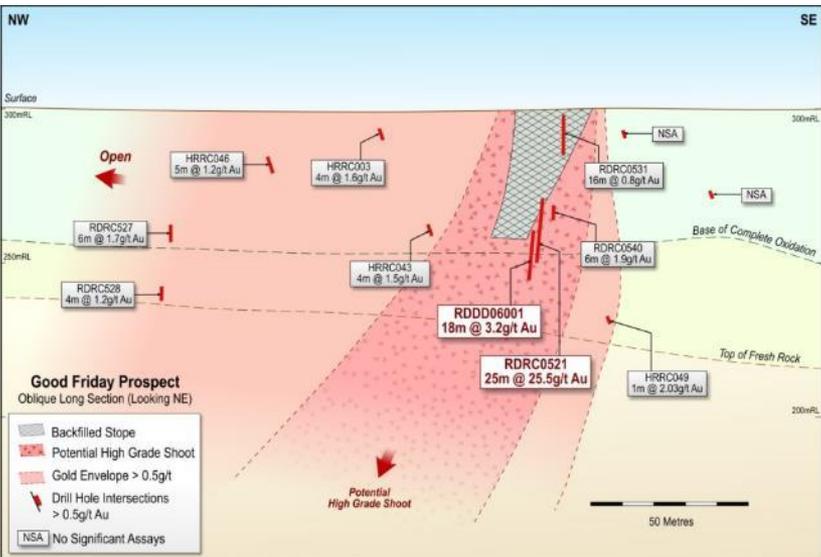
Collerina Project | Established VMS Copper Region



- Aeris Resources have in excess of 1Mt contained copper (mined or in resources) on tenements to North
- Mincor Resources have 85,700t contained copper in resources on tenements to the South
- Helix controls 85km of prospective strike with multiple base metal and gold targets identified
- Helix has only drilled 45 holes targeting this style of mineralisation (38 of those into Collerina)



Cobar Gold Project | Near-Surface High Grade Gold



Helix’s tenements have the potential to host high-grade deposits similar to the nearby Mt Boppy Gold Mine (Historic Production 500,000oz @ 10g/t gold).

Previous drilling has returned significant near surface gold results including:

Good Friday Prospect: 25m @ 25.5g/t Au and 18m @ 3.2g/t Au¹

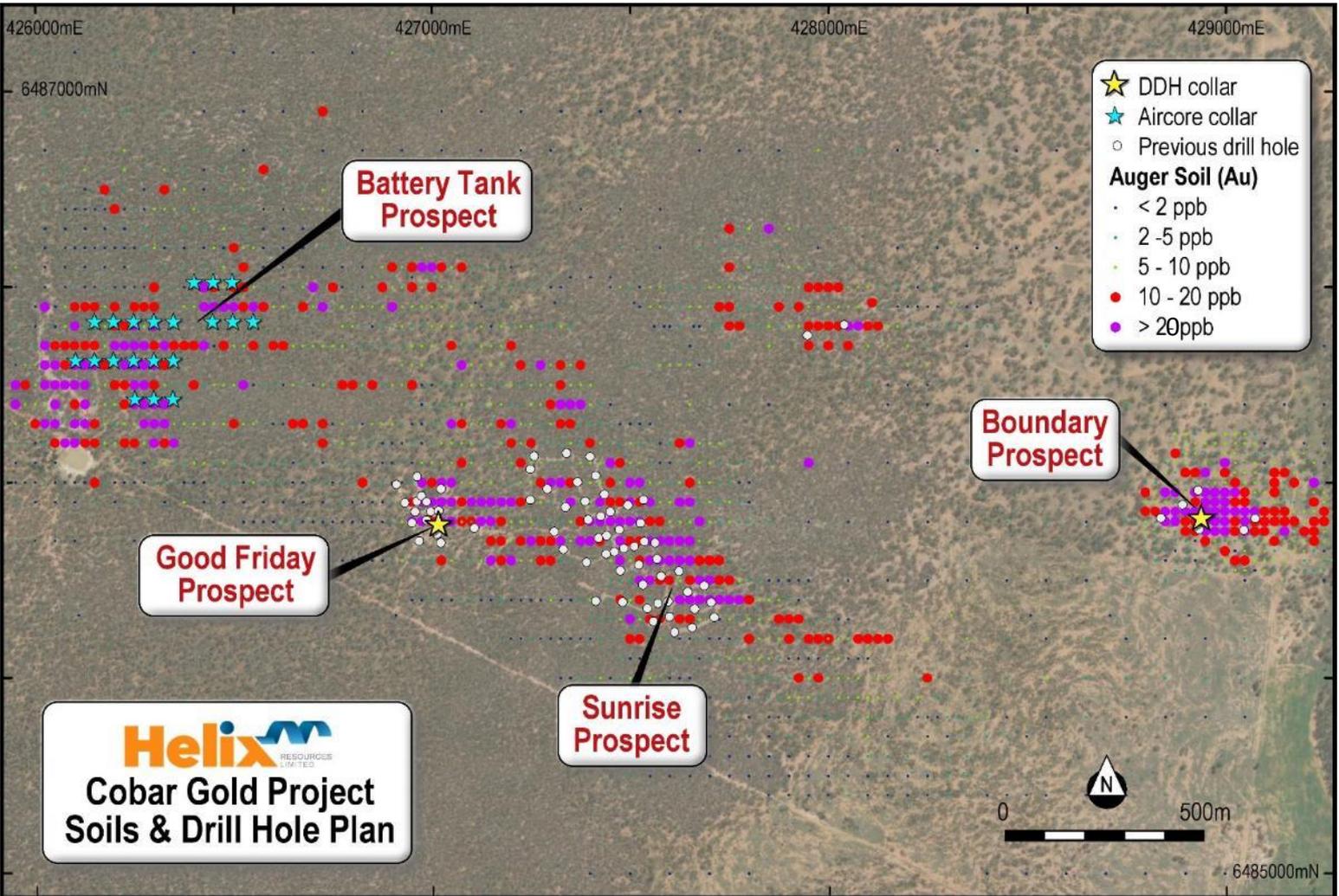
Sunrise Prospect: 21m @ 2.7g/t Au incl. 13m @ 4.2g/t Au and 30m @ 2.2g/t Au²

Boundary Prospect: 70m @ 1.1g/t Au incl. 15m @ 2.3g/t Au²

Drilling underway



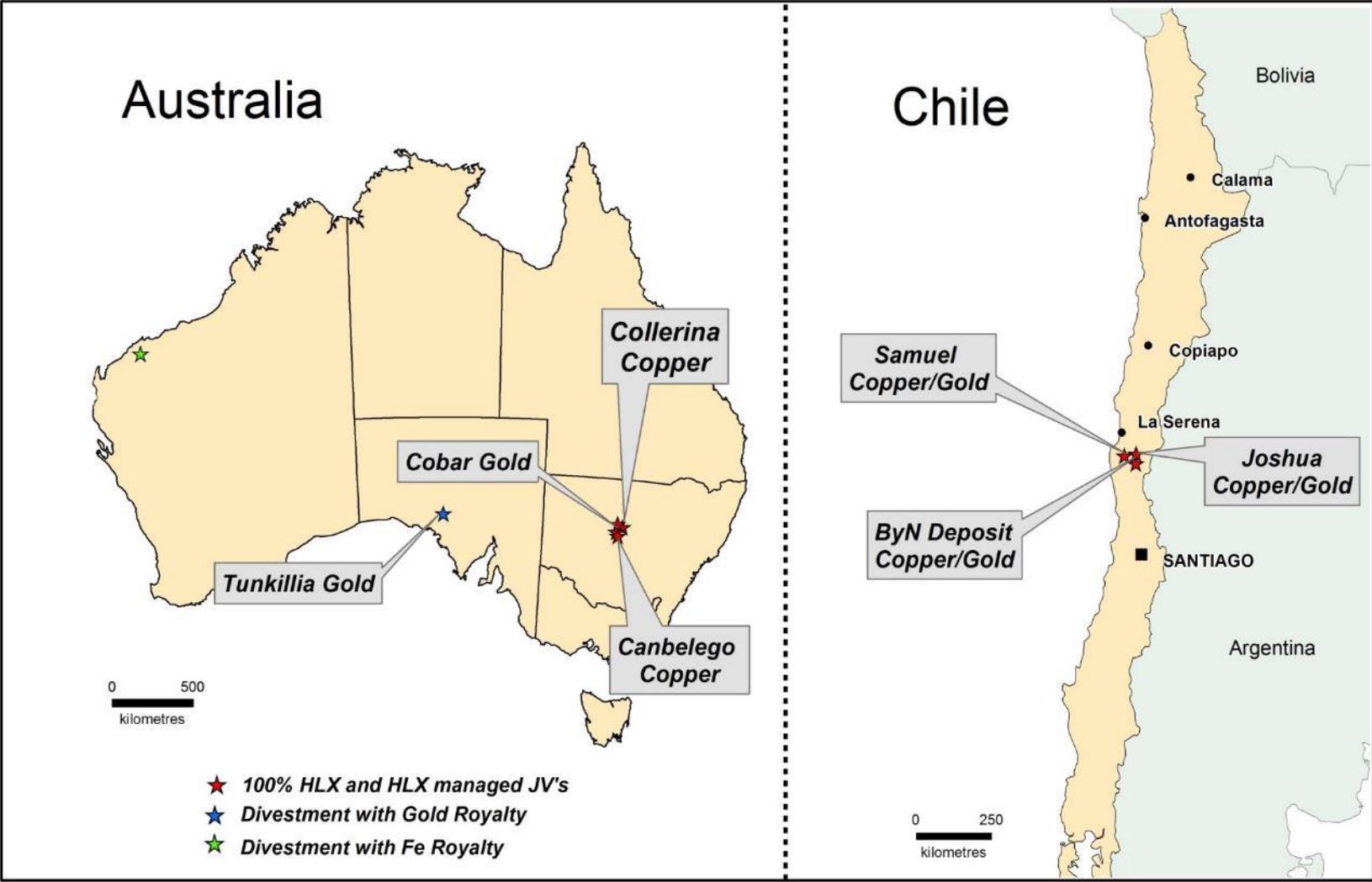
Cobar Gold Project | Diamond & Aircore Drilling Program



- Diamond drilling will target the structural controls of the high-grade gold at the Good Friday and Boundary Prospects.
- A 20 hole aircore drilling program will test a large gold in soil anomaly at the Battery Tank Prospect.



Appendix 1 | Other Helix Resources Projects & Assets



Appendix 2 | Helix Resources Corporate Overview

ASX Code	HLX
Issued Shares	308 million
Unlisted Options (Directors, Management & Staff)	14.75 million 0.0675 - exp. Nov 18
Market cap @ AUD\$0.088	\$27.1m
Cash	\$2.0m
Enterprise Value	\$25.1m

Aug 25, 2015 - Aug 24, 2016 ● HLX



Major Shareholders	%
Greg Wheeler	8%
Mark Creasy	7%
Directors & Management	9%
Top 20	49%
Top 50	63%
Number of Shareholders	1,582

Directors & Management	
Pasquale Rombola	Chairman
Mick Wilson	Managing Director
Jason Macdonald	Non-Exec Director
Michael Naylor	Company Secretary/CFO



Appendix 3 | Collerina Prospect & Tritton Mine Comparison

Attribute	Tritton Mine (in Production)	Collerina Discovery
Initial Resource	14Mt @ 2.7% Cu, 0.3g/t Au Released in 2004	Yet to be determined ?
Mineralisation	Massive & Banded Sulphide Chalcopyrite (Primary)	✓
Strike Length of Main Body	100-300m	> 700m (remains open)
Depth to Mineralisation	Begins 180m below Surface	Gossan From Surface
Vertical Continuity	Mineralisation defined to over 1.4km below surface	Yet to be determined ?
Thickness of Mineralisation	2- 30m	4 - 29m
Discovery Intercept	7 th hole 5m @ 1.8% Cu	2 nd Hole 14m @ 4% Cu
Host Rocks	Metaseds & Mafic Volcanic/Volcanoclastics	✓
Alteration	Silica & Chlorite	✓



Appendix 4 | References

Slide References

- 1 For full details of exploration results refer to ASX announcements dated 15 December 2014, 1 February 2015 Helix Resources is not aware of any new information or data that materially effects the information in these announcements.
- 2 For full details of exploration results refer to ASX announcements dated 1 April 2015. Helix Resources is not aware of any new information or data that materially effects the information in these announcements
- 3 For full details of exploration results refer to ASX announcements dated 10 November 2015. Helix Resources is not aware of any new information or data that materially effects the information in these announcements
- 4 For full details of exploration results refer to ASX announcements dated 18 February 2016 Helix Resources is not aware of any new information or data that materially effects the information in these announcements
- 5 For full details of exploration results refer to ASX announcements dated 29 June 2016 Helix Resources is not aware of any new information or data that materially effects the information in these announcements

Intersections quoted in this announcement are based on 1m sampling, assayed using mixed acid digest technique for base metal and fire assay for gold.

Results are based on a 0.1% Cu cut-off grade and subject to rounding.

