

12 March 2025

Market Announcements Office -
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Corporations Act Subsection 259C(2) Exemption Notice

Attached is a notice given for the purposes of the Corporations Act 2001 (Cth) subsection 259C(2) exemption.

Yours faithfully



Joseph Volpe
Company Secretary
Insignia Financial Ltd

Notice given in accordance with Australian Securities and Investments Commission (ASIC) Corporations Act 2001 (Cth) subsection 259C(2) Exemption

To: Market Announcements Office

ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Name of Company Insignia Financial Ltd (ABN 49 100 103 722) (the Company) gives notice of the aggregated percentage of voting shares in the Company, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares and (2) a net economic exposure, in accordance with the terms of an exemption granted by ASIC pursuant to subsection 259C(2) of the Corporations Act 2001 (Cth).

1. Previous Notice Particulars of the aggregated percentage of voting shares in the Company at the time at which it was last required to give notice to the Australian Securities Exchange (ASX) are contained in the notice given on: 10 December 2024.

The last notice was dated: 07 December 2024.

2. Issued Share Capital 670,726,143 ordinary shares in the capital of the Company has been issued as at 7 March 2025.

3. (a) Previous and present aggregated % of voting shares The aggregated number and percentage of shares in each class of voting shares in the Company in respect of which its controlled entities have the power to control voting or disposal of, when last required, and when now required, to give notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	6,630,744	0.989%	6,257,066	0.933%

(b) Previous and present net economic exposure % of voting shares The aggregated number and percentage of shares in each class of voting shares in the Company in respect of which its controlled entities have a 'net economic exposure' to the Company's shares (excluding any voting shares reported under 3(a) above), when last required, and when now required, to give notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	0	0%	0	0%

4. Change in Voting shares

Particulars of change in voting shares in the Company in respect of which its controlled entities are or were entitled since the Company was last required to give a notice to the ASX are shown in **Table 1** at page 5.

5. Holders of Interest

Relevant Controlled Entity	Nature of Interest	Number of Ordinary Shares	% of Total Shares
IOOF Investment Management Ltd	Power to control the voting and/or disposal of securities pursuant to its position as trustee of superannuation funds and a number of small APRA funds (SAFs).	2,915,117	0.435%
IOOF Investment Services Ltd	Power to control the voting and/or disposal of securities pursuant to its position as responsible entity or trustee of a number of managed investment schemes and as operator of investor directed portfolio services as defined in ASIC class order 13/763.	1,062,531	0.158%
OnePath Funds Management Limited	Power to control the voting and/or disposal of securities pursuant to its position as responsible entity or trustee of a number of managed investment schemes	2,085,157	0.314%
OnePath Custodians Pty Limited	Power to control the voting and/or disposal of securities pursuant to its position as trustee of superannuation funds.	57,739	0.009%
Oasis Fund Management Limited	Power to control the voting and/or disposal of securities pursuant to its position as trustee of superannuation funds	158,877	0.024%

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Insignia Financial Ltd	Level 1, 800 Bourke Street, Docklands VIC 3008
IOOF Investment Management Ltd	Level 1, 800 Bourke Street, Docklands VIC 3008
IOOF Investment Services Ltd	Level 1, 800 Bourke Street, Docklands VIC 3008
OnePath Funds Management Limited	Level 1, 800 Bourke Street, Docklands VIC 3008
OnePath Custodians Pty Limited	Level 1, 800 Bourke Street, Docklands VIC 3008
Oasis Fund Management Limited	Level 1, 800 Bourke Street, Docklands VIC 3008

Signature:



Date

12 March 2025

Name (Print): Joseph Volpe

Joseph Volpe
Company Secretary

for an on behalf of
Insignia Financial Ltd

TABLE 1

Person whose shareholding changed	Date of change	Nature of change	Consideration given in relation to change	Class of shares	Number of shares
Oasis Funds Management Limited (ACN 106 045 050)	8/01/2025	On-market/ Off-market sale	-32840.93	Fully paid ordinary shares	-8000
Oasis Funds Management Limited (ACN 106 045 050)	28/01/2025	On-market/ Off-market sale	-13590.01	Fully paid ordinary shares	-3000
Oasis Funds Management Limited (ACN 106 045 050)	29/01/2025	On-market/ Off-market sale	-14966.86	Fully paid ordinary shares	-3355
Oasis Funds Management Limited (ACN 106 045 050)	5/02/2025	On-market/ Off-market sale	-36516.15	Fully paid ordinary shares	-8000
IOOF Investment Management Ltd (ACN 006 695 021)	09/12/2024	On-market/ Off-market sale	-56257.30	Fully paid ordinary shares	-18588
IOOF Investment Management Ltd (ACN 006 695 021)	10/12/2024	On-market/ Off-market purchase	5032.50	Fully paid ordinary shares	1650
IOOF Investment Management Ltd (ACN 006 695 021)	10/12/2024	On-market/ Off-market sale	-6080.14	Fully paid ordinary shares	-2000
IOOF Investment Management Ltd (ACN 006 695 021)	11/12/2024	On-market/ Off-market purchase	20476.50	Fully paid ordinary shares	6730
IOOF Investment Management Ltd (ACN 006 695 021)	11/12/2024	On-market/ Off-market sale	-11777.54	Fully paid ordinary shares	-3868
IOOF Investment Management Ltd (ACN 006 695 021)	13/12/2024	On-market/ Off-market purchase	116843.53	Fully paid ordinary shares	32023
IOOF Investment Management Ltd (ACN 006 695 021)	16/12/2024	On-market/ Off-market purchase	4509.50	Fully paid ordinary shares	1450
IOOF Investment Management Ltd (ACN 006 695 021)	16/12/2024	On-market/ Off-market purchase	37385.58	Fully paid ordinary shares	10401
IOOF Investment Management Ltd (ACN 006 695 021)	16/12/2024	On-market/ Off-market sale	-19386.56	Fully paid ordinary shares	-5470
IOOF Investment Management Ltd (ACN 006 695 021)	17/12/2024	On-market/ Off-market purchase	5013.03	Fully paid ordinary shares	1381
IOOF Investment Management Ltd (ACN 006 695 021)	18/12/2024	On-market/ Off-market purchase	37365.10	Fully paid ordinary shares	10562
IOOF Investment Management Ltd (ACN 006 695 021)	18/12/2024	On-market/ Off-market sale	-4730.78	Fully paid ordinary shares	-1381

IOOF Investment Management Ltd (ACN 006 695 021)	19/12/2024	On-market/ Off-market purchase	46790.80	Fully paid ordinary shares	13300
IOOF Investment Management Ltd (ACN 006 695 021)	19/12/2024	On-market/ Off-market sale	-58578.35	Fully paid ordinary shares	-16309
IOOF Investment Management Ltd (ACN 006 695 021)	20/12/2024	On-market/ Off-market purchase	49858.66	Fully paid ordinary shares	13927
IOOF Investment Management Ltd (ACN 006 695 021)	06/01/2025	On-market/ Off-market purchase	91410.90	Fully paid ordinary shares	22910
IOOF Investment Management Ltd (ACN 006 695 021)	06/01/2025	On-market/ Off-market sale	-141847.81	Fully paid ordinary shares	-35500
IOOF Investment Management Ltd (ACN 006 695 021)	07/01/2025	On-market/ Off-market sale	-12130.14	Fully paid ordinary shares	-3000
IOOF Investment Management Ltd (ACN 006 695 021)	08/01/2025	On-market/ Off-market purchase	3213.60	Fully paid ordinary shares	780
IOOF Investment Management Ltd (ACN 006 695 021)	09/01/2025	On-market/ Off-market sale	-4010.14	Fully paid ordinary shares	-1000
IOOF Investment Management Ltd (ACN 006 695 021)	13/01/2025	On-market/ Off-market sale	-151981.62	Fully paid ordinary shares	-36000
IOOF Investment Management Ltd (ACN 006 695 021)	14/01/2025	On-market/ Off-market purchase	17998.30	Fully paid ordinary shares	4265
IOOF Investment Management Ltd (ACN 006 695 021)	14/01/2025	On-market/ Off-market sale	-99614.22	Fully paid ordinary shares	-23690
IOOF Investment Management Ltd (ACN 006 695 021)	17/01/2025	On-market/ Off-market purchase	6301.54	Fully paid ordinary shares	1442
IOOF Investment Management Ltd (ACN 006 695 021)	20/01/2025	On-market/ Off-market sale	-35224.55	Fully paid ordinary shares	-7961
IOOF Investment Management Ltd (ACN 006 695 021)	21/01/2025	On-market/ Off-market purchase	3575.40	Fully paid ordinary shares	800
IOOF Investment Management Ltd (ACN 006 695 021)	22/01/2025	On-market/ Off-market sale	-149958.33	Fully paid ordinary shares	-34000
IOOF Investment Management Ltd (ACN 006 695 021)	22/01/2025	On-market/ Off-market purchase	6414.08	Fully paid ordinary shares	1450
IOOF Investment Management Ltd (ACN 006 695 021)	23/01/2025	On-market/ Off-market purchase	1014.47	Fully paid ordinary shares	229
IOOF Investment Management Ltd (ACN 006 695 021)	23/01/2025	On-market/ Off-market sale	-30817.87	Fully paid ordinary shares	-6860

IOOF Investment Management Ltd (ACN 006 695 021)	24/01/2025	On-market/ Off-market sale	-9180.14	Fully paid ordinary shares	-2000
IOOF Investment Management Ltd (ACN 006 695 021)	29/01/2025	On-market/ Off-market purchase	6780.00	Fully paid ordinary shares	1500
IOOF Investment Management Ltd (ACN 006 695 021)	29/01/2025	On-market/ Off-market sale	-56624.94	Fully paid ordinary shares	-12541
IOOF Investment Management Ltd (ACN 006 695 021)	31/01/2025	On-market/ Off-market sale	-54940.34	Fully paid ordinary shares	-12445
IOOF Investment Management Ltd (ACN 006 695 021)	03/02/2025	On-market/ Off-market sale	-84110.98	Fully paid ordinary shares	-19274
IOOF Investment Management Ltd (ACN 006 695 021)	04/02/2025	On-market/ Off-market purchase	4378.74	Fully paid ordinary shares	1002
IOOF Investment Management Ltd (ACN 006 695 021)	04/02/2025	On-market/ Off-market sale	-40174.55	Fully paid ordinary shares	-9230
IOOF Investment Management Ltd (ACN 006 695 021)	05/02/2025	On-market/ Off-market purchase	110793.96	Fully paid ordinary shares	24928
IOOF Investment Management Ltd (ACN 006 695 021)	05/02/2025	On-market/ Off-market sale	-63209.24	Fully paid ordinary shares	-14428
IOOF Investment Management Ltd (ACN 006 695 021)	06/02/2025	On-market/ Off-market purchase	4966.50	Fully paid ordinary shares	1075
IOOF Investment Management Ltd (ACN 006 695 021)	07/02/2025	On-market/ Off-market purchase	50576.00	Fully paid ordinary shares	10900
IOOF Investment Management Ltd (ACN 006 695 021)	10/02/2025	On-market/ Off-market purchase	49647.80	Fully paid ordinary shares	10793
IOOF Investment Management Ltd (ACN 006 695 021)	10/02/2025	On-market/ Off-market sale	-49647.80	Fully paid ordinary shares	-10793
IOOF Investment Management Ltd (ACN 006 695 021)	12/02/2025	On-market/ Off-market sale	-95020.14	Fully paid ordinary shares	-20679
IOOF Investment Management Ltd (ACN 006 695 021)	13/02/2025	On-market/ Off-market sale	-323914.92	Fully paid ordinary shares	-70093
IOOF Investment Management Ltd (ACN 006 695 021)	17/02/2025	On-market/ Off-market sale	-16092.54	Fully paid ordinary shares	-3480
IOOF Investment Management Ltd (ACN 006 695 021)	18/02/2025	On-market/ Off-market purchase	9893.18	Fully paid ordinary shares	2123
IOOF Investment Management Ltd (ACN 006 695 021)	18/02/2025	On-market/ Off-market sale	-95030.18	Fully paid ordinary shares	-20572

IOOF Investment Management Ltd (ACN 006 695 021)	21/02/2025	On-market/ Off-market sale	-46058.01	Fully paid ordinary shares	-10256
IOOF Investment Management Ltd (ACN 006 695 021)	24/02/2025	On-market/ Off-market sale	-44670.78	Fully paid ordinary shares	-10206
IOOF Investment Management Ltd (ACN 006 695 021)	25/02/2025	On-market/ Off-market sale	-59999.75	Fully paid ordinary shares	-13636
IOOF Investment Management Ltd (ACN 006 695 021)	26/02/2025	On-market/ Off-market sale	-20287.40	Fully paid ordinary shares	-4612
IOOF Investment Management Ltd (ACN 006 695 021)	27/02/2025	On-market/ Off-market sale	-7378.55	Fully paid ordinary shares	-1693
IOOF Investment Management Ltd (ACN 006 695 021)	28/02/2025	On-market/ Off-market purchase	4005.26	Fully paid ordinary shares	938
IOOF Investment Management Ltd (ACN 006 695 021)	28/02/2025	On-market/ Off-market sale	-34153.71	Fully paid ordinary shares	-8032
IOOF Investment Management Ltd (ACN 006 695 021)	02/03/2025	On-market/ Off-market purchase	894.64	Fully paid ordinary shares	211
IOOF Investment Management Ltd (ACN 006 695 021)	04/03/2025	On-market/ Off-market sale	-163511.32	Fully paid ordinary shares	-40948
IOOF Investment Management Ltd (ACN 006 695 021)	06/03/2025	On-market/ Off-market sale	-52630.70	Fully paid ordinary shares	-12401
IOOF Investment Management Ltd (ACN 006 695 021)	07/03/2025	On-market/ Off-market purchase	15941.00	Fully paid ordinary shares	3356
IOOF Investment Management Ltd (ACN 006 695 021)	07/03/2025	On-market/ Off-market sale	-181834.16	Fully paid ordinary shares	-38503

* from 8 December 2024 to 7 March 2025