

8 September 2014

ASX Market Announcements Office
via electronic lodgement

Placement of Rights Issue Shortfall

Uranium Equities Limited (ASX: **UEQ**) is pleased to advise that it has reached agreement to place the remaining shortfall under the 1 for 3 non-renounceable rights issue, announced on 18 July 2014, to sophisticated investors.

This is a successful conclusion to the capital raising with a total \$1,463,129 before costs received through the rights issue and earlier placement.

Subject to receipt of funds, the Company will issue 26,195,985 shares at 1 cent per share to raise \$261,959.85 before costs.

Allotment of shares is expected to occur on or about Wednesday 10th September 2014, taking the total number of shares on issue to 450,251,704. A broker commission of 5% of the amount raised will be payable.



Tim Goyder
Executive Chairman

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