

TO: ASX Market Announcement Office

COMPANY: ASX Limited

DATE: 28 May 2018

SUBJECT: Eastern Field Developments Limited – Off Market Takeover Offer to
acquire all the ordinary shares in Finders Resources Limited (FND) –
Extension of the offer period

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We act for Eastern Field Developments Limited (**EFDL**).

On behalf of EFDL, we enclose a formal notice of variation extending the offer period for its takeover offer for the ordinary shares in Finders Resources Limited (ACN 108 547 413) (**Finders**) which was lodged with ASIC today.

A copy of the attached notice has separately been given to Finders Resources Limited (ACN 108 547 413).

Yours faithfully

A handwritten signature in black ink, appearing to read 'Iffla Wade', written in a cursive style.

Iffla Wade

NOTICE OF VARIATION OF OFFER – EXTENSION OF OFFER PERIOD

To:

Australian Securities & Investments
Commission

Finders Resources Limited

Each holder of Finders Shares to
whom an offer referred to below has
been made

Eastern Field Developments Limited (**EFDL**), gives notice under section 650D of the Corporations Act 2001 (Cth) (**Act**) that:

- (a) it varies the offers dated 20 November 2017 (**Offers**) made pursuant to its replacement bidder's statement dated 17 November 2017 (as varied or supplemented) (**Bidder's Statement**) relating to its off-market takeover bid for all of the ordinary shares in Finders Resources Limited (ACN 108 547 413) (**Finders**) by further extending the Offer Period so that it now ends at 7.00pm (Perth time) on Wednesday, 30 May 2018 (unless further extended); and
- (b) the terms of the variation by replacing the date "Monday, 28 May 2018" wherever appearing in the Bidder's Statement with references to "Wednesday, 30 May 2018".

At the time of lodgement of this notice, EFDL's voting power in Finders was 94.14% comprising 742,575,282 Finders Shares¹.

The original of this notice was lodged with the Australian Securities and Investments Commission on 28 May 2018.

The Australian Securities and Investments Commission takes no responsibility for the contents of this notice.

Terms used in this notice (unless otherwise defined) have the meanings given in the ASX Settlement Operating Rules or the Bidder's Statement unless the context otherwise requires.

This notice has been approved by resolution passed by the directors of EFDL under section 650D (3A) of the Corporations Act, as modified by ASIC CO [13/521].

Dated 28 May 2018

¹ EFDL's voting power and the shares giving rise to that voting power as set out in this notice include acceptances for 87,339,525 Finders Shares managed by Taurus Funds Management Pty Ltd, being equal to 11.31% of the Finders Shares currently on issue (Taurus Acceptances). The Takeovers Panel, by its declaration and orders dated 26 April 2018, ordered that the Taurus acceptances be cancelled on expiry of the period ending 1 May 2018 (or a later date if there is any stay or suspension of the Panel's orders). On 30 April 2018, the Takeovers Panel ordered a stay of the order pending a review of the Takeover Panel's declaration and orders.