

**MURDOCH CLARKE****FACSIMILE**

11 May 2021

TO: ASX LODGEMENTS**FAX NO: 1300 135 638****PAGES: 4 (including this page)****FROM: BEN SWAIN****MESSAGE:****RE: TASFOODS LIMITED**

Please find enclosed a signed Form 604 in relation to the above Company.

Yours faithfully
MURDOCH CLARKE

Per: 

BEN SWAIN
Partner

P: (03) 6235 9311
E: bswain@murdochclarke.com.au

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Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme TasFoods Limited

ACN/ARSN ACN 606 589 520

1. Details of substantial shareholder(1)

Name Janet Heather Cameron

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

07/05/2021

The previous notice was given to the company on

01 / 09 / 2020

The previous notice was dated

31 / 08 / 2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	59,347,784	19.98%	68,160,137	19.36%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
10/05/2021	Janet Heather Cameron	Purchase of 608,291 shares in the Company by Bollinger Investments Limited as trustee for the Brightside Trust ("Brightside")	\$82,609.69	608,291 ordinary shares	608,291
07/05/2021	Janet Heather Cameron	Purchase of 1,000,000 shares in the Company by Brightside	\$136,350.00	1,000,000 ordinary shares	1,000,000
06/05/2021	Janet Heather Cameron	Purchase of 300,000 shares in the Company by Brightside	\$41,825.10	300,000 ordinary shares	300,000
03/05/2021	Janet Heather Cameron	Purchase of 523,080 shares in the Company by Brightside	\$69,041.20	523,080 ordinary shares	523,080
30/04/2021	Janet Heather Cameron	Purchase of 1,159,403 shares in the Company by Brightside	\$146,268.36	1,159,403 ordinary shares	1,159,403
27/04/2021	Janet Heather Cameron	Purchase of 34,524 shares in the Company by Brightside	\$4,328.77	34,526 ordinary shares	34,526
26/04/2021	Janet Heather Cameron	Purchase of 141,001 shares in the Company by Brightside	\$17,678.00	141,001 ordinary shares	141,001
23/04/2021	Janet Heather Cameron	Purchase of 300,000 shares in the Company by Brightside	\$39,095.34	300,000 ordinary shares	300,000
22/04/2021	Janet Heather Cameron	Purchase of 250,000 shares in the Company by Brightside	\$31,343.75	250,000 ordinary shares	250,000
18/04/2021	Janet Heather Cameron	Purchase of 504,909 shares in the Company by Bicheno Investments Pty Ltd (ACN 122 192 134) as trustee for the Jan Cameron Trust ("JCT")	\$83,783.06	504,909 ordinary shares	504,909
13/04/2021	Janet Heather Cameron	Purchase of 340,000 shares in the Company by Brightside	\$42,627.50	340,000 ordinary shares	340,000

09/03/2021	Janet Heather Cameron	Purchase of 41,216 shares in the Company by the Elsie Cameron Foundation Pty Ltd (ACN 601 660 655) as trustee for the Elsie Cameron Foundation ("ECF")	\$4,547.36	41,216 ordinary shares	41,216
08/03/2021	Janet Heather Cameron	Purchase of 895 shares in the Company by ECF	\$98.75	895 ordinary shares	895
05/03/2021	Janet Heather Cameron	Purchase of 101,135 shares in the Company by ECF	\$11,158.22	101,135 ordinary shares	101,135
01/03/2021	Janet Heather Cameron	Purchase of 435,000 shares in the Company by ECF	\$52,356.60	435,000 ordinary shares	435,000
24/02/2021	Janet Heather Cameron	Purchase of 374,976 shares in the Company by ECF	\$45,067.74	374,976 ordinary shares	374,976
12/02/2021	Janet Heather Cameron	Purchase of 95,000 shares in the Company by ECF	\$11,975.00	95,000 ordinary shares	95,000
18/01/2021	Janet Heather Cameron	Purchase of 9,161 shares in the Company by ECF	\$1,007.71	9,161 ordinary shares	9,161
15/01/2021	Janet Heather Cameron	Purchase of 240,839 shares in the Company by ECF	\$26,592.29	240,839 ordinary shares	240,839
30/09/2020	Janet Heather Cameron	Issue of 2,352,941 shares in the Company to ECF	\$200,000.00	2,352,941 ordinary shares	2,352,941

4. Present relevant interests

Particulars of each relevant interest of the substantial shareholder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (a)	Nature of relevant interest (b)	Class and number of securities	Person's votes
JCT	JBWere (NZ) Nominees Limited & JCT	JCT	JCT has a relevant interest under section 608(i)(a) of the Act, as the registered holder of the securities	36,746,993 ordinary shares	36,746,993
Brightside	JBWere (NZ) Nominees Limited & Brightside	Brightside	Brightside has a relevant interest under section 608(i)(a) of the Act, as the registered holder of the securities	4,656,281 ordinary shares	4,656,281
ECF	JBWere (NZ) Nominees Limited	ECF	ECF has a relevant interest under section 608(i)(a) of the Act, as the registered holder of the securities	26,756,863 ordinary shares	26,756,863
Janet Heather Cameron	JBWere (NZ) Nominees Limited, Brightside & JCT	JCT & Brightside	Janet Heather Cameron has a relevant interest under section 608(3)(b) of the Act, as she controls JCT & Brightside	41,403,274 ordinary shares	41,403,274
Janet Heather Cameron	JBWere (NZ) Nominees Limited	ECF	Janet Heather Cameron has a relevant interest under Section 608(3)(a) of the Act, as she holds 20% or more of the voting power in ECF	26,756,863 ordinary shares	26,756,863

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
-	-

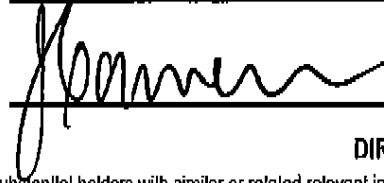
6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bicheno Investments Pty Limited ACN 122 192 134 as trustee for the Jan Cameron Trust	Level 6, 151 Macquarie Street, Sydney NSW 2000
Elsie Cameron Foundation Pty Ltd ACN 601 660 655 as trustee for the Elsie Cameron Foundation	Level 6, 151 Macquarie Street, Sydney NSW 2000
Jan Cameron	Level 6, 151 Macquarie Street, Sydney NSW 2000
Brightside	287 - 293 Durham Street, North, Christchurch NZ

Signatureprint name **Janet Heather Cameron**capacity **Individual**

sign here

date **11 / 05 / 2021****DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.