



**VENUS METALS**  
CORPORATION LIMITED

**ASX Release: 16 November 2017**

**ASX Code: VMC**

## **CLOSE OF OFFER**

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Venus Metals Corporation Limited (ASX: VMC) (**Venus**) advises that its offer of listed options exercisable at \$0.20 each on or before 30 November 2019, at an issue price of \$0.02 per option (**New Options**) on the basis of 1 New Option for every 3 ordinary shares in Venus (**Offer**), closed on 13 November 2017.

The Company received applications to subscribe for 13,982,620 New Options, to raise approximately \$279,652.40. These New Options will be issued on 20 November 2017.

The total number of New Options offered under the Offer was 25,588,231.

Accordingly, the shortfall pursuant to the Offer is 11,605,611 New Options. As noted in the prospectus issued by the Company in relation to the Offer, the Directors reserve the right, subject to the requirements of the Listing Rules and the Corporations Act, to place any shortfall arising under the Offer at their discretion no later than 3 months after the closing date for the Offer. New Options offered pursuant to the shortfall offer will be issued at the same issue price as the New Options offered to eligible shareholders under the Offer.

Yours faithfully

Dean Calder  
Venus Metals Corporation Limited