



CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

29 December 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Link Administration Holdings Limited (“LNK”)

PEXA Group Limited (“PEXA”) Share Distribution (“Distribution”)

On 22 November 2022, LNK released its explanatory memorandum under which eligible shareholders in LNK will be entitled to receive 1 PEXA share for every 7.52 LNK shares held as at 7:00pm (Sydney time) on 3 January 2023 (Record Date), subject to shareholder approval at an extraordinary general meeting on 23 December 2022.

The vote was subsequently held and passed.

The announcement of the Distribution affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited (“CGMA”) (AFSL 240992, ABN 64 003 114 832) over LNK ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

MINIs
LNKKOC

LNK MINIs

Pursuant to Section 1.17 of the relevant PDS and with the consent of the ASX where needed, CGMA has adjusted LNK MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

CGMA will adjust the Strike Price and the Stop Loss Trigger Level according to the following formula:

$$\begin{aligned} \text{New Strike Price} &= \text{Old Strike Price} - 1 / 7.52 * \text{Distribution Value} + \text{overnight funding rate} \\ \text{New Stop Loss Trigger Level} &= \text{Old Stop Loss Trigger Level} - 1 / 7.52 * \text{Distribution Value} \end{aligned}$$

$$\text{Distribution Value} = \$11.89$$

ASX Code	Old Strike Price	Old Stop Loss Trigger Level	New Strike Price	New Stop Loss Trigger Level
LNKKOC	\$2.4165	\$2.77	\$0.8359	\$1.19

The changes will take effect on 30 December 2022.

What action do you need to take?

You do not need to do anything. The relevant warrants will automatically be adjusted and will recommence trading at the start of normal trading on Friday 30 December 2022.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited

A handwritten signature in black ink that reads "Brendan Wills". The signature is written in a cursive, slightly slanted style.

Brendan Wills
Director