

Building the pre-eminent vertically integrated **Lithium** business in Ontario, Canada

COMPLETION OF ECOPRO STRATEGIC INVESTMENT

HIGHLIGHTS

- **Successful completion of the A\$8m strategic investment with leading South Korean EV battery metals producer EcoPro Innovation Co., Ltd**
 - All funds have now been received for the A\$8 million placement
 - The remaining 33m shares apart of Tranche 2 have been issued today, Wednesday, 2 October 2024
- **The GT1 and EcoPro partnership supports GT1's strategy to become Ontario's first integrated lithium producer with agreements covering both upstream and downstream activities**
- **EcoPro brings extensive experience in lithium hydroxide production along with patented technology for lithium extraction**
- **GT1 and EcoPro are continuing to work on executing the remaining agreements and collaborating on the Conversion Facility PFS**
- **Funds will be used on the Definitive Feasibility Study to reach a Final Investment Decision (FID) on the Seymour Lithium project, funding the Lithium Conversion Facility PFS and supporting general working capital**

Green Technology Metals Limited (ASX: GT1) (**GT1** or the **Company**), a Canadian-focused multi-asset lithium business, is pleased to announce that it has successfully completed the strategic investment with EcoPro Innovation Co., Ltd (**EcoPro**).

The Company has today, received the remaining A\$4,125,000 and issued 33 million fully paid ordinary shares at a price of A\$0.125 per share to EcoPro, approved by shareholders at the General Meeting held on Thursday, 26 September 2024. This transaction is in accordance with the terms outlined in the Subscription Agreement, which includes a 12-month escrow period from the date of issue for the new shares. EcoPro is now the largest shareholder in GT1, with a 16.6% shareholding.

"I am pleased to have completed the strategic investment with EcoPro and to welcome them as GT1's largest shareholder. We look forward to continuing to work together to finalise the remaining agreements and advancing the joint Preliminary Feasibility Study for the proposed Lithium Conversion Facility."

- GT1 Managing Director, Cameron Henry

This announcement was authorised for release by Green Technology Metals, Board of Directors

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About Green Technology Metals (ASX:GT1)

GT1 is a North American-focussed lithium exploration and development business with a current global Mineral Resource estimate of **24.9Mt at 1.13% Li₂O**. The Company's main 100% owned Ontario lithium projects comprise high-grade, hard rock spodumene assets (Seymour, Root, Junior and Wisa) and lithium exploration claims (Allison, Falcon, Gathering, Pennock and Superb) located on highly prospective Archean Greenstone tenure in north-west Ontario, Canada. All sites are proximate to excellent existing infrastructure (including clean hydro power generation and transmission facilities), readily accessible by road, and with nearby rail delivering transport optionality. Targeted exploration across all three projects delivers outstanding potential to grow resources rapidly and substantially.

Project	Tonnes (Mt)	Li ₂ O (%)
Root Project		
Root Bay		
Indicated	9.4	1.30
Inferred	0.7	1.14
McCombe		
Inferred	4.5	1.01
Total	14.6	1.21
Seymour Project		
North Aubry		
Indicated	6.1	1.25
Inferred	2.1	0.8
South Aubry		
Inferred	2.0	0.6
Total	10.3	1.03
Combined Total	24.9	1.13

¹ For full details of the Seymour Mineral Resource estimate, see GT1 ASX release dated 21 November 2023, Seymour Resource Confidence Increased - Amended. For full details of the Root Mineral Resource estimate, see GT1 ASX release 18 October 2023, Significant resource and confidence level increase at Root, Global Resource Inventory now at 24.5Mt. The Company confirms that it is not aware of any new information or data that materially affects the information in that release and that the material assumptions and technical parameters underpinning this estimate continue to apply and have not materially changed.