





Announcement Summary

Entity name

PROSPA GROUP LIMITED.

Announcement Type

New announcement

Date of this announcement

Thursday October 07, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
PGLAA	OPTION EXPIRING 13-MAY-2024 EX \$3.33	1,086,246	Cancellation by agreement between the entity and the holder	30/09/2021
PGLAB	OPTION EXPIRING 13-MAY-2024 EX \$3.78	1,487,034	Cancellation by agreement between the entity and the holder	30/09/2021
PGLAL	OPTION EXPIRING 14-APR-2024 EX 88C	75,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	28/09/2021
PGLAM	OPTION EXPIRING 14-APR-2024 EX 95C	100,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021
PGLAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	277,500	Expiry of option or other convertible security without exercise or conversion	15/07/2021
PGLAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	403,626	Cancellation by agreement between the entity and the holder	30/09/2021
PGLAE	PERFORMANCE RIGHTS	50,909	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	30/09/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

PROSPA GROUP LIMITED.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

625648722

1.3 ASX issuer code

PGL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/10/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

PGLAA : OPTION EXPIRING 13-MAY-2024 EX \$3.33

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,086,246

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

These options were held by KMP and are being voluntarily forfeited

ASX +Security Code and Description

PGLAB : OPTION EXPIRING 13-MAY-2024 EX \$3.78

Unquoted +equity securities that have ceased**Number of securities that have ceased**

1,487,034

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

These options were held by KMP and are being voluntarily forfeited

ASX +Security Code and Description

PGLAE : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

50,909



Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Note that the securities cancelled in this section represent the total number of securities in that class that became incapable of vesting during the quarter.

ASX +Security Code and Description

PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

277,500

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

15/7/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

150,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



ASX +Security Code and Description

PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

253,626

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Note that the securities notified in this section represent the total number of securities in that class that became incapable of vesting during the quarter.

ASX +Security Code and Description

PGLAM : OPTION EXPIRING 14-APR-2024 EX 95C

Unquoted +equity securities that have ceased

Number of securities that have ceased

100,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

30/9/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Note that the securities notified in this section represent the total number of securities that became incapable of vesting during the quarter.

ASX +Security Code and Description

PGLAL : OPTION EXPIRING 14-APR-2024 EX 88C

Unquoted +equity securities that have ceased



Number of securities that have ceased

75,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

28/9/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PGL : ORDINARY FULLY PAID	164,622,571

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PGLAA : OPTION EXPIRING 13-MAY-2024 EX \$3.33	0
PGLAB : OPTION EXPIRING 13-MAY-2024 EX \$3.78	0
PGLAL : OPTION EXPIRING 14-APR-2024 EX 88C	1,817,500
PGLAM : OPTION EXPIRING 14-APR-2024 EX 95C	1,475,000
PGLAC : OPTION EXPIRING 11-JUN-2024 EX \$4.347	75,000
PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,019,764
PGLAE : PERFORMANCE RIGHTS	577,931

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.