



8 December 2020

The Manager
Company Announcements
Australia Securities Exchange
20 Bridge Street
Sydney NSW 2000
Via: www.asxonline.com

Dear Sir/Madam

FSA Group extends share buy-back program

FSA Group is pleased to advise the extension of its on-market share buy-back program.

A Final Share Buy-Back Notice (Appendix 3F) relating to the completion of the share buy-back program instigated 12 months ago and an Announcement of Buy-Back Notice (Appendix 3C) in relation to the extension of the share buy-back for a further 12 months are attached to this announcement.

Up to 12.5 million FSA Group shares can be acquired by FSA Group over the next 12 months as part of the share buy-back.

This ASX announcement has been authorised for and on behalf of the FSA Group Board by: Tim Odillo Maher, Executive Director

Cellina Chen
Company Secretary
Ph: +61 2 8985 5102
companysecretary@fsagroup.com.au

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

FSA Group Limited

98 093 855 791

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On-market (within 10/12 limit)

Details of all shares/units bought back

2 Number of shares/units bought back

330,930

3 Total consideration paid or payable for the shares/units

\$346,740.84

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price: \$1.425
date: 31/12/2019

lowest price: \$0.66
date: 26/03/2020

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Signed by Cellina Chen
 Company secretary

Date: 8th December 2020

Print name: Cellina Chen

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Appendix 3C

Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10.

Name of entity	ABN
FSA GROUP LIMITED	98 093 855 791

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-Market (within 10/12 limit)
2	⁺ Class of shares/units which is the subject of the buy-back (<i>eg, ordinary/preference</i>)	Ordinary shares
3	Voting rights (<i>eg, one for one</i>)	One for one
4	Fully paid/partly paid (<i>and if partly paid, details of how much has been paid and how much is outstanding</i>)	Fully paid
5	Number of shares/units in the ⁺ class on issue	124,761,680
6	Whether shareholder/unitholder approval is required for buy-back	Shareholder approval is not required
7	Reason for buy-back	Effective capital management
8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>)	None

Appendix 3C

Announcement of buy-back

On-market buy-back

- | | | |
|----|---|---|
| 9 | Name of broker who will act on the company's behalf | Bell Potter Securities Limited |
| 10 | Deleted 30/9/2001. | |
| 11 | If the company/trust intends to buy back a maximum number of shares/units - that number

<small>Note: This requires a figure to be included, not a percentage.</small> | Up to 12,476,168 |
| 12 | If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention | The buyback will commence on Wednesday 23 December 2020 and continue for 12 months to 22 December 2021. |
| 13 | If the company/trust intends to buy back shares/units if conditions are met - those conditions | Not Applicable |

Employee share scheme buy-back

- | | | |
|----|---|-----|
| 14 | Number of shares proposed to be bought back | N/a |
| 15 | Price to be offered for shares | N/a |

⁺ See chapter 19 for defined terms.

Selective buy-back

- | | | |
|----|--|-----|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | N/a |
| 17 | Number of shares proposed to be bought back | N/a |
| 18 | Price to be offered for shares | N/a |

Equal access scheme

- | | | |
|----|---|-----|
| 19 | Percentage of shares proposed to be bought back | N/a |
| 20 | Total number of shares proposed to be bought back if all offers are accepted | N/a |
| 21 | Price to be offered for shares | N/a |
| 22 | +Record date for participation in offer

<small>Cross reference: Appendix 7A, clause 9.</small> | N/a |

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Date: 8 December 2020

Cellina Chen
Company Secretary

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⁺ See chapter 19 for defined terms.