

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Australian Clinical Labs Limited (ACL)

ACN/ARSN 645 711 128

1. Details of substantial holder (1)

Name ACL SaleCo Limited (SaleCo)

ACN/ARSN (if applicable) 648 177 646

The holder ceased to be a substantial holder on 19 May 2021
The previous notice was given to the company on 14 May 2021
The previous notice was dated 14 May 2021

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
19 May 2021	SaleCo (and all of the persons listed in Annexure A)	Transfer of ordinary shares held by SaleCo to successful applicants under the offer for fully paid ordinary shares in Australian Clinical Labs Limited (ACN 645 711 128) (ACL) made pursuant to the prospectus lodged by ACL and SaleCo with ASIC on 28 April 2021	\$4.00 per ordinary share	49,346,290 ordinary shares	49,346,290

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SaleCo	Level 29, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
See Annexure A	See Annexure A

Signature

print name	Michael Alscher	capacity	Director
sign here		date	19 May 2021

ANNEXURE A – PERSONS REGISTERED AS HOLDERS OF THE SECURITIES

This is Annexure A of 1 page referred to in the Form 605 (Notice of ceasing to be a substantial holder).



Signature of Michael Alscher

Position: Director

Date: 19/05/2021

Holder of relevant interest	Registered holder of securities	Address	Class and number of securities the subject of relevant interest
SaleCo	Crescent Capital Partners V, L.P. (ABN 34 348 297 440)	c/o Crescent Capital Partners Management Pty Limited, Level 29, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000	21,822,749 ordinary shares
SaleCo	CCP Trusco 1 Pty Limited (ACN 143 361 488) in its capacity as trustee of Crescent Capital Partners Specific Trust VA (ABN 54 564 537 306)	c/o Crescent Capital Partners Management Pty Limited, Level 29, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000	6,691,489 ordinary shares
SaleCo	CCP Trusco 2 Pty Limited (ACN 143 361 497) in its capacity as trustee of Crescent Capital Partners Specific Trust VB (ABN 47 152 294 308)	c/o Crescent Capital Partners Management Pty Limited, Level 29, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000	2,932,136 ordinary shares
SaleCo	Perpetual Corporate Trust Limited (ACN 000 341 533) as custodian for ROC Capital Pty Limited (ABN 37 167 858 764) in its capacity as trustee of ROC Asia Pacific Co-investment Fund II (ABN 16 512 860 339)	c/o ROC Partners, L11, 2 Bligh Street, Sydney NSW 2000	2,049,829 ordinary shares
SaleCo	Perpetual Corporate Trust Limited (ACN 000 341 533) as custodian for ROC Capital Pty Limited (ABN 37 167 858 764) in its capacity as trustee for ACT Private Equity No. 3 Fund (ABN 50 308 228 804)	c/o ROC Partners, L11, 2 Bligh Street, Sydney NSW 2000	1,756,996 ordinary shares
SaleCo	Instanz Nominees Pty Ltd (ACN 073 513 658) in its capacity as trustee of The Hearts Trust (ABN 96 403 646 017)	Level 9, 161 Collins Street, Melbourne VIC 3000	9,357,364 ordinary shares
SaleCo	Melinda McGrath	90 Reeve Street, Clayfield QLD 4011	1,860,982 ordinary shares
SaleCo	James Davison	4 Whiting Court, Wantirna South VIC 3152	502,927 ordinary shares
SaleCo	Anthony Friedli	18 Dreadnought Street, Sandringham VIC 3191	502,926 ordinary shares
SaleCo	Sean Jackson	32 Monarch Circuit, Glenmore Park NSW 2745	335,284 ordinary shares
SaleCo	Joe Geran	3 Emmaline Crescent, Keysborough VIC 3173	335,284 ordinary shares
SaleCo	Eric Swayn	3 Conte Drive, McLaren Flat SA 5171	335,284 ordinary shares
SaleCo	Chris Brownlow	32 Monarch Circuit, Glenmore Park NSW 2745	335,284 ordinary shares
SaleCo	Darren McKee	54 Jessie Street, Cremorne VIC 3121	239,074 ordinary shares
SaleCo	Shae Seymour	16 Gresham Street, Victoria Park WA 6100	288,682 ordinary shares