

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme	MYER HOLDINGS LIMITED
ACN/ARSN	119 085 602

1. Details of substantial holder

Name	The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group").
ACN/ARSN (if applicable)	Not applicable

There was a change in the interests of the substantial holder on	23 March 2017
The previous notice was given to the company on	16 February 2017
The previous notice was dated	16 February 2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous Notice		Present Notice	
	Person's votes	Voting Power	Person's votes	Voting Power
Ordinary Fully Paid Shares	56,160,778	6.84%	45,317,918	5.52%

3. Change in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
Please refer to Annexure C.					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities		Person's votes
The Goldman Sachs Group Inc. ("GSGI")	See below	N/A	GSGI has a relevant interest in these ordinary fully paid shares by virtue of section 608(3) of the Corporations Act 2001	45,317,918	Ordinary Fully Paid Shares	45,317,918
Goldman Sachs Asset Management L.P. ("GSAML")	Bank of New York Mellon	Various clients	GSAML has a relevant interest in 1,262,136 ordinary fully paid shares in its capacity as investment manager for a range of client portfolios.	1,262,136	Ordinary Fully Paid Shares	1,262,136
Goldman Sachs & Co ("GSCO")	HSBC Custody Nominees Australia Limited	GSCO	Holder of shares subject to an obligation to return under the securities lending agreements (see Annexure B).	32,251,286	Ordinary Fully Paid Shares	32,251,286
Goldman Sachs International ("GSI")	HSBC Custody Nominees Australia Limited	GSI	Holder of shares subject to an obligation to return under the securities lending agreements (see Annexure B).	8,657,578	Ordinary Fully Paid Shares	8,657,578
Goldman Sachs Financial Markets Pty Ltd ("GAUS")	HSBC Custody Nominees Australia Limited	GAUS	GAUS beneficially owns ordinary fully paid shares.	3,118,243	Ordinary Fully Paid Shares	3,118,243
GSI	HSBC Custody Nominees Australia Limited	GSI	GSI beneficially owns ordinary fully paid shares.	28,675	Ordinary Fully Paid Shares	28,675

5. Change in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
GSGI	Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, U.S.A.
GSAML	32 Old Slip, New York, New York, 10005 U.S.A
GSCO	200 West Street, New York, NY 10282, U.S.A
GSI	Peterborough Court, 133 Fleet Street, London EC4A 2BB, United Kingdom
GAUS	Level 17, 101 Collins Street, Melbourne, Victoria 3000
Bank of New York Mellon	One Wall Street, New York, NY 10286
HSBC Custody Nominees Australia Limited	GPO Box 5302, Sydney NSW 2001
Goldman Sachs Australia Group	All care of Level 17, 101 Collins Street, Melbourne Victoria 3000, Australia

Signature

print name	Raymond Chow (signing under power of attorney in accordance with section 52 of the Corporations Act)	capacity	Authorised Person
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sign here		date	27 March 2017
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Annexure A

(This is Annexure A of two (2) pages referred to in Form 604, Notice of change of interests of substantial shareholder)

Significant Subsidiaries of The Goldman Sachs Group, Inc.

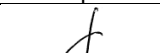
The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2016 and the states or jurisdictions in which they are organized. Each subsidiary is indented beneath its principal parent. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

Name	State or Jurisdiction of Organization of Entity
The Goldman Sachs Group, Inc.	Delaware
Goldman, Sachs & Co.	New York
Goldman Sachs Paris Inc. et Cie	France
Goldman Sachs (UK) L.L.C.	Delaware
Goldman Sachs Group UK Limited	United Kingdom
Goldman Sachs International Bank	United Kingdom
Goldman Sachs International	United Kingdom
Goldman Sachs Asset Management International	United Kingdom
Goldman Sachs Group Holdings (U.K.) Limited	United Kingdom
Rothesay Life (Cayman) Limited	Cayman Islands
Broad Street Principal Investments International, Ltd.	Cayman Islands
Goldman Sachs Global Holdings L.L.C.	Delaware
GS Asian Venture (Delaware) L.L.C.	Delaware
Asia Investing Holdings Pte. Ltd.	Singapore
Austreo Property Ventures Pty Ltd	Australia
Goldman Sachs Investments Holdings (Asia) Limited	Mauritius
GS (Asia) L.P.	Delaware
Goldman Sachs (Japan) Ltd.	British Virgin Islands
Goldman Sachs Japan Co., Ltd.	Japan
J. Aron Holdings, L.P.	Delaware
J. Aron & Company	New York
GSAM Holdings LLC	Delaware
Goldman Sachs Asset Management, L.P.	Delaware
Goldman Sachs Asset Management International Holdings L.L.C.	Delaware
Goldman Sachs Asset Management Co., Ltd	Japan
Goldman Sachs Hedge Fund Strategies LLC	Delaware
GS Investment Strategies, LLC	Delaware
Goldman Sachs (Asia) Corporate Holdings L.L.C.	Delaware
Goldman Sachs Holdings (Hong Kong) Limited	Hong Kong
Goldman Sachs Structured Products (Asia) Limited	Cayman Islands
Goldman Sachs (Asia) Finance	Mauritius
GS EMEA Funding Limited Partnership	United Kingdom
Goldman Sachs Holdings (Singapore) PTE. Ltd.	Singapore
J. Aron & Company (Singapore) PTE.	Singapore
Goldman Sachs (Singapore) PTE.	Singapore
Goldman Sachs Holdings ANZ Pty Limited	Australia
Goldman Sachs Financial Markets Pty Ltd	Australia
Goldman Sachs Australia Group Holdings Pty Ltd	Australia
Goldman Sachs Australia Capital Markets Limited	Australia
Goldman Sachs Australia Pty Ltd	Australia
GS Lending Partners Holdings LLC	Delaware
Goldman Sachs Lending Partners LLC	Delaware
Goldman Sachs Bank USA	New York
Goldman Sachs Mortgage Company	New York
GS Financial Services II, LLC	Delaware
GS Funding Europe	United Kingdom
GS Funding Europe I Ltd.	Cayman Islands
GS Funding Europe II Ltd.	Cayman Islands
GS Funding Europe IV Limited	United Kingdom
GS Funding Europe V Limited	United Kingdom

Name	State or Jurisdiction of Organization of Entity
GSSG Holdings LLC	Delaware
Goldman Sachs Specialty Lending Holdings, Inc.	Delaware
Special Situations Investing Group II, LLC	Delaware
GSFS Investments I Corp.	Delaware
ELQ Holdings (Del) LLC	Delaware
ELQ Holdings (UK) Ltd	United Kingdom
ELQ Investors VII Ltd	United Kingdom
GS Sapphire Holding Limited	United Kingdom
GS Sapphire Investment Limited	United Kingdom
GSG Athena S.A.R.L.	Luxembourg
ELQ Investors IX Ltd	United Kingdom
ELQ Investors II Ltd	United Kingdom
GS Diversified Funding LLC	Delaware
Hull Trading Asia Limited	Hong Kong
Goldman Sachs LLC	Mauritius
Goldman Sachs Venture LLC	Mauritius
MTGLQ Investors, L.P.	Delaware
ELQ Investors, LTD	United Kingdom
GS UK Funding Limited Partnership	United Kingdom
Broad Street Principal Investments Superholdco LLC	Delaware
Broad Street Principal Investments, L.L.C.	Delaware
Broad Street Principal Investments Holdings, L.P.	Delaware
GDG Redwood City Venture, LLC	Delaware
Elan Redwood City, LLC	Delaware
Broad Street Credit Holdings LLC	Delaware
GS Fund Holdings, L.L.C.	Delaware
Shoelane GP, L.L.C.	Delaware
Shoelane, L.P.	Delaware
Goldman Sachs do Brasil Banco Multiplo S/A	Brazil

THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

Signature

print name	Raymond Chow (signing under power of attorney in accordance with section 52 of the Corporations Act)	capacity	Authorised Person
sign here		date	27 March 2017

Annexure B

This is Annexure B referred to in the Form 604: Notice of change of interests of substantial holder issued by The Goldman Sachs Group, Inc. and its subsidiaries.

The following is description of the securities lending agreements referenced in the accompanying Form 604:

Type of agreement	Overseas Securities Lender's Agreement
Parties to agreement	CDC Marches (the "Lender") Goldman Sachs International (the "Borrower");
Transfer date	17 February 2017 14 March 2017
Holder of voting rights	Borrower, Goldman Sachs International
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, with notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, with notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Master Securities Lending Agreement
Parties to agreement	Goldman Sachs International (the "Borrower"); JP Morgan Chase Bank (the "Lender")
Transfer date	13 March 2017 14 March 2017 16 March 2017 23 March 2017
Holder of voting rights	Securities Borrower, Goldman Sachs International
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice.
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Securities Loan Agreement
Parties to agreement	Goldman, Sachs & Co. (the "Borrower"); Brown Brothers Harriman & Co. (the "Lender")
Transfer date	20 February 2017 21 February 2017 13 March 2017 16 March 2017
Holder of voting rights	Securities Borrower, Goldman, Sachs & Co.
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Securities Lending Agreement
Parties to agreement	Goldman, Sachs & Co. (the "Borrower"); The Bank of New York (the "Lender")
Transfer date	17 February 2017
Holder of voting rights	Securities Borrower, Goldman, Sachs & Co.
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Master Securities Loan Agreement
Parties to agreement	Goldman, Sachs & Co. (the "Borrower"); BMO Capital Markets Corp. (the "Lender")
Transfer date	28 February 2017 01 March 2017
Holder of voting rights	Securities Borrower, Goldman, Sachs & Co.
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Securities Loan Agreement
Parties to agreement	Barclays Global Investors Limited (the "Lender") Goldman Sachs International (the "Borrower");
Transfer date	21 February 2017
Holder of voting rights	Where either Party holds securities of the same description as any securities borrowed by it or transferred to it by way of collateral when the right to vote arises, such Party will use its best endeavors to arrange for the voting rights attached to the subject securities to be exercised in accordance with the instructions of the Agent on behalf of Lender or Borrower (as the case may be), provided that each Party shall use best endeavors to notify its instructions in writing no later than 7 Business Days prior to the date on which such voting rights are exercisable (or as otherwise agreed upon by the Parties).
Are there any restrictions on voting rights? Yes/no If yes, detail	The voting rights attached to the relevant Securities, Equivalent Securities, Collateral and/or Equivalent Collateral (as defined by the SLA) shall be exercisable by the persons in whose name they are registered or in the case of Securities, Equivalent Securities, Collateral and/or Equivalent Collateral in bearer form, the persons by or on behalf of whom they are held, and not necessarily by the Borrower or the Lender (as the case may be).
Scheduled return date (if any)	
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, with notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, with notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Overseas Securities Lender's Agreement
Parties to agreement	Goldman Sachs International (the "Borrower"); Citibank, N.A. (the "Lender")
Transfer date	21 February 2017 22 February 2017 01 March 2017 21 March 2017
Holder of voting rights	Securities Borrower, Goldman Sachs International
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Securities Loan Agreement
Parties to agreement	Goldman, Sachs & Co. (the "Borrower"); Goldman Sachs Bank USA, doing business as Goldman Sachs Agency Lending, as agent for accounts (in such capacity and not in its individual capacity) (the "Lender")
Transfer date	17 February 2017
Holder of voting rights	Securities Borrower, Goldman, Sachs & Co.
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes – any time with notice (2 business days prior to termination date established by such notice).
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, any time with notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Master Securities Lending Agreement
Parties to agreement	Goldman, Sachs & Co. (the "Borrower"); Citibank, N.A. (the "Lender")
Transfer date	15 February 2017 21 February 2017 13 March 2017
Holder of voting rights	Securities Borrower, Goldman, Sachs & Co.
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Securities Loan Agreement
Parties to agreement	Goldman, Sachs & Co. (the "Borrower"); State Street Bank and Trust and Company (the "Lender")
Transfer date	14 March 2017 22 March 2017
Holder of voting rights	Securities Borrower, Goldman, Sachs & Co.
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Securities Loan Agreement
Parties to agreement	BROWN BROTHERS HARRIMAN & CO. (the "Lender") Goldman, Sachs & Co. (the "Borrower");
Transfer date	21 February 2017 13 March 2017
Holder of voting rights	Borrower, Goldman, Sachs & Co.
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	
Does the borrower have the right to return early? Yes/no If yes, detail	Yes
Does the lender have the right to recall early? Yes/no If yes, detail	Yes
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Global Master Securities Lending Agreement
Parties to agreement	UBS AG (the "Lender"); Goldman Sachs International (the "Borrower")
Transfer date	13 March 2017 20 March 2017
Holder of voting rights	Borrower, Goldman Sachs International
Are there any restrictions on voting rights? Yes/no If yes, detail	Where any voting rights fall to be exercised in relation to any Loaned Securities or Collateral, neither Borrower, in the case of Equivalent Securities, nor Lender, in the case of Equivalent Collateral, shall have any obligation to arrange for voting rights of that kind to be exercised in accordance with the instructions of the other Party in relation to the Securities borrowed by it or transferred to it by way of Collateral, as the case may be, unless otherwise agreed between the Parties.
Scheduled return date (if any)	
Does the borrower have the right to return early? Yes/no If yes, detail	Yes
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, with notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Goldman Sachs & Co (the "Borrower"); Securities Finance Trust Co. (the "Lender")
Transfer date	17 February 2017
Holder of voting rights	Borrower
Are there any restrictions on voting rights? Yes/no If yes, detail	No.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes ,with notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, with notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Broker Loan Agreement
Parties to agreement	Goldman, Sachs & Co. (the "Borrower"); The Northern Trust Company (the "Lender")
Transfer date	No transactions from 15 February 2017 to 23 March 2017
Holder of voting rights	The Securities Borrower, Goldman, Sachs & Co.
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice.
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Overseas Securities Lender's Agreement
Parties to agreement	Goldman Sachs International (the "Borrower"); JPMorgan Chase Bank, N.A. (the "Lender")
Transfer date	No transactions from 15 February 2017 to 23 March 2017
Holder of voting rights	Securities Borrower, Goldman Sachs International
Are there any restrictions on voting rights? Yes/no If yes, detail	Yes. The Borrower holding the securities will use its best endeavours to arrange for the voting rights attached to such securities to be exercised in accordance with the instruction of the Lender upon receiving the written notification from the Lender.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice.
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Master Securities Lending Agreement
Parties to agreement	Goldman, Sachs & Co. (the "Borrower"); The Northern Trust Company (the "Lender")
Transfer date	No transaction from 15 February 2017 to 23 March 2017
Holder of voting rights	Securities Borrower, Goldman, Sachs & Co.
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Overseas Securities Borrowing Agreement
Parties to agreement	Goldman Sachs International (the "Borrower"); Bank of New York Mellon (the "Lender")
Transfer date	No transaction from 15 February 2017 to 23 March 2017
Holder of voting rights	Securities Borrower, Goldman Sachs International
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Global Master Securities Lending Agreement
Parties to agreement	Goldman Sachs International (the "Borrower"); Citibank, N.A. (the "Lender")
Transfer date	No transaction from 15 February 2017 to 23 March 2017
Holder of voting rights	Securities Borrower, Goldman Sachs International
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Master Securities Lending Agreement
Parties to agreement	Goldman, Sachs & Co. (the "Borrower"); Citibank, N.A. (the "Lender")
Transfer date	No transaction from 15 February 2017 to 23 March 2017
Holder of voting rights	Securities Borrower, Goldman, Sachs & Co.
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

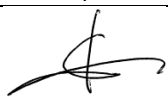
Type of agreement	Securities Loan Agreement
Parties to agreement	Goldman, Sachs & Co. (the "Borrower"); Brown Brothers Harriman & Co. (the "Lender")
Transfer date	No transaction from 15 February 2017 to 23 March 2017
Holder of voting rights	Securities Borrower, Goldman, Sachs & Co.
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

Type of agreement	Master Securities Lending Agreement
Parties to agreement	Goldman, Sachs & Co. (the "Borrower"); Citibank, N.A. (the "Lender")
Transfer date	No transaction from 15 February 2017 to 23 March 2017
Holder of voting rights	Securities Borrower, Goldman, Sachs & Co.
Are there any restrictions on voting rights? Yes/no If yes, detail	No
Scheduled return date (if any)	N/A
Does the borrower have the right to return early? Yes/no If yes, detail	Yes, the borrower may return borrowed securities upon giving notice
Does the lender have the right to recall early? Yes/no If yes, detail	Yes, the lender may recall lent securities upon giving notice
Will the securities be returned on settlement? Yes/no If yes, detail any exceptions	Yes

A copy of the agreements will be provided to Myer Holdings Limited or the Australian Securities and Investments Commission upon request.

THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

Signature

print name	Raymond Chow (signing under power of attorney in accordance with section 52 of the Corporations Act)	capacity	Authorised Person
sign here		date	27 March 2017

Annexure C

(This is Annexure C of two (6) pages referred to in Form 604, Notice of change of interests of substantial shareholder)

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
2/15/2017	GSCO	Borrow of shares	N/A	250,000	Ordinary Fully Paid Shares	250,000
2/15/2017	GAUS	Buy	29	22	Ordinary Fully Paid Shares	22
2/15/2017	GSI	Sell	17,079	13,087	Ordinary Fully Paid Shares	13,087
2/15/2017	GSI	Buy	21,601	16,680	Ordinary Fully Paid Shares	16,680
2/15/2017	GAUS	Sell	87,013	66,673	Ordinary Fully Paid Shares	66,673
2/15/2017	GAUS	Sell	169,397	130,318	Ordinary Fully Paid Shares	130,318
2/16/2017	GSAMLP	Sell	23,905	18,374	Ordinary Fully Paid Shares	18,374
2/16/2017	GAUS	Sell	79,687	61,304	Ordinary Fully Paid Shares	61,304
2/16/2017	GAUS	Sell	150,451	115,737	Ordinary Fully Paid Shares	115,737
2/16/2017	GAUS	Buy	204,291	157,037	Ordinary Fully Paid Shares	157,037
2/17/2017	GSCO	Borrow of shares	N/A	975,000	Ordinary Fully Paid Shares	975,000
2/17/2017	GSCO	Borrow of shares	N/A	1,811,000	Ordinary Fully Paid Shares	1,811,000
2/17/2017	GSCO	Borrow of shares	N/A	1,008,000	Ordinary Fully Paid Shares	1,008,000
2/17/2017	GSCO	Borrow of shares	N/A	100,000	Ordinary Fully Paid Shares	100,000
2/17/2017	GSI	Return of borrowed shares	N/A	5,000	Ordinary Fully Paid Shares	5,000
2/17/2017	GSI	Sell	379	298	Ordinary Fully Paid Shares	298
2/17/2017	GAUS	Sell	260,934	204,285	Ordinary Fully Paid Shares	204,285
2/17/2017	GAUS	Sell	182,622	142,668	Ordinary Fully Paid Shares	142,668
2/20/2017	GSCO	Return of borrowed shares	N/A	113,500	Ordinary Fully Paid Shares	113,500
2/20/2017	GSCO	Return of borrowed shares	N/A	2,300	Ordinary Fully Paid Shares	2,300
2/20/2017	GSCO	Return of borrowed shares	N/A	17,500	Ordinary Fully Paid Shares	17,500
2/20/2017	GAUS	Sell	159,121	126,601	Ordinary Fully Paid Shares	126,601
2/20/2017	GAUS	Sell	82,252	65,784	Ordinary Fully Paid Shares	65,784
2/20/2017	GAUS	Buy	101,203	80,611	Ordinary Fully Paid Shares	80,611
2/21/2017	GSCO	Borrow of shares	N/A	53,448	Ordinary Fully Paid Shares	53,448
2/21/2017	GSCO	Borrow of shares	N/A	27,738	Ordinary Fully Paid Shares	27,738
2/21/2017	GSCO	Borrow of shares	N/A	108,771	Ordinary Fully Paid Shares	108,771
2/21/2017	GSCO	Borrow of shares	N/A	138,000	Ordinary Fully Paid Shares	138,000
2/21/2017	GSCO	Borrow of shares	N/A	157,000	Ordinary Fully Paid Shares	157,000
2/21/2017	GSI	Borrow of shares	N/A	40,000	Ordinary Fully Paid Shares	40,000
2/21/2017	GSCO	Borrow of shares	N/A	173,000	Ordinary Fully Paid Shares	173,000
2/21/2017	GSI	Return of borrowed shares	N/A	780,000	Ordinary Fully Paid Shares	780,000
2/21/2017	GAUS	Buy	101,493	81,194	Ordinary Fully Paid Shares	81,194
2/21/2017	GAUS	Sell	249,523	197,198	Ordinary Fully Paid Shares	197,198

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
2/21/2017	GAUS	Sell	69,934	55,287	Ordinary Fully Paid Shares	55,287
2/21/2017	GAUS	Sell	101,493	81,194	Ordinary Fully Paid Shares	81,194
2/21/2017	GSI	Buy	17,629	13,881	Ordinary Fully Paid Shares	13,881
2/21/2017	GAUS	Buy	49,031	38,483	Ordinary Fully Paid Shares	38,483
2/21/2017	GSI	Sell	24,476	19,334	Ordinary Fully Paid Shares	19,334
2/22/2017	GSAMLP	Sell	198,435	157,613	Ordinary Fully Paid Shares	157,613
2/22/2017	GSI	Borrow of shares	N/A	2,000,000	Ordinary Fully Paid Shares	2,000,000
2/22/2017	GSI	Return of borrowed shares	N/A	2,000,000	Ordinary Fully Paid Shares	2,000,000
2/22/2017	GSI	Return of borrowed shares	N/A	100,000	Ordinary Fully Paid Shares	100,000
2/22/2017	GSI	Return of borrowed shares	N/A	780,000	Ordinary Fully Paid Shares	780,000
2/22/2017	GSI	Return of borrowed shares	N/A	120,000	Ordinary Fully Paid Shares	120,000
2/22/2017	GSI	Return of borrowed shares	N/A	3,500,000	Ordinary Fully Paid Shares	3,500,000
2/22/2017	GSI	Buy	17,834	14,210	Ordinary Fully Paid Shares	14,210
2/22/2017	GAUS	Buy	2,696	2,140	Ordinary Fully Paid Shares	2,140
2/22/2017	GAUS	Sell	128,629	102,126	Ordinary Fully Paid Shares	102,126
2/22/2017	GAUS	Sell	2,698	2,145	Ordinary Fully Paid Shares	2,145
2/23/2017	GAUS	Sell	208,146	161,121	Ordinary Fully Paid Shares	161,121
2/23/2017	GSI	Buy	30,286	23,387	Ordinary Fully Paid Shares	23,387
2/23/2017	GAUS	Buy	6	5	Ordinary Fully Paid Shares	5
2/23/2017	GSI	Sell	13,880	10,726	Ordinary Fully Paid Shares	10,726
2/23/2017	GAUS	Sell	6	5	Ordinary Fully Paid Shares	5
2/24/2017	GAUS	Sell	4,460	3,450	Ordinary Fully Paid Shares	3,450
2/24/2017	GSI	Sell	83	65	Ordinary Fully Paid Shares	65
2/24/2017	GAUS	Sell	27,013	21,104	Ordinary Fully Paid Shares	21,104
2/24/2017	GSI	Buy	7,747	6,049	Ordinary Fully Paid Shares	6,049
2/24/2017	GAUS	Buy	101,036	78,435	Ordinary Fully Paid Shares	78,435
2/24/2017	GAUS	Sell	4,859	3,765	Ordinary Fully Paid Shares	3,765
2/24/2017	GAUS	Sell	2,622	2,029	Ordinary Fully Paid Shares	2,029
2/24/2017	GAUS	Sell	157,052	121,871	Ordinary Fully Paid Shares	121,871
2/24/2017	GAUS	Sell	5,436	4,247	Ordinary Fully Paid Shares	4,247
2/27/2017	GSI	Sell	286	222	Ordinary Fully Paid Shares	222
2/27/2017	GAUS	Sell	84,124	65,722	Ordinary Fully Paid Shares	65,722
2/27/2017	GAUS	Sell	80,784	63,040	Ordinary Fully Paid Shares	63,040
2/27/2017	GSI	Buy	45	35	Ordinary Fully Paid Shares	35
2/27/2017	GAUS	Buy	10,789	8,391	Ordinary Fully Paid Shares	8,391
2/27/2017	GAUS	Sell	5,423	4,248	Ordinary Fully Paid Shares	4,248

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
2/28/2017	GSAMLP	Sell	25,106	19,878	Ordinary Fully Paid Shares	19,878
2/28/2017	GSAMLP	Sell	301,524	238,736	Ordinary Fully Paid Shares	238,736
2/28/2017	GSCO	Borrow of shares	N/A	600,000	Ordinary Fully Paid Shares	600,000
2/28/2017	GSI	Return of borrowed shares	N/A	20,000	Ordinary Fully Paid Shares	20,000
2/28/2017	GSI	Buy	364	287	Ordinary Fully Paid Shares	287
2/28/2017	GAUS	Buy	139,661	110,696	Ordinary Fully Paid Shares	110,696
2/28/2017	GAUS	Sell	167,430	132,306	Ordinary Fully Paid Shares	132,306
3/1/2017	GSCO	Borrow of shares	N/A	900,000	Ordinary Fully Paid Shares	900,000
3/1/2017	GSI	Borrow of shares	N/A	159,796	Ordinary Fully Paid Shares	159,796
3/1/2017	GSI	Return of borrowed shares	N/A	1,500,000	Ordinary Fully Paid Shares	1,500,000
3/1/2017	GAUS	Sell	390,085	319,631	Ordinary Fully Paid Shares	319,631
3/1/2017	GSI	Sell	435	349	Ordinary Fully Paid Shares	349
3/1/2017	GAUS	Sell	102,466	84,990	Ordinary Fully Paid Shares	84,990
3/2/2017	GSCO	Return of borrowed shares	N/A	322,421	Ordinary Fully Paid Shares	322,421
3/2/2017	GAUS	Sell	17,630	14,789	Ordinary Fully Paid Shares	14,789
3/2/2017	GAUS	Sell	89,918	75,613	Ordinary Fully Paid Shares	75,613
3/2/2017	GAUS	Buy	18,068	15,443	Ordinary Fully Paid Shares	15,443
3/2/2017	GSI	Buy	29,845	25,292	Ordinary Fully Paid Shares	25,292
3/2/2017	GSI	Sell	34,347	29,004	Ordinary Fully Paid Shares	29,004
3/2/2017	GAUS	Buy	213,429	182,245	Ordinary Fully Paid Shares	182,245
3/3/2017	GSAMLP	Sell	194,687	167,257	Ordinary Fully Paid Shares	167,257
3/3/2017	GSAMLP	Sell	20,130	17,294	Ordinary Fully Paid Shares	17,294
3/3/2017	GAUS	Buy	16,138	13,912	Ordinary Fully Paid Shares	13,912
3/3/2017	GAUS	Sell	11,199	9,652	Ordinary Fully Paid Shares	9,652
3/3/2017	GAUS	Sell	8,740	7,528	Ordinary Fully Paid Shares	7,528
3/6/2017	GSI	Buy	756	645	Ordinary Fully Paid Shares	645
3/6/2017	GSI	Sell	9,221	7,814	Ordinary Fully Paid Shares	7,814
3/6/2017	GAUS	Buy	6	5	Ordinary Fully Paid Shares	5
3/6/2017	GAUS	Sell	1,629	1,383	Ordinary Fully Paid Shares	1,383
3/7/2017	GSI	Sell	280	237	Ordinary Fully Paid Shares	237
3/7/2017	GSI	Buy	56,831	48,162	Ordinary Fully Paid Shares	48,162
3/7/2017	GAUS	Sell	1,639	1,389	Ordinary Fully Paid Shares	1,389
3/8/2017	GSAMLP	Sell	235,217	202,424	Ordinary Fully Paid Shares	202,424
3/8/2017	GAUS	Sell	6,370	5,491	Ordinary Fully Paid Shares	5,491
3/8/2017	GSI	Sell	382	329	Ordinary Fully Paid Shares	329
3/8/2017	GAUS	Sell	728	607	Ordinary Fully Paid Shares	607

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
3/8/2017	GAUS	Buy	19,150	16,432	Ordinary Fully Paid Shares	16,432
3/8/2017	GAUS	Buy	11,145	9,608	Ordinary Fully Paid Shares	9,608
3/9/2017	GAUS	Buy	3,365	2,913	Ordinary Fully Paid Shares	2,913
3/9/2017	GAUS	Sell	10,702	9,266	Ordinary Fully Paid Shares	9,266
3/9/2017	GSI	Sell	293	254	Ordinary Fully Paid Shares	254
3/9/2017	GAUS	Buy	3,365	2,913	Ordinary Fully Paid Shares	2,913
3/9/2017	GAUS	Sell	484	417	Ordinary Fully Paid Shares	417
3/10/2017	GAUS	Buy	306	265	Ordinary Fully Paid Shares	265
3/10/2017	GAUS	Sell	135	118	Ordinary Fully Paid Shares	118
3/13/2017	GSAMLP	Sell	63,703	55,106	Ordinary Fully Paid Shares	55,106
3/13/2017	GSCO	Borrow of shares	N/A	100,454	Ordinary Fully Paid Shares	100,454
3/13/2017	GSCO	Borrow of shares	N/A	39,344	Ordinary Fully Paid Shares	39,344
3/13/2017	GSCO	Borrow of shares	N/A	277,843	Ordinary Fully Paid Shares	277,843
3/13/2017	GSCO	Borrow of shares	N/A	39,298	Ordinary Fully Paid Shares	39,298
3/13/2017	GSCO	Borrow of shares	N/A	849,000	Ordinary Fully Paid Shares	849,000
3/13/2017	GSI	Borrow of shares	N/A	140,000	Ordinary Fully Paid Shares	140,000
3/13/2017	GSI	Return of borrowed shares	N/A	20,000	Ordinary Fully Paid Shares	20,000
3/13/2017	GSI	Return of borrowed shares	N/A	1,119,998	Ordinary Fully Paid Shares	1,119,998
3/13/2017	GSI	Return of borrowed shares	N/A	940,000	Ordinary Fully Paid Shares	940,000
3/13/2017	GSI	Return of borrowed shares	N/A	1,069,589	Ordinary Fully Paid Shares	1,069,589
3/13/2017	GAUS	Sell	8,061	6,949	Ordinary Fully Paid Shares	6,949
3/13/2017	GAUS	Buy	1,989	1,752	Ordinary Fully Paid Shares	1,752
3/13/2017	GAUS	Sell	63,806	55,006	Ordinary Fully Paid Shares	55,006
3/14/2017	GSI	Borrow of shares	N/A	50,000	Ordinary Fully Paid Shares	50,000
3/14/2017	GSCO	Borrow of shares	N/A	240,000	Ordinary Fully Paid Shares	240,000
3/14/2017	GSI	Borrow of shares	N/A	23,000	Ordinary Fully Paid Shares	23,000
3/14/2017	GAUS	Buy	128	113	Ordinary Fully Paid Shares	113
3/14/2017	GAUS	Sell	11,393	10,038	Ordinary Fully Paid Shares	10,038
3/14/2017	GSI	Sell	294	254	Ordinary Fully Paid Shares	254
3/15/2017	GAUS	Buy	10,791	9,450	Ordinary Fully Paid Shares	9,450
3/16/2017	GSCO	Borrow of shares	N/A	23,964	Ordinary Fully Paid Shares	23,964
3/16/2017	GSI	Borrow of shares	N/A	900,000	Ordinary Fully Paid Shares	900,000
3/16/2017	GSI	Return of borrowed shares	N/A	1,000,000	Ordinary Fully Paid Shares	1,000,000
3/16/2017	GAUS	Buy	92,497	85,645	Ordinary Fully Paid Shares	85,645
3/16/2017	GAUS	Sell	81,525	75,400	Ordinary Fully Paid Shares	75,400
3/16/2017	GSI	Sell	62,393	57,454	Ordinary Fully Paid Shares	57,454

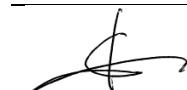
Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
3/16/2017	GAUS	Sell	87,769	78,017	Ordinary Fully Paid Shares	78,017
3/16/2017	GSI	Buy	30,743	28,466	Ordinary Fully Paid Shares	28,466
3/16/2017	GAUS	Buy	8,980	7,984	Ordinary Fully Paid Shares	7,984
3/16/2017	GAUS	Sell	6	6	Ordinary Fully Paid Shares	6
3/16/2017	GAUS	Buy	84,825	75,400	Ordinary Fully Paid Shares	75,400
3/16/2017	GAUS	Sell	4,050	3,750	Ordinary Fully Paid Shares	3,750
3/17/2017	GSAMLP	Sell	115,537	101,795	Ordinary Fully Paid Shares	101,795
3/17/2017	GSAMLP	Sell	51,513	45,386	Ordinary Fully Paid Shares	45,386
3/17/2017	GSAMLP	Sell	648,867	571,689	Ordinary Fully Paid Shares	571,689
3/17/2017	GAUS	Sell	70,843	62,549	Ordinary Fully Paid Shares	62,549
3/20/2017	GSAMLP	Sell	17,205	15,570	Ordinary Fully Paid Shares	15,570
3/20/2017	GSAMLP	Sell	216,711	196,119	Ordinary Fully Paid Shares	196,119
3/20/2017	GSAMLP	Sell	38,588	34,921	Ordinary Fully Paid Shares	34,921
3/20/2017	GSI	Return of borrowed shares	N/A	20,000	Ordinary Fully Paid Shares	20,000
3/20/2017	GSI	Return of borrowed shares	N/A	20,000	Ordinary Fully Paid Shares	20,000
3/20/2017	GSI	Return of borrowed shares	N/A	20,000	Ordinary Fully Paid Shares	20,000
3/20/2017	GAUS	Sell	42,006	37,010	Ordinary Fully Paid Shares	37,010
3/20/2017	GAUS	Buy	42,006	37,010	Ordinary Fully Paid Shares	37,010
3/20/2017	GSI	Sell	1,447	1,314	Ordinary Fully Paid Shares	1,314
3/20/2017	GAUS	Sell	24,062	21,841	Ordinary Fully Paid Shares	21,841
3/21/2017	GSAMLP	Sell	10,623	9,710	Ordinary Fully Paid Shares	9,710
3/21/2017	GSI	Borrow of shares	N/A	2,800,000	Ordinary Fully Paid Shares	2,800,000
3/21/2017	GSI	Sell	212	194	Ordinary Fully Paid Shares	194
3/21/2017	GSI	Buy	6,135	5,602	Ordinary Fully Paid Shares	5,602
3/21/2017	GAUS	Sell	10,150	9,262	Ordinary Fully Paid Shares	9,262
3/22/2017	GSAMLP	Sell	33,582	31,037	Ordinary Fully Paid Shares	31,037
3/22/2017	GSAMLP	Sell	452,253	417,979	Ordinary Fully Paid Shares	417,979
3/22/2017	GSAMLP	Sell	74,773	69,106	Ordinary Fully Paid Shares	69,106
3/22/2017	GSCO	Return of borrowed shares	N/A	1,000,000	Ordinary Fully Paid Shares	1,000,000
3/22/2017	GSI	Sell	1,295	1,196	Ordinary Fully Paid Shares	1,196
3/22/2017	GAUS	Sell	4,116	3,779	Ordinary Fully Paid Shares	3,779
3/23/2017	GSAMLP	Sell	831,439	777,773	Ordinary Fully Paid Shares	777,773
3/23/2017	GSAMLP	Sell	137,465	128,592	Ordinary Fully Paid Shares	128,592
3/23/2017	GSAMLP	Sell	61,738	57,753	Ordinary Fully Paid Shares	57,753
3/23/2017	GSI	Return of borrowed shares	N/A	3,000,000	Ordinary Fully Paid Shares	3,000,000
3/23/2017	GSI	Return of borrowed shares	N/A	2,000,000	Ordinary Fully Paid Shares	2,000,000

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected		Person's votes affected
3/23/2017	GSI	Return of borrowed shares	N/A	216,200	Ordinary Fully Paid Shares	216,200
3/23/2017	GSI	Sell	34,445	32,042	Ordinary Fully Paid Shares	32,042
3/23/2017	GAUS	Sell	5,829	5,398	Ordinary Fully Paid Shares	5,398
3/23/2017	GSI	Buy	626	584	Ordinary Fully Paid Shares	584

THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES
Signature

print name Raymond Chow capacity Authorised Person
 (signing under power of attorney
 in accordance with section 52 of
 the Corporations Act)

sign here



date

27 March 2017