

17 March 2015

The Manager
 ASX Markets Announcements
 Australian Securities Exchange
 Exchange Centre
 Level 4, 20 Bridge Street
 Sydney NSW 2000

Via Electronic Lodgement

Monthly Net Tangible Assets Per Share – February 2015

Date	Unaudited NTA per share after tax*
28 February 2015	23.4 cents [^] (23.1 cents on an ex-dividend basis)
31 January 2015	23.5 cents

* Based on 158,603,510 shares on issue.

[^] Keybridge shares traded ex-dividend on 12 March, entitling shareholders at that time to a 0.25 cents per share (\$0.4 million) fully franked dividend.

As at 28 February 2015, the value of Keybridge's investments by asset class was as follows:

	February 2015		January 2015	
	AUD million	% of total	AUD million	% of total
Net Cash [#]	8.4 [^]	23%	9.5	25%
Listed Equity	9.0	24%	8.3	22%
Infrastructure	6.8	18%	6.7	18%
Private Equity	6.4	17%	6.4	17%
Insurance	3.9	11%	3.8	10%
Property	2.5	7%	2.4	8%
Lending	0.1	0%	0.1	1%
	37.1[^]	100%	37.2	100%

[#] Net of short-term creditor payment obligations.

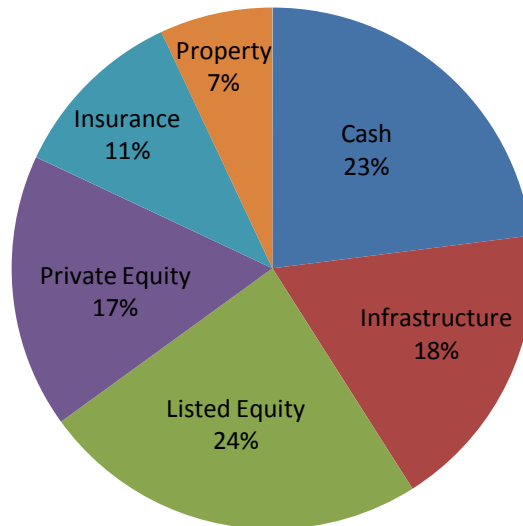
Currency Exposure

The breakdown of Keybridge's net currency exposure, as a percentage of total NTA (Australian Dollar equivalent) is as follows:

	Net Foreign Currency Assets % of NTA
Australian Dollars	75%
Euros	14%
US Dollars	9%
New Zealand Dollars	2%

This net foreign currency asset position means that Keybridge incurs translation losses when the Australian Dollar appreciates in value against the US Dollar, Euro and NZ Dollar.

Investments By Asset Class



Keybridge Capital is a financial services company that has invested in, or lent to, transactions which predominantly are in the core asset classes of infrastructure, listed equity, private equity, insurance, property and lending.

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