



Announcement Summary

Entity name

VINYL GROUP LTD

Announcement Type

New announcement

Date of this announcement

Friday June 06, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VNL	ORDINARY FULLY PAID	6,704,545	07/03/2025
VNL	ORDINARY FULLY PAID	6,704,545	13/03/2025
VNL	ORDINARY FULLY PAID	5,000,000	14/03/2025
VNL	ORDINARY FULLY PAID	4,078,947	24/04/2025
VNL	ORDINARY FULLY PAID	52,361,261	30/04/2025
VNL	ORDINARY FULLY PAID	5,358,290	05/05/2025
VNL	ORDINARY FULLY PAID	1,704,545	14/05/2025
VNL	ORDINARY FULLY PAID	5,000,000	16/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VINYL GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

15106513580

1.3 ASX issuer code

VNL

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

Options

TO (Existing Class)

ASX +security code and description

VNL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

7,500,000

The first date the options were exercised or other +convertible securities were converted

7/3/2025

The last date the options were exercised or other +convertible securities were converted

7/3/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

7/3/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

6,704,545

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options in lieu of cash fees

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.021000

Any other information the entity wishes to provide about the +securities to be quotedExercise of 5,000,000 options for 5,000,000 ordinary shares
Net exercise of 2,500,000 options for 1,704,545 ordinary shares**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

No security currently exists

FROM (Existing Class)**+Security description**

Options

TO (Existing Class)**ASX +security code and description**

VNL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

7,500,000

The first date the options were exercised or other +convertible securities were converted

13/3/2025

The last date the options were exercised or other +convertible securities were converted

13/3/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

13/3/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued

**+securities in that class?**

Yes

Issue details

Number of +securities to be quoted

6,704,545

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options in lieu of cash fees

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.021000

Any other information the entity wishes to provide about the +securities to be quoted

Exercise of 5,000,000 options for 5,000,000 ordinary shares
 Net exercise of 2,500,000 options for 1,704,545 ordinary shares

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

No security currently exists

FROM (Existing Class)**+Security description**

Options

TO (Existing Class)**ASX +security code and description**

VNL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

5,000,000

The first date the options were exercised or other +convertible securities were converted

14/3/2025

The last date the options were exercised or other +convertible securities were converted

14/3/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No



Issue date

14/3/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

5,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options in lieu of cash fees

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.021000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

Options

TO (Existing Class)

ASX +security code and description

VNL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

4,078,947

The first date the options were exercised or other +convertible securities were converted

24/4/2025

The last date the options were exercised or other +convertible securities were converted

24/4/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?



No

Issue date

24/4/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

4,078,947

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options in lieu of cash fees

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.021000

Any other information the entity wishes to provide about the +securities to be quotedExercise of 2,500,000 options for 2,500,000 ordinary shares
Net exercise of 2,500,000 options for 1,578,947 ordinary shares**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

No security currently exists

FROM (Existing Class)**+Security description**

Convertible Note

TO (Existing Class)**ASX +security code and description**

VNL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

498

The first date the options were exercised or other +convertible securities were converted

30/4/2025

The last date the options were exercised or other +convertible securities were converted

30/4/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:



An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

30/4/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

498

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02100000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

TO (Existing Class)

ASX +security code and description

VNL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

52,360,763

The first date the options were exercised or other +convertible securities were converted

30/4/2025

The last date the options were exercised or other +convertible securities were converted

30/4/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being



satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

30/4/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

52,360,763

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02100000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

TO (Existing Class)

ASX +security code and description

VNL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

5,358,290

The first date the options were exercised or other +convertible securities were converted

5/5/2025

The last date the options were exercised or other +convertible securities were converted

5/5/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No



The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

5/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

5,358,290

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02100000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

TO (Existing Class)

ASX +security code and description

VNL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

2,500,000

The first date the options were exercised or other +convertible securities were converted

14/5/2025

The last date the options were exercised or other +convertible securities were converted

14/5/2025

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No



The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

14/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,704,545

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options in lieu of cash fees

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.021000

Any other information the entity wishes to provide about the +securities to be quoted

Net exercise of 2,500,000 options for 1,704,545 ordinary shares

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

Options

TO (Existing Class)

ASX +security code and description

VNL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

5,000,000

The first date the options were exercised or other +convertible securities were converted

15/5/2025

The last date the options were exercised or other +convertible securities were converted

15/5/2025



Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

16/5/2025

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

5,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options in lieu of cash salary

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.021000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
VNL : ORDINARY FULLY PAID	1,346,505,762

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VNLAF : WARRANTS	8,147,223
VNLAH : OPTION EXPIRING 30-NOV-2026 EX \$0.154	45,000