

Date: 26 July 2023

BlueScope announces changes to its external reporting segments

Following the recent acquisitions in the US, BlueScope will make changes to its external reporting segments to consolidate and simplify the way its North America operations are being reported.

The following changes are being made:

- The **Coated Products North America** business, which represents the US based operations of the joint venture with Nippon Steel (i.e. the Steelscope and ASC Profiles businesses), will be moved from the existing **Building Products Asia and North America** segment and aggregated into the **Buildings and Coated Products North America** segment.
- The existing **Building Products Asia and North America** segment will be renamed **Coated Products Asia**, with this segment now comprising the ASEAN based operations of the joint venture with Nippon Steel, the wholly owned BlueScope China business and the Tata BlueScope business (equity accounted, 50/50 joint venture with Tata Steel).

There are no other changes to BlueScope's other reporting segments.

This reporting change will be applied in respect of the year ending 30 June 2023 and thereafter.

The changes to BlueScope's reporting segments do not result in any change to the reported statutory or underlying results for the consolidated group in the current or prior periods.

Comparisons of sales revenue, reported EBITDA, reported EBIT, underlying EBITDA and underlying EBIT under the new and prior segments for the past three years, together with restated despatch volumes, are attached.

BlueScope's extended financial history will be updated to reflect the new reporting segment structure, and will be available on the Company's website on 4 August 2023.

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Sales Revenue Reconciliation

A\$M		1H	2H	FY	1H	2H	FY	1H	2H	FY	1H
Sales Revenue		2020	2020	2020	2021	2021	2021	2022	2022	2022	2023
Prior Segment	Buildings & Coated Products North America	611.9	506.7	1,118.6	601.8	496.9	1,098.7	744.5	841.8	1,586.3	1,269.3
Plus	Coated Products North America	448.1	425.7	873.7	419.1	559.8	978.9	793.5	726.9	1,520.4	684.0
Less	Eliminations (previously eliminated at Group)	(37.0)	(30.5)	(67.5)	(31.9)	(42.4)	(74.3)	(69.4)	(57.2)	(126.6)	(49.8)
New Segment	Buildings & Coated Products North America	1,023.0	901.8	1,924.8	989.0	1,014.3	2,003.3	1,468.6	1,511.5	2,980.1	1,903.5
Prior Segment	Building Products Asia and North America	1,492.1	1,285.4	2,777.5	1,459.3	1,666.3	3,125.6	2,158.4	2,132.4	4,290.9	2,117.7
Less	Coated Products North America	(448.1)	(425.7)	(873.7)	(419.1)	(559.8)	(978.9)	(793.5)	(726.9)	(1,520.4)	(684.0)
Plus	Eliminations (Between North America & Asia)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
New Segment	Coated Products Asia	1,044.1	859.7	1,903.8	1,040.2	1,106.5	2,146.7	1,365.0	1,405.5	2,770.4	1,433.7
Eliminations											
Prior	Group Eliminations	(220.7)	(314.3)	(535.0)	(205.3)	(266.5)	(471.9)	(401.7)	(332.9)	(734.6)	(248.1)
Plus	Eliminations (now at Buildings & Coated North America)	37.0	30.5	67.5	31.9	42.4	74.3	69.4	57.2	126.6	49.8
Less	Eliminations (previously eliminated between North America & Asia)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
New	Group Eliminations	(183.7)	(283.7)	(467.5)	(173.4)	(224.2)	(397.6)	(332.4)	(275.7)	(608.0)	(198.4)

A\$M		1H	2H	FY	1H	2H	FY	1H	2H	FY	1H
Sales Revenue - Prior Segments to New Segments		2020	2020	2020	2021	2021	2021	2022	2022	2022	2023
Prior Segments	Australian Steel Products	2,692.1	2,726.1	5,418.1	2,739.5	3,109.0	5,848.5	3,963.0	4,265.8	8,228.7	4,089.7
	North Star	865.4	847.6	1,713.0	785.9	1,591.8	2,377.7	2,436.5	2,058.0	4,494.5	1,633.6
	Buildings & Coated Products North America	611.9	506.7	1,118.6	601.8	496.9	1,098.7	744.5	841.8	1,586.3	1,269.3
	Building Products Asia and North America	1,492.1	1,285.4	2,777.5	1,459.3	1,666.3	3,125.6	2,158.4	2,132.4	4,290.9	2,117.7
	New Zealand and Pacific Islands	420.3	372.1	792.4	436.2	458.1	894.3	518.0	607.2	1,125.2	461.7
	Corporate & Group	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Discontinued Businesses	(0.0)	(0.1)	(0.1)	(0.0)	0.1	0.1	0.0	0.0	0.0	0.0
	Group Eliminations	(220.7)	(314.3)	(535.0)	(205.3)	(266.5)	(471.9)	(401.7)	(332.9)	(734.6)	(248.1)
	TOTAL	5,861.0	5,423.5	11,284.4	5,817.4	7,055.6	12,873.0	9,418.7	9,572.2	18,990.9	9,323.8
New Segments	Australian Steel Products	2,692.1	2,726.1	5,418.1	2,739.5	3,109.0	5,848.5	3,963.0	4,265.8	8,228.7	4,089.7
	North Star	865.4	847.6	1,713.0	785.9	1,591.8	2,377.7	2,436.5	2,058.0	4,494.5	1,633.6
	Buildings & Coated Products North America	1,023.0	901.8	1,924.8	989.0	1,014.3	2,003.3	1,468.6	1,511.5	2,980.1	1,903.5
	Coated Products Asia	1,044.1	859.7	1,903.8	1,040.2	1,106.5	2,146.7	1,365.0	1,405.5	2,770.4	1,433.7
	New Zealand and Pacific Islands	420.3	372.1	792.4	436.2	458.1	894.3	518.0	607.2	1,125.2	461.7
	Corporate & Group	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Discontinued Businesses	(0.0)	(0.1)	(0.1)	(0.0)	0.1	0.1	0.0	0.0	0.0	0.0
	Group Eliminations	(183.7)	(283.7)	(467.5)	(173.4)	(224.2)	(397.6)	(332.4)	(275.7)	(608.0)	(198.4)
	TOTAL	5,861.0	5,423.5	11,284.4	5,817.4	7,055.6	12,873.0	9,418.7	9,572.2	18,990.9	9,323.8

Reported EBITDA Reconciliation

A\$M		1H	2H	FY	1H	2H	FY	1H	2H	FY	1H
Reported EBITDA		2020	2020	2020	2021	2021	2021	2022	2022	2022	2023
Prior Segment	Buildings & Coated Products North America	38.5	(10.9)	27.6	81.0	56.1	137.1	39.7	80.8	120.5	189.6
Plus	Coated Products North America	16.4	41.2	57.6	47.6	107.3	154.9	171.3	98.5	269.8	112.4
Less	Eliminations (previously eliminated at Group)	0.1	(0.9)	(0.7)	0.3	(1.1)	(0.9)	0.3	0.2	0.6	1.1
New Segment	Buildings & Coated Products North America	55.0	29.4	84.4	128.9	162.2	291.1	211.4	179.5	390.9	303.1
Prior Segment	Building Products Asia and North America	128.4	118.3	246.8	193.8	223.1	416.9	310.6	236.2	546.8	214.3
Less	Coated Products North America	(16.4)	(41.2)	(57.6)	(47.6)	(107.3)	(154.9)	(171.3)	(98.5)	(269.8)	(112.4)
Plus	Eliminations (Between North America & Asia)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
New Segment	Coated Products Asia	112.1	77.1	189.2	146.1	115.9	262.0	139.3	137.7	277.0	101.9
Eliminations											
Prior	Group Eliminations	8.3	(2.6)	5.7	(5.5)	(36.7)	(42.1)	(2.0)	6.3	4.3	34.6
Plus	Eliminations (now at Buildings & Coated North America)	(0.1)	0.9	0.7	(0.3)	1.1	0.9	(0.3)	(0.2)	(0.6)	(1.1)
Less	Eliminations (previously eliminated between North America & Asia)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
New	Group Eliminations	8.2	(1.8)	6.5	(5.7)	(35.5)	(41.3)	(2.4)	6.1	3.7	33.4

A\$M		1H	2H	FY	1H	2H	FY	1H	2H	FY	1H
Reported EBITDA - Prior Segments to New Segments		2020	2020	2020	2021	2021	2021	2022	2022	2022	2023
Prior Segments	Australian Steel Products	265.6	317.1	582.7	400.1	561.7	961.8	836.4	772.7	1,609.1	445.7
	North Star	147.3	109.8	257.1	100.7	638.0	738.7	1,258.0	721.5	1,979.5	250.4
	Buildings & Coated Products North America	38.5	(10.9)	27.6	81.0	56.1	137.1	39.7	80.8	120.5	189.6
	Building Products Asia and North America	128.4	118.3	246.8	193.8	223.1	416.9	310.6	236.2	546.8	214.3
	New Zealand and Pacific Islands	39.5	(187.5)	(148.0)	65.4	94.5	159.8	150.7	142.7	293.4	100.6
	Corporate & Group	(65.2)	(57.6)	(122.8)	(70.3)	(65.3)	(135.5)	(80.7)	(77.6)	(158.2)	(82.0)
	Discontinued Businesses	(6.8)	2.1	(4.7)	6.5	3.1	9.6	1.6	1.4	3.0	2.3
	Group Eliminations	8.3	(2.6)	5.7	(5.5)	(36.7)	(42.1)	(2.0)	6.3	4.3	34.6
	TOTAL	555.7	288.7	844.4	771.7	1,474.6	2,246.3	2,514.3	1,884.0	4,398.3	1,155.5
New Segments	Australian Steel Products	265.6	317.1	582.7	400.1	561.7	961.8	836.4	772.7	1,609.1	445.7
	North Star	147.3	109.8	257.1	100.7	638.0	738.7	1,258.0	721.5	1,979.5	250.4
	Buildings & Coated Products North America	55.0	29.4	84.4	128.9	162.2	291.1	211.4	179.5	390.9	303.1
	Coated Products Asia	112.1	77.1	189.2	146.1	115.9	262.0	139.3	137.7	277.0	101.9
	New Zealand and Pacific Islands	39.5	(187.5)	(148.0)	65.4	94.5	159.8	150.7	142.7	293.4	100.6
	Corporate & Group	(65.2)	(57.6)	(122.8)	(70.3)	(65.3)	(135.5)	(80.7)	(77.6)	(158.2)	(82.0)
	Discontinued Businesses	(6.8)	2.1	(4.7)	6.5	3.1	9.6	1.6	1.4	3.0	2.3
	Group Eliminations	8.2	(1.8)	6.5	(5.7)	(35.5)	(41.3)	(2.4)	6.1	3.7	33.4
	TOTAL	555.7	288.7	844.4	771.7	1,474.6	2,246.3	2,514.3	1,884.0	4,398.3	1,155.5

Reported EBIT Reconciliation

A\$M		1H	2H	FY	1H	2H	FY	1H	2H	FY	1H
Reported EBIT		2020	2020	2020	2021	2021	2021	2022	2022	2022	2023
Prior Segment	Buildings & Coated Products North America	24.4	(26.2)	(1.8)	68.9	43.4	112.3	26.9	67.5	94.4	160.6
Plus	Coated Products North America	5.4	31.4	36.9	39.3	99.2	138.5	163.2	90.2	253.4	103.4
Less	Eliminations (previously eliminated at Group)	0.1	(0.9)	(0.7)	0.3	(1.1)	(0.9)	0.3	0.2	0.6	1.1
New Segment	Buildings & Coated Products North America	29.9	4.4	34.3	108.4	141.5	249.9	190.5	158.0	348.5	265.1
Prior Segment	Building Products Asia and North America	79.4	68.2	147.6	148.3	180.0	328.2	265.6	190.6	456.3	165.4
Less	Coated Products North America	(5.4)	(31.4)	(36.9)	(39.3)	(99.2)	(138.5)	(163.2)	(90.2)	(253.4)	(103.4)
Plus	Eliminations (Between North America & Asia)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
New Segment	Coated Products Asia	74.0	36.8	110.8	109.0	80.8	189.7	102.4	100.4	202.8	62.0
Eliminations											
Prior	Group Eliminations	8.3	(2.6)	5.7	(5.5)	(36.7)	(42.1)	(2.0)	6.3	4.3	34.7
Plus	Eliminations (now at Buildings & Coated North America)	(0.1)	0.9	0.7	(0.3)	1.1	0.9	(0.3)	(0.2)	(0.6)	(1.1)
Less	Eliminations (previously eliminated between North America & Asia)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
New	Group Eliminations	8.2	(1.8)	6.4	(5.7)	(35.5)	(41.3)	(2.4)	6.1	3.7	33.5

A\$M		1H	2H	FY	1H	2H	FY	1H	2H	FY	1H
Reported EBIT - Prior Segments to New Segments		2020	2020	2020	2021	2021	2021	2022	2022	2022	2023
Prior Segments	Australian Steel Products	127.9	177.3	305.1	259.1	415.2	674.3	687.8	610.2	1,298.0	273.8
	North Star	113.5	74.2	187.7	67.8	606.7	674.5	1,221.6	665.9	1,887.5	194.6
	Buildings & Coated Products North America	24.4	(26.2)	(1.8)	68.9	43.4	112.3	26.9	67.5	94.4	160.6
	Building Products Asia and North America	79.4	68.2	147.6	148.3	180.0	328.2	265.6	190.6	456.3	165.4
	New Zealand and Pacific Islands	12.9	(218.9)	(206.1)	55.6	82.8	138.4	137.3	128.1	265.4	85.7
	Corporate & Group	(65.7)	(58.2)	(123.9)	(70.8)	(65.9)	(136.7)	(81.4)	(78.6)	(160.0)	(82.8)
	Discontinued Businesses	(6.8)	2.1	(4.7)	6.5	3.1	9.6	1.6	1.4	3.0	2.3
	Group Eliminations	8.3	(2.6)	5.7	(5.5)	(36.7)	(42.1)	(2.0)	6.3	4.3	34.7
	TOTAL	293.7	15.9	309.7	529.8	1,228.6	1,758.5	2,257.4	1,591.5	3,848.9	834.4
New Segments	Australian Steel Products	127.9	177.3	305.1	259.1	415.2	674.3	687.8	610.2	1,298.0	273.8
	North Star	113.5	74.2	187.7	67.8	606.7	674.5	1,221.6	665.9	1,887.5	194.6
	Buildings & Coated Products North America	29.9	4.4	34.3	108.4	141.5	249.9	190.5	158.0	348.5	265.1
	Coated Products Asia	74.0	36.8	110.8	109.0	80.8	189.7	102.4	100.4	202.8	62.0
	New Zealand and Pacific Islands	12.9	(218.9)	(206.1)	55.6	82.8	138.4	137.3	128.1	265.4	85.7
	Corporate & Group	(65.7)	(58.2)	(123.9)	(70.8)	(65.9)	(136.7)	(81.4)	(78.6)	(160.0)	(82.8)
	Discontinued Businesses	(6.8)	2.1	(4.7)	6.5	3.1	9.6	1.6	1.4	3.0	2.3
	Group Eliminations	8.2	(1.8)	6.4	(5.7)	(35.5)	(41.3)	(2.4)	6.1	3.7	33.5
	TOTAL	293.7	15.9	309.7	529.8	1,228.6	1,758.5	2,257.4	1,591.5	3,848.9	834.4

Underlying EBITDA Reconciliation

A\$M		1H 2020	2H 2020	FY 2020	1H 2021	2H 2021	FY 2021	1H 2022	2H 2022	FY 2022	1H 2023
Underlying EBITDA											
Prior Segment	Buildings & Coated Products North America	38.5	28.9	67.3	82.6	29.7	112.3	30.8	92.5	123.3	201.8
Plus	Coated Products North America	16.5	44.4	61.0	47.6	107.3	154.9	171.3	98.5	269.8	112.4
Less	Eliminations (previously eliminated at Group)	0.1	(0.9)	(0.7)	0.3	(1.1)	(0.9)	0.3	0.2	0.6	1.1
New Segment	Buildings & Coated Products North America	55.2	72.4	127.6	130.5	135.8	266.3	202.5	191.3	393.8	315.3
Prior Segment	Building Products Asia and North America	129.3	125.2	254.5	195.8	226.4	422.2	310.6	198.8	509.5	214.3
Less	Coated Products North America	(16.5)	(44.4)	(61.0)	(47.6)	(107.3)	(154.9)	(171.3)	(98.5)	(269.8)	(112.4)
Plus	Eliminations (Between North America & Asia)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
New Segment	Coated Products Asia	112.7	80.8	193.5	148.2	119.1	267.3	139.3	100.3	239.6	101.9
Eliminations											
Prior	Group Eliminations	8.3	(2.6)	5.7	(5.5)	(36.7)	(42.1)	(2.0)	6.3	4.2	34.6
Plus	Eliminations (now at Buildings & Coated North America)	(0.1)	0.9	0.7	(0.3)	1.1	0.9	(0.3)	(0.2)	(0.6)	(1.1)
Less	Eliminations (previously eliminated between North America & Asia)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
New	Group Eliminations	8.2	(1.8)	6.5	(5.7)	(35.5)	(41.3)	(2.4)	6.1	3.6	33.5

A\$M		1H 2020	2H 2020	FY 2020	1H 2021	2H 2021	FY 2021	1H 2022	2H 2022	FY 2022	1H 2023
Underlying EBITDA - Prior Segments to New Segments											
Prior Segments	Australian Steel Products	265.6	317.1	582.7	400.1	561.7	961.8	836.4	772.7	1,609.1	445.7
	North Star	148.3	110.7	259.0	102.5	638.9	741.4	1,264.9	727.2	1,992.1	257.3
	Buildings & Coated Products North America	38.5	28.9	67.3	82.6	29.7	112.3	30.8	92.5	123.3	201.8
	Building Products Asia and North America	129.3	125.2	254.5	195.8	226.4	422.2	310.6	198.8	509.5	214.3
	New Zealand and Pacific Islands	39.5	12.7	52.2	67.2	84.4	151.6	99.7	157.0	256.6	100.6
	Corporate & Group	(65.2)	(57.6)	(122.8)	(70.3)	(65.3)	(135.5)	(79.3)	(78.9)	(158.2)	(82.0)
	Discontinued Businesses	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Group Eliminations	8.3	(2.6)	5.7	(5.5)	(36.7)	(42.1)	(2.0)	6.3	4.2	34.6
	TOTAL	564.3	534.4	1,098.7	772.5	1,439.1	2,211.6	2,461.0	1,875.6	4,336.7	1,172.2
New Segments	Australian Steel Products	265.6	317.1	582.7	400.1	561.7	961.8	836.4	772.7	1,609.1	445.7
	North Star	148.3	110.7	259.0	102.5	638.9	741.4	1,264.9	727.2	1,992.1	257.3
	Buildings & Coated Products North America	55.2	72.4	127.6	130.5	135.8	266.3	202.5	191.3	393.8	315.3
	Coated Products Asia	112.7	80.8	193.5	148.2	119.1	267.3	139.3	100.3	239.6	101.9
	New Zealand and Pacific Islands	39.5	12.7	52.2	67.2	84.4	151.6	99.7	157.0	256.6	100.6
	Corporate & Group	(65.2)	(57.6)	(122.8)	(70.3)	(65.3)	(135.5)	(79.3)	(78.9)	(158.2)	(82.0)
	Discontinued Businesses	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Group Eliminations	8.2	(1.8)	6.5	(5.7)	(35.5)	(41.3)	(2.4)	6.1	3.6	33.5
	TOTAL	564.3	534.4	1,098.7	772.5	1,439.1	2,211.6	2,461.0	1,875.6	4,336.7	1,172.2

Underlying EBIT Reconciliation

A\$M		1H	2H	FY	1H	2H	FY	1H	2H	FY	1H
Underlying EBIT		2020	2020	2020	2021	2021	2021	2022	2022	2022	2023
Prior Segment	Buildings & Coated Products North America	24.4	13.6	37.9	70.5	17.0	87.5	18.0	79.3	97.3	172.8
Plus	Coated Products North America	5.6	34.6	40.2	39.3	99.2	138.5	163.2	90.2	253.4	103.4
Less	Eliminations (previously eliminated at Group)	0.1	(0.9)	(0.7)	0.3	(1.1)	(0.9)	0.3	0.2	0.6	1.1
New Segment	Buildings & Coated Products North America	30.1	47.4	77.4	110.0	115.1	225.1	181.6	169.8	351.3	277.3
Prior Segment	Building Products Asia and North America	80.2	75.1	155.3	150.3	183.2	333.5	265.6	153.3	418.9	165.4
Less	Coated Products North America	(5.6)	(34.6)	(40.2)	(39.3)	(99.2)	(138.5)	(163.2)	(90.2)	(253.4)	(103.4)
Plus	Eliminations (Between North America & Asia)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
New Segment	Coated Products Asia	74.6	40.5	115.1	111.0	84.0	195.0	102.4	63.1	165.5	62.0
Eliminations											
Prior	Group Eliminations	8.3	(2.6)	5.7	(5.5)	(36.7)	(42.1)	(2.0)	6.3	4.2	34.6
Plus	Eliminations (now at Buildings & Coated North America)	(0.1)	0.9	0.7	(0.3)	1.1	0.9	(0.3)	(0.2)	(0.6)	(1.1)
Less	Eliminations (previously eliminated between North America & Asia)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
New	Group Eliminations	8.2	(1.8)	6.5	(5.7)	(35.5)	(41.3)	(2.4)	6.1	3.6	33.5

A\$M		1H	2H	FY	1H	2H	FY	1H	2H	FY	1H
Underlying EBIT - Prior Segments to New Segments		2020	2020	2020	2021	2021	2021	2022	2022	2022	2023
Prior Segments	Australian Steel Products	127.9	177.3	305.1	259.1	415.2	674.3	687.8	610.2	1,298.0	273.8
	North Star	114.5	75.1	189.6	69.6	607.6	677.3	1,228.5	671.6	1,900.1	201.5
	Buildings & Coated Products North America	24.4	13.6	37.9	70.5	17.0	87.5	18.0	79.3	97.3	172.8
	Building Products Asia and North America	80.2	75.1	155.3	150.3	183.2	333.5	265.6	153.3	418.9	165.4
	New Zealand and Pacific Islands	12.9	(18.7)	(5.8)	57.4	72.7	130.1	86.2	142.4	228.6	85.7
	Corporate & Group	(65.7)	(58.2)	(123.9)	(70.8)	(65.9)	(136.7)	(80.0)	(80.0)	(160.0)	(82.8)
	Discontinued Businesses	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Group Eliminations	8.3	(2.6)	5.7	(5.5)	(36.7)	(42.1)	(2.0)	6.3	4.2	34.6
	TOTAL	302.4	261.6	564.0	530.6	1,193.2	1,723.8	2,204.1	1,583.1	3,787.2	851.1
New Segments	Australian Steel Products	127.9	177.3	305.1	259.1	415.2	674.3	687.8	610.2	1,298.0	273.8
	North Star	114.5	75.1	189.6	69.6	607.6	677.3	1,228.5	671.6	1,900.1	201.5
	Buildings & Coated Products North America	30.1	47.4	77.4	110.0	115.1	225.1	181.6	169.8	351.3	277.3
	Coated Products Asia	74.6	40.5	115.1	111.0	84.0	195.0	102.4	63.1	165.5	62.0
	New Zealand and Pacific Islands	12.9	(18.7)	(5.8)	57.4	72.7	130.1	86.2	142.4	228.6	85.7
	Corporate & Group	(65.7)	(58.2)	(123.9)	(70.8)	(65.9)	(136.7)	(80.0)	(80.0)	(160.0)	(82.8)
	Discontinued Businesses	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Group Eliminations	8.2	(1.8)	6.5	(5.7)	(35.5)	(41.3)	(2.4)	6.1	3.6	33.5
	TOTAL	302.4	261.6	564.0	530.6	1,193.2	1,723.8	2,204.1	1,583.1	3,787.2	851.1

Steel Despatches Reconciliation

kt		1H 2020	2H 2020	FY 2020	1H 2021	2H 2021	FY 2021	1H 2022	2H 2022	FY 2022	1H 2023
Despatches											
Prior Segment	Buildings & Coated Products North America	112.0	91.0	203.0	90.7	102.1	192.8	112.8	115.0	227.8	333.3
Plus	Coated Products North America	192.3	181.0	373.3	194.7	253.3	448.0	216.9	184.7	401.6	173.1
Less	Eliminations (previously eliminated at Group)	(18.4)	(14.9)	(33.3)	(17.8)	(16.6)	(34.3)	(18.0)	(16.6)	(34.6)	(15.4)
New Segment	Buildings & Coated Products North America	285.9	257.1	543.0	267.7	338.8	606.5	311.7	283.0	594.7	491.1
Prior Segment	Building Products Asia and North America	855.1	739.5	1,594.6	918.2	974.1	1,892.3	922.8	914.0	1,836.8	927.7
Less	Coated Products North America	(192.3)	(181.0)	(373.3)	(194.7)	(253.3)	(448.0)	(216.9)	(184.7)	(401.6)	(173.1)
Plus	Eliminations (Between North America & Asia)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
New Segment	Coated Products Asia	662.8	558.5	1,221.3	723.5	720.8	1,444.3	705.9	729.3	1,435.2	754.6
Eliminations											
Prior	Group Eliminations	(93.8)	(199.7)	(293.5)	(144.9)	(87.7)	(232.4)	(103.6)	(110.7)	(214.4)	(76.4)
Plus	Eliminations (now at Buildings & Coated North America)	18.4	14.9	33.3	17.8	16.6	34.3	18.0	16.6	34.6	15.4
Less	Eliminations (previously eliminated between North America & Asia)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
New	Group Eliminations	(75.4)	(184.8)	(260.2)	(127.1)	(71.1)	(198.1)	(85.6)	(94.1)	(179.8)	(61.1)

kt		1H 2020	2H 2020	FY 2020	1H 2021	2H 2021	FY 2021	1H 2022	2H 2022	FY 2022	1H 2023
Despatch Reconciliation - Prior Segments to New Segments											
Prior Segments	Australian Steel Products	1,398.1	1,535.8	2,933.8	1,596.2	1,550.4	3,146.4	1,582.7	1,573.5	3,156.3	1,678.5
	North Star	1,028.9	1,014.9	2,043.8	1,024.7	1,058.4	2,083.1	1,016.0	1,027.0	2,043.0	1,089.4
	Buildings & Coated Products North America	112.0	91.0	203.0	90.7	102.1	192.8	112.8	115.0	227.8	333.3
	Building Products Asia and North America	855.1	739.5	1,594.6	918.2	974.1	1,892.3	922.8	914.0	1,836.8	927.7
	New Zealand and Pacific Islands	314.8	285.8	600.7	323.1	304.2	627.3	313.8	333.0	646.8	216.5
	Corporate & Group	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Discontinued Businesses	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Group Eliminations	(93.8)	(199.7)	(293.5)	(144.9)	(87.7)	(232.4)	(103.6)	(110.7)	(214.4)	(76.4)
	TOTAL	3,615.0	3,467.3	7,082.4	3,808.0	3,901.6	7,709.5	3,844.4	3,851.8	7,696.2	4,169.0
New Segments	Australian Steel Products	1,398.1	1,535.8	2,933.8	1,596.2	1,550.4	3,146.4	1,582.7	1,573.5	3,156.3	1,678.5
	North Star	1,028.9	1,014.9	2,043.8	1,024.7	1,058.4	2,083.1	1,016.0	1,027.0	2,043.0	1,089.4
	Buildings & Coated Products North America	285.9	257.1	543.0	267.7	338.8	606.5	311.7	283.0	594.7	491.1
	Coated Products Asia	662.8	558.5	1,221.3	723.5	720.8	1,444.3	705.9	729.3	1,435.2	754.6
	New Zealand and Pacific Islands	314.8	285.8	600.7	323.1	304.2	627.3	313.8	333.0	646.8	216.5
	Corporate & Group	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Discontinued Businesses	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Group Eliminations	(75.4)	(184.8)	(260.2)	(127.1)	(71.1)	(198.1)	(85.6)	(94.1)	(179.8)	(61.1)
	TOTAL	3,615.0	3,467.3	7,082.4	3,808.0	3,901.6	7,709.5	3,844.4	3,851.8	7,696.2	4,169.0