



# Market Release

22 October 2020

## ClearView Wealth Limited prices minimum of A\$45m of Subordinated Notes with ability to increase to maximum of A\$75m

ClearView Wealth Limited (ClearView) (ASX: CVW), further to its announcement of 21 October 2020, today announced it has successfully priced an issue of subordinated notes (ClearView Subordinated Notes) in an offering to wholesale investors. The minimum initial volume of ClearView Subordinated Notes is \$45 million with the ability to increase to a final issue size of \$75 million in advance of settlement on 5 November 2020.

The margin has been determined under a bookbuild process and has been set at +600 bps over the 3-month bank bill swap rate.

The ClearView Subordinated Notes have a maturity date of 5 November 2030. The principal terms of the ClearView Subordinated Notes are otherwise described in ClearView's previous announcement of 21 October 2020.

The ClearView Subordinated Notes are expected to be issued on or around 5 November 2020.

Unless otherwise defined, capitalised words used in this announcement have the meaning given to them in the Information Memorandum to be dated 23 October 2020.

ENDS

For further information, please contact:

### Investor inquiries

Trevor Franz  
Principal, Catapult Partners  
**M:** 0406 882 736  
**E:** trevorfranz@catapultpartners.com.au

### Media inquiries

Leng Ohlsson  
Head of Marketing and Corporate Affairs  
**T:** (02) 8095 1539 **M:** 0409 509 516  
**E:** leng.ohlsson@clearview.com.au

## Approval of announcement

The ClearView Continuous Disclosure Committee have approved the release of this announcement.

## About ClearView

ClearView is an ASX-listed diversified financial services company which partners with financial advisers to help Australians protect and build their wealth, achieve their goals and secure a comfortable financial future. The group's three business segments: Life Insurance, Wealth Management and Financial Advice are focused on delivering quality products and services.

For more information visit [clearview.com.au](https://clearview.com.au)

## Disclaimer

This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities (including ClearView Subordinated Notes) in the United States or any other jurisdiction in which such an offer would be illegal. The securities referred to in this announcement have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the U.S. Securities Act), or the securities laws of any state or other jurisdiction of the United States. Accordingly, the securities referred to in this announcement may not be offered or sold, directly or indirectly, in the United States unless the securities have been registered under the U.S. Securities Act (which ClearView is under no obligation to do) or are offered or sold pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable securities laws of any state or other jurisdiction of the United States.

Singapore SFA Product Classification — Pursuant to Section 309B of the Securities and Futures Act (Chapter 289 of Singapore) (the "SFA"), and unless otherwise specified before an offer of ClearView Subordinated Notes, the Issuer has determined, and hereby notifies all relevant persons (as defined in Section 309A(1) of the SFA), that the ClearView Subordinated Notes are "prescribed capital markets products" (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018).

ClearView Wealth Limited  
ABN 83 106 248 248

### ASX Code: CVW

GPO Box 4232  
Sydney NSW 2001  
T 132 979

[clearview.com.au](https://clearview.com.au)