

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Myer Holdings Limited**ACN/ARSN **ABN 14 119 085 602****1. Details of substantial holder (1)**Name **Harris Associates L.P.**

ACN/ARSN (if applicable)

There was a change in the interests of the
substantial holder on**22/10/2014**

The previous notice was given to the company on

22/05/2014

The previous notice was dated

22/05/2014**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ordinary	42,724,764	42,724,764	34,736,064	34,736,064

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See Annex A				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	See Annex B				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Harris Associates L.P.	111 S. Wacker Drive, Suite 4600, Chicago, IL 60606

Signature

print name **Kim Colwell** capacity **Senior Compliance Officer**

sign here

date **24/10/2014**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annex A

HARRIS ASSOCIATES

From 05-22-14 To 10-22-14

Trans Type	Trade Date	Quantity	Security	Class	Principal
BUY	5/22/2014	394,600	Myer Holdings	Ordinary	811,508.76
BUY	5/22/2014	71,500	Myer Holdings	Ordinary	147,042.26
BUY	5/22/2014	5,700	Myer Holdings	Ordinary	11,722.25
BUY	5/22/2014	38,300	Myer Holdings	Ordinary	78,765.29
BUY	5/22/2014	14,000	Myer Holdings	Ordinary	28,791.50
BUY	5/22/2014	4,100	Myer Holdings	Ordinary	8,435.44
BUY	5/22/2014	13,700	Myer Holdings	Ordinary	28,174.53
SELL	10/15/2014	31,275	Myer Holdings	Ordinary	50,887.38
SELL	10/15/2014	3,000	Myer Holdings	Ordinary	4,903.31
SELL	10/15/2014	1,128,600	Myer Holdings	Ordinary	1,838,212.79
SELL	10/15/2014	682,025	Myer Holdings	Ordinary	1,109,003.63
SELL	10/15/2014	9,700	Myer Holdings	Ordinary	15,782.81
SELL	10/15/2014	1,000	Myer Holdings	Ordinary	1,634.43
SELL	10/15/2014	349,800	Myer Holdings	Ordinary	569,738.47
SELL	10/15/2014	211,400	Myer Holdings	Ordinary	343,746.00
SELL	10/15/2014	800	Myer Holdings	Ordinary	1,301.67
SELL	10/15/2014	100	Myer Holdings	Ordinary	163.44
SELL	10/15/2014	27,800	Myer Holdings	Ordinary	45,279.38
SELL	10/15/2014	16,800	Myer Holdings	Ordinary	27,317.56
SELL	10/15/2014	5,200	Myer Holdings	Ordinary	8,460.89
SELL	10/15/2014	500	Myer Holdings	Ordinary	817.22
SELL	10/15/2014	188,800	Myer Holdings	Ordinary	307,508.93
SELL	10/15/2014	114,100	Myer Holdings	Ordinary	185,531.78
SELL	10/15/2014	1,900	Myer Holdings	Ordinary	3,091.48
SELL	10/15/2014	200	Myer Holdings	Ordinary	326.89
SELL	10/15/2014	69,300	Myer Holdings	Ordinary	112,872.71
SELL	10/15/2014	41,900	Myer Holdings	Ordinary	68,131.30
SELL	10/15/2014	600	Myer Holdings	Ordinary	976.59
SELL	10/15/2014	100	Myer Holdings	Ordinary	163.50
SELL	10/15/2014	20,200	Myer Holdings	Ordinary	32,912.10
SELL	10/15/2014	12,200	Myer Holdings	Ordinary	19,844.54
SELL	10/15/2014	1,900	Myer Holdings	Ordinary	3,091.48
SELL	10/15/2014	200	Myer Holdings	Ordinary	326.89
SELL	10/15/2014	67,200	Myer Holdings	Ordinary	109,452.32
SELL	10/15/2014	40,600	Myer Holdings	Ordinary	66,017.45
SELL	10/15/2014	4,100	Myer Holdings	Ordinary	6,672.54
SELL	10/15/2014	400	Myer Holdings	Ordinary	653.91
SELL	10/15/2014	148,300	Myer Holdings	Ordinary	241,596.86
SELL	10/15/2014	89,700	Myer Holdings	Ordinary	145,887.98
SELL	10/17/2014	4,300	Myer Holdings	Ordinary	6,903.29
SELL	10/17/2014	281,200	Myer Holdings	Ordinary	446,504.82

SELL	10/17/2014	287,300 Myer Holdings	Ordinary	450,090.78
SELL	10/17/2014	400 Myer Holdings	Ordinary	642.16
SELL	10/17/2014	22,300 Myer Holdings	Ordinary	35,409.16
SELL	10/17/2014	22,900 Myer Holdings	Ordinary	35,875.67
SELL	10/17/2014	2,371 Myer Holdings	Ordinary	3,806.45
SELL	10/17/2014	151,600 Myer Holdings	Ordinary	240,718.81
SELL	10/17/2014	155,129 Myer Holdings	Ordinary	243,028.66
SELL	10/17/2014	900 Myer Holdings	Ordinary	1,444.88
SELL	10/17/2014	55,600 Myer Holdings	Ordinary	88,284.73
SELL	10/17/2014	56,900 Myer Holdings	Ordinary	89,140.85
SELL	10/17/2014	300 Myer Holdings	Ordinary	481.87
SELL	10/17/2014	16,200 Myer Holdings	Ordinary	25,736.67
SELL	10/17/2014	16,600 Myer Holdings	Ordinary	26,019.52
SELL	10/17/2014	900 Myer Holdings	Ordinary	1,444.88
SELL	10/17/2014	54,000 Myer Holdings	Ordinary	85,744.17
SELL	10/17/2014	55,200 Myer Holdings	Ordinary	86,477.59
SELL	10/17/2014	1,900 Myer Holdings	Ordinary	3,051.65
SELL	10/17/2014	119,100 Myer Holdings	Ordinary	189,198.16
SELL	10/17/2014	121,900 Myer Holdings	Ordinary	191,056.81
SELL	10/21/2014	63,565 Myer Holdings	Ordinary	100,323.91
SELL	10/21/2014	483,900 Myer Holdings	Ordinary	763,478.05
SELL	10/21/2014	250,000 Myer Holdings	Ordinary	393,669.17
SELL	10/21/2014	600,000 Myer Holdings	Ordinary	947,448.82
SELL	10/22/2014	15,021 Myer Holdings	Ordinary	23,921.09
SELL	10/22/2014	2,070,778 Myer Holdings	Ordinary	3,293,185.30
SELL	10/22/2014	300,000 Myer Holdings	Ordinary	477,093.92
SELL	10/22/2014	50,636 Myer Holdings	Ordinary	80,527.09

Annex B

HARRIS ASSOCIATES

22-Oct-14

<u>Account</u>	<u>Name</u>	<u>Quantity</u>	<u>Nature of Investments</u>	<u>Class</u>	<u>Voting</u>
Account 1	MYER HOLDINGS	23,161,500	Investment	Ordinary	23,161,500
Account 2	MYER HOLDINGS	4,645,200	Investment	Ordinary	4,645,200
Account 3	MYER HOLDINGS	369,400	Investment	Ordinary	369,400
Account 4	MYER HOLDINGS	2,487,000	Investment	Ordinary	2,487,000
Account 5	MYER HOLDINGS	905,900	Investment	Ordinary	905,900
Account 6	MYER HOLDINGS	279,400	Investment	Ordinary	279,400
Account 7	MYER HOLDINGS	898,900	Investment	Ordinary	898,900
Account 8	MYER HOLDINGS	1,988,764	Investment	Ordinary	1,988,764