



Announcement Summary

Entity name
HIGH-TECH METALS LTD

Announcement Type
New announcement

Date of this announcement
Tuesday March 25, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HTM	ORDINARY FULLY PAID	4,926,001	25/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HIGH-TECH METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

657249995

1.3 ASX issuer code

HTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/3/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

24-Mar-2025 17:39

Announcement Title

Update - Update - Proposed issue of securities - HTM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

- Issue 1,000,000 fully paid ordinary shares in HTM ('Shares') to RXL.
- 11,740,666 Shares issued at AUD 0.15 per shares ('Tranche 2')
- 8,333,333 free attaching options on a 1 for 2 basis exercisable at AUD 0.25 on or before 19 January 2026 ('HTMO').
- 15,000,000 HTMO to the Lead Manager.
- 1,650,000 Shares to two non-related parties for introducing and facilitating the acquisition of the Project.
- 550,000 Shares to GTT Ventures Pty Ltd (or their nominees).



Placement Details

HTM : ORDINARY FULLY PAID

25/3/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

4,926,001

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.15000000

Any other information the entity wishes to provide about the +securities to be quoted

4,926,001 Shares being the Shares issued under Tranche 1 of the Company's Placement announced on 26 February 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HTMN : ORDINARY FULLY PAID DEFERRED	6,666,667
HTMOA : OPTION EXPIRING 19-JAN-2026 DEFERRED	3,333,333
HTMO : OPTION EXPIRING 19-JAN-2026	25,921,159
HTM : ORDINARY FULLY PAID	37,766,011

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HTMAD : OPTION EXPIRING 19-JAN-2026 EX \$0.25	95,000