

Non-Renounceable Entitlement Offer Ineligible Shareholders

As announced on 20 December 2024, DY6 Metals Ltd (ASX: DY6, “DY6” or “Company”) is undertaking a pro-rata non-renounceable entitlement issue of 1 unlisted option exercisable at \$0.08 on or before the date that is 4 years from the date of the issue (**New Option**) for every 2 Shares held by eligible shareholders at an issue price of \$0.007 per New Option to raise up to approximately \$204,750 (before costs) (based on the number of Shares on issue as at the date of the Prospectus) (**Offer**). The Company lodged a transaction specific prospectus for the Offer (**Prospectus**) with the ASIC on 19 December 2024 and ASX on 20 December 2024.

The Offer is fully underwritten by the Directors of the Company. Refer to Section 5.9 of the Prospectus for details regarding the terms of the underwriting.

The Company intends to apply the funds raised from the Offer (less expenses) towards exploration activities, general working capital and costs of the Offer.

Following completion of the Offer, assuming any shortfall is subsequently placed and the full subscription is raised, the Company will have issued approximately 29,250,000 New Options resulting in total Options on issue of 38,250,000 Options on issue.

Ineligible shareholders

A Shareholder who has a registered address outside Australia and New Zealand (**Ineligible Shareholder**) will not be eligible to participate in the Offer.

You are not eligible to participate in the Offer and you will not be sent a copy of the Prospectus. This decision has been made pursuant to Listing Rule 7.7.1(a) of the ASX Listing Rules after taking into consideration the costs of complying with legal and regulatory requirements in jurisdictions outside of Australia and New Zealand compared with the small number of Ineligible Shareholders and the number and value of New Options to which they would otherwise be entitled.

If you have any queries concerning the Offer, please contact your financial adviser or John Kay, the Company Secretary, on +61 8 9486 4036 or john.kay@dy6metals.com.

-ENDS-

This announcement has been authorised by the Board of DY6.

More information

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