

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	MC Mining Limited (MC Mining)
ACN/ARSN	008 905 388

1. Details of substantial holder (1)

Name	Senosi Group Investment Holdings Proprietary Limited (SGIH)
ACN/ARSN (if applicable)	

There was a change in the interests of the substantial holder on 19/03/2025
The previous notice was given to the company on 13/12/2024
The previous notice was dated 13/12/2024

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	282,845,629	59.41%	378,603,819	66.20%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
19/03/2025	SGIH	As a consequence of its relevant interest in more than 20% of Goldway Capital Investment Limited's (Goldway) shares, SGIH is deemed by section 608(3) of the Corporations Act to have a relevant interest in the securities in which Goldway has a relevant interest in. Furthermore and because of its relevant interest in more than 20% of MC Mining's shares, Goldway acquired a relevant interest in 95,758,190 MC Mining shares upon MC Mining's entry into an escrow deed with Kinetic Development Group Limited and Kinetic Crest Limited in relation to those shares on 19/03/2025 (Escrow Deed).	N/A	95,758,190	95,758,190

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
SGIH	SGIH	SGIH	Registered holder of shares	95,357,455	95,357,455
SGIH	Goldway	Goldway	With a relevant interest in more than 20% of Goldway's shares, SGIH has a relevant interest in the securities in which Goldway has a relevant interest in. See section 608(3). In addition to its direct holding of 125,386,172 MC Mining shares, Goldway has a relevant interest in the 95,758,190 MC Mining shares the subject Escrow Deed and in the 62,102,002 MC Mining shares the subject of the escrow deed entered into by the same parties on 30 August 2024.	283,246,364	Nil (Goldway has no right to acquire or to control the voting rights attaching to these shares)

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Senosi Group Investment Holdings Proprietary Limited	6 th Floor, Park Lane West, 197 Amarand Avenue, Menlyn Maine, Pretoria, South Africa, 0081

Signature

print name	ONTIRETSE MATHEWS SENOSI	capacity	DIRECTOR
sign here		date	20/03/2025