



## Announcement Summary

---

### Entity name

CARDIEX LIMITED

### Applicable security for the reorganisation

CDX	ORDINARY FULLY PAID
CDXAJ	PERFORMANCE RIGHTS
CDXAQ	OPTION EXPIRING 11-JUN-2026 EX \$0.08
CDXAN	OPTION EXPIRING 26-FEB-2024 EX \$0.05
CDXAM	OPTION EXPIRING 15-JAN-2024 EX \$0.05
CDXAO	OPTION EXPIRING 15-FEB-2026 EX \$0.05
CDXAP	OPTION EXPIRING 15-FEB-2026 EX \$0.08

### Announcement Type

Update to previous announcement

### Date of this announcement

16/2/2022

### Reason for the Update

Shareholder approval received at the EGM on 16 February 2022.

### Additional Information

None.

Refer to below for full details of the announcement

Announcement Details

---

Part 1 - Entity and announcement details

---

**1.1 Name of +Entity**

CARDIEX LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

81113252234

**1.3 ASX issuer code**

CDX

**1.4 The announcement is**☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Shareholder approval received at the EGM on 16 February 2022.

**1.4b Date of previous announcement(s) to this update**

14/1/2022

**1.5 Date of this announcement**

16/2/2022

**1.6 Securities affected by the consolidation or split**

ASX +Security Code	ASX +Security Description
CDX	ORDINARY FULLY PAID
CDXAJ	PERFORMANCE RIGHTS
CDXAQ	OPTION EXPIRING 11-JUN-2026 EX \$0.08
CDXAN	OPTION EXPIRING 26-FEB-2024 EX \$0.05
CDXAM	OPTION EXPIRING 15-JAN-2024 EX \$0.05
CDXAO	OPTION EXPIRING 15-FEB-2026 EX \$0.05



CDXAP

OPTION EXPIRING 15-FEB-2026 EX \$0.08

## Part 2 - Approvals

### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

### 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	16/2/2022	<input checked="" type="checkbox"/> Actual	Yes

### Comments

As required by section 254H of the Corporations Act, the consolidation of capital is conditional on the approval of shareholders. Shareholder approval was received at the EGM on 16 February 2022.

## Part 3 - Consolidation or split timetable and details

### 3.1 +Record date

21/2/2022

### 3.2 Date of +security holder meeting

16/2/2022

### 3.2a Effective date of consolidation or split

16/2/2022

### 3.3 Last day for trading in the pre consolidation or split +securities

17/2/2022

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

18/2/2022

### 3.5 Record date

21/2/2022

### 3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the



**change in the number of +securities they hold.**

22/2/2022

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

28/2/2022

**3.8 Trading starts on a normal T+2 basis**

1/3/2022

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

3/3/2022

#### Part 4 - Event type and details

##### 4.1 The event is

☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

##### 4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

#### Part 5 - +Securities on issue before and after consolidation or split

##### 5.1 +Securities on issue before and after the consolidation or split

###### ASX +Security Code

CDX

###### ASX +Security Description

ORDINARY FULLY PAID

###### Quoted/unquoted

☒ Quoted

**Number on issue pre  
consolidation or split**

1,099,022,516

**Number on issue post  
consolidation or split**

109,902,252

###### Estimate/Actual

☒ Estimated

###### ASX +Security Code

CDXAJ

###### ASX +Security Description

PERFORMANCE RIGHTS

###### Quoted/unquoted

☒ Unquoted

**Number on issue pre  
consolidation or split**

176,500,000

**Number on issue post  
consolidation or split**

17,650,000

###### Estimate/Actual

☒ Actual



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CDXAQ	OPTION EXPIRING 11-JUN-2026 EX \$0.08		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
☑ Unquoted	1,250,000	125,000	☑ Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CDXAN	OPTION EXPIRING 26-FEB-2024 EX \$0.05		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
☑ Unquoted	3,000,000	300,000	☑ Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CDXAM	OPTION EXPIRING 15-JAN-2024 EX \$0.05		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
☑ Unquoted	15,300,000	1,530,000	☑ Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CDXAO	OPTION EXPIRING 15-FEB-2026 EX \$0.05		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
☑ Unquoted	4,000,000	400,000	☑ Actual
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
CDXAP	OPTION EXPIRING 15-FEB-2026 EX \$0.08		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
☑ Unquoted	29,250,000	2,925,000	☑ Actual

## 5.2 Exercise price of options

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
CDXAJ	PERFORMANCE RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
☑ Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
CDXAQ	OPTION EXPIRING 11-JUN-2026 EX \$0.08	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
☑ Unquoted	0.08000000	0.80000000



<b>ASX +Security Code</b>		<b>ASX +Security Description</b>	
CDXAN		OPTION EXPIRING 26-FEB-2024 EX \$0.05	
<b>Quoted/unquoted</b>		<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted		0.05000000	0.50000000
<b>ASX +Security Code</b>		<b>ASX +Security Description</b>	
CDXAM		OPTION EXPIRING 15-JAN-2024 EX \$0.05	
<b>Quoted/unquoted</b>		<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted		0.05000000	0.50000000
<b>ASX +Security Code</b>		<b>ASX +Security Description</b>	
CDXAO		OPTION EXPIRING 15-FEB-2026 EX \$0.05	
<b>Quoted/unquoted</b>		<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted		0.05000000	0.50000000
<b>ASX +Security Code</b>		<b>ASX +Security Description</b>	
CDXAP		OPTION EXPIRING 15-FEB-2026 EX \$0.08	
<b>Quoted/unquoted</b>		<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted		0.08000000	0.80000000

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

The consolidation of shares is subject to rounding, fractional entitlements, and the final numbers as at the effective date.

### 6.2 Additional information for inclusion in the Announcement Summary

None.