

SECOND SUPPLEMENTARY PROSPECTUS

Synergy Plus Limited
(To be renamed VGW Gaming Limited)
ACN 091 126 082

1. IMPORTANT INFORMATION ABOUT THIS SUPPLEMENTARY PROSPECTUS

This document is a supplementary prospectus issued by Synergy Plus Limited (ACN 091 126 082) (**Company**) and is dated 15 March 2016.

A copy of this Supplementary Prospectus was lodged with the Australian Securities and Investments Commission (**ASIC**) on 15 March 2016.

ASIC and ASX Limited (**ASX**) take no responsibility for the content of this Supplementary Prospectus.

This Supplementary Prospectus supplements, and must be read together with, the Prospectus dated 4 January 2016 and the Supplementary Prospectus dated 8 March 2016 relating to an offer of Shares by the Company (**Prospectus**).

Other than the changes set out below, all other details in relation to the Prospectus remain unchanged.

Words used in this Supplementary Prospectus have the meanings given in the Prospectus, unless the contrary intention appears. This Supplementary Prospectus prevails to the extent of any inconsistency with the Prospectus. This Supplementary Prospectus may be viewed on the Company's website.

2. REASON FOR SUPPLEMENTARY PROSPECTUS

The Company has issued this Supplementary Prospectus in order to notify investors of the change to the Timetable of the Public Offer and the Transaction Offers (**Offers**) under the Prospectus and the corresponding change to the Closing Date of the Offers.

3. AMENDMENTS TO PROSPECTUS

The Company has resolved to:

- (a) change the Timetable of the Offers as set out below; and
- (b) change the Closing Date of the Offers from 15 March 2016 to 18 March 2016.

This is a supplementary prospectus intended to be read with the prospectus dated 4 January 2016 and the Supplementary Prospectus dated 8 February 2016 relating to the securities of Synergy Plus Limited (ACN 091 126 082)

Accordingly, the references to the date in the Prospectus will be replaced with the dates specified below and the references to the Closing Date in the Prospectus will be replaced with 18 March 2016.

As a consequence of this change, the timetable for the Offers is now as follows:

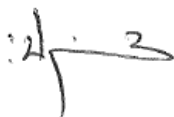
	<i>Date</i>
Lodge Prospectus with ASIC	4 January 2016
Opening Date of Offers	19 January 2016
General Meeting of Shareholders	29 January 2016
VGW Holdings Scheme Meeting of Shareholders	14 March 2016
Public Offer Closing Date	18 March 2016
Transaction Offers Closing Date	18 March 2016
VGW Holdings Scheme Second Court Hearing	21 March 2016
Securities issued under Prospectus	24 March 2016
Settlement of Acquisition	Around 24 March 2016
VGW Merger Implementation Date	24 March 2016
Re-quotation of Shares on ASX	Around 31 March 2016

The above dates are subject to change and are indicative only. The Company reserves the right to amend this indicative timetable.

4. DIRECTORS' AUTHORISATION

This Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each director has consented to the lodgment of this Prospectus with the ASIC.



Jakob Tsaban
Joint Company Secretary

For and on behalf of
Synergy Plus Limited