

Market Announcement

10 September 2019

Pacific Energy Limited (ASX: PEA) – Trading Halt

Description

The securities of Pacific Energy Limited ('PEA') will be placed in trading halt at the request of PEA, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 12 September 2019 or when the announcement is released to the market.

Issued by

Isabelle Andrews

Senior Adviser, Listings Compliance (Perth)

10 September 2019

Ms Madeleine Green
Adviser, Listings Compliance
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Via Email: tradinghaltsperth@asx.com.au

Dear Ms Green

Request for Trading Halt - Pacific Energy Limited (ASX:PEA)

In accordance with Listing Rule 17.1, Pacific Energy Limited (ASX: PEA) (**Company**) requests that an immediate trading halt be placed on its securities pending an announcement to the market regarding a control transaction proposal. The proposal is separate to the transaction described in the Company's announcement of 24 July 2019 titled 'PEA Board Recommends \$0.975 Scheme Proposal from QIC'.

The trading halt is requested until the later of the commencement of trading on 12 September 2019 or upon release by the Company or the announcement referred to above.

The Company is not aware of any reason why the trading halt should not be granted. The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely



Michael Kenyon
CFO & Company Secretary

Pacific Energy Limited

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