



Announcement Summary

Entity name

LIVIUM LTD

Announcement Type

New announcement

Date of this announcement

Wednesday November 27, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LIT	ORDINARY FULLY PAID	18,750,000	26/11/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LIVIUM LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

126129413

### 1.3 ASX issuer code

LIT

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

27/11/2024



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Jul-2024 09:32	New - Proposed issue of securities - LIT	A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

199,284,186 Shares (being Placement Shares)



### Placement Details

## LIT : ORDINARY FULLY PAID

## 26/11/2024

### Distribution Schedule

%



Issue details

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**Number of +securities to be quoted**

18,750,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.01600000

**Any other information the entity wishes to provide about the +securities to be quoted**

These shares are being issued pursuant to the agreement to issue shares to Lind (ratified by shareholders at the Company's AGM held 29 October 2024).



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LIT : ORDINARY FULLY PAID	1,333,343,760
LITOA : OPTION EXPIRING 28-FEB-2025	61,705,990
LITOB : OPTION EXPIRING 19-OCT-2025	139,329,261

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LITAE : OPTION EXPIRING 24-JUL-2028 EX \$0.031	39,000,000
LITAX : PERFORMANCE RIGHTS	54,950,000