

## Consolidation Complete, ASX Code and Name Change Update

Fortifai Limited (formerly Mighty Kingdom Limited, “the Company”) advises that the Consolidation of Capital (“Consolidation”), as approved by the Company’s shareholders at the Extraordinary General Meeting held on 20 June 2025, is now complete. The Consolidation was on the basis that every five (5) fully paid ordinary shares (Shares) be consolidated into one (1) fully paid ordinary share. Similarly, the number of Options be consolidated into one (1) Option. The exercise price of the Options has been amended in inverse proportion to the Consolidation ratio.

The Company’s post-Consolidation capital structure is as follows:

Capital Structure Post-Consolidation	ASX Code	Securities on Issue
Ordinary Fully Paid Shares	MKL	146,687,862
Option Expiring 19-Nov-2025 EX \$11.25	MKLAG	29,797
Option Expiring 16-Feb-2026 EX \$11.25	MKLAF	62,394
Option Expiring 19-Nov-2025 EX \$11.25	MKLAE	136,722
Option Expiring 19-Dec-2025 EX \$2.625	MKLAH	160,002
Option Expiring 19-Aug-2025 EX \$0.30	MKLAM	3,000,000
Option Expiring 19-Aug-2029 EX \$0.45	MKLAN	4,666,667
Option Expiring 31-Dec-2025 EX \$3.00	MKLAJ	96,001
Option Expiring 14-Jun-2029 EX \$1.125	MKLAK	200,001
Option Expiring 14-Jun-2029 EX \$0.45	MKLAL	266,668
Option Expiring 27-Jun-2030 EX \$0.05	MKLAQ	50,000,000

New holding statements have been despatched to securityholders advising them of their securities held on a post-Consolidation basis. Where the Consolidation resulted in a fraction of a security held, that fractional entitlement has been rounded up to the nearest whole security.

Trading on a normal T+2 basis is expected to start from the commencement of trading on Thursday, 24 July 2025.

The post-Consolidation holdings of Directors will be confirmed in Change of Director’s Interest Notices (Appendix 3Y) to follow this announcement.

### Update to ASX Code and Name Change Timing

The Company advises that the effective date for the change of Company name on the ASX will take effect from the commencement of trading on Monday, 28 July 2025, together with change of ASX Code from ‘MKL’ to ‘FTI’.

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**– ENDS –**

Authorised for release by the Board of Directors of Fortifai Limited

**For further information, please contact**

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