



Important Notice¹

UBS Market Growth Instalments – SSI Series

Instreet Investment Limited cease to act as Arranger (Dated 29 March 2018)

This website notice relates to the SSI Series of UBS Market Growth Instalments offered pursuant to the Product Disclosure Statement dated 23 May 2011, and the Supplementary Product Disclosure Statements Dated 27 June 2017, 1 June 2017, 17 June 2013 and 3 May 2013. (the "SPDS"). You should read the PDS together with this notice and the relevant SPDS before making a decision to invest.

This notice is to inform that Instreet Investment Limited (ABN 44 128 813 016, AFSL 434 776) ("Instreet") has advised that with effect from 31 March 2018 they will cease acting as Arranger and distributor to promote this offer of SSI Series of Share Builders.

The references to Instreet as Arranger in SPDS dated 1 June 2017 will be deleted and no alternate arranger will be appointed.

No other details set out in the PDS or associated SPDS have been updated.

This updated information is placed on UBS website www.ubs.com/instalments and can be obtained by phoning UBS on 1800 633 100 or by emailing sh-warrants@ubs.com. A paper copy of this notice will be provided on request without charge.

While Instreet ceasing to act as Arranger is not considered to be materially adverse to Investors, it should be taken into account when making an investment decision under the PDS.

¹ This notice is provided pursuant to ASIC Class Order 03/273 *Updated information in product disclosure statements*.