

30 July 2024

**ANNOUNCEMENT BY NEW TALISMAN GOLD MINES LIMITED  
(NZX: NTL, ASX: NTL)  
FOR IMMEDIATE RELEASE**

**NTL RIGHTS ISSUE SUCCESSFUL  
CORRECTIVE ANNOUNCEMENT**

NTL wishes to clarify that NTL is pleased to advise that it has successfully concluded its recent rights issue to existing eligible shareholders with many of the shareholders opting to apply for amounts over their entitlement.

The 1 for 1 rights issue raised \$1.805m NZD, comprising of 85,104,277 rights taken up and applicants opting to apply for additional rights over and above their entitlement of 15,036,921.

	<b>Shares</b>
Shares Currently on Issue	458,029,555
Maximum number of New Shares being offered pursuant to the Offer	458,029,555
Shares applied for under the Offer entitlement	85,104,277
Shares applied for under the Offer additional to entitlement	15,036,921
Shortfall shares available after completion of entitlement issue	357,888,357

The new shares will be issued on 2 August 2024.

NTL will now also allow applications for shortfall on the same terms as the original rights issue offer and has already received firm interest in shortfall. Enquiries can be made to [alistair@campbellmacpherson.com](mailto:alistair@campbellmacpherson.com) or phone +64 21 240 2988

If you have any queries regarding any of the above, please contact: John Upperton [john@newtalisman.co.nz](mailto:john@newtalisman.co.nz) or phone +64 9 303 1983

Yours sincerely,



Samantha Sharif  
Chair  
**New Talisman Gold Mines Limited**