



Announcement Summary

Entity name

MIGHTY KINGDOM LIMITED

Date of this announcement

Tuesday December 20, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options to Directors	12,000,000	19/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MIGHTY KINGDOM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

39627145260

1.3 ASX issuer code

MKL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unquoted options issued Directors as approved at the Company's AGM

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted Options to Directors

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

19/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20221027/pdf/45gvmdqbq wz07r.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03500000

Expiry date

19/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Upon exercise each one (1) option will convert to one (1) fully paid ordinary share

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Options were subject to shareholder approval obtained at the Company's AGM on 28 November 2022

Issue details

Number of +securities

12,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil consideration

Purpose of the issue

Other

Additional Details

Issued to new Directors

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MKL : ORDINARY FULLY PAID	154,142,802

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MKLAA : ORDINARY FULLY PAID RESTRICTED	55,554,165
MKLAB : OPTION EXPIRING 15-DEC-2023 RESTRICTED	649,252
MKLAC : OPTION EXPIRING 02-MAR-2024 RESTRICTED	486,939
MKLAD : OPTION EXPIRING 09-MAR-2024 RESTRICTED	486,939
MKLAE : OPTION EXPIRING 19-NOV-2025 RESTRICTED	10,254,109
MKLAF : OPTION EXPIRING 16-FEB-2026 RESTRICTED	4,679,500
MKLAG : OPTION EXPIRING 19-NOV-2025 EX \$0.15	2,234,750
New class - code to be confirmed : Unquoted Options to Directors	12,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/11/2022