

SPC Global Holdings Ltd (ASX:SPG)
(formerly The Original Juice Co. Ltd (ASX:OJC))
Update to Pre-Quotation Disclosure

17 January 2025

SPC Global Holdings Ltd (ASX:SPG) (formerly The Original Juice Co. Ltd (ASX:OJC)) (the **Company**) provides the following update to the information contained in its pre-quotation disclosure dated 12 December 2024, and released to the market on 13 December 2024, in connection with its re-admission to the official list of ASX.

Unless the context requires otherwise, defined terms in this document have the meaning given to them in the Company's replacement prospectus dated 22 November 2024.

The Company confirms that its capital structure as at the date of this document, and as at the date of its re-admission, is:

	Shares	Options
Securities on issue after Consolidation	29,626,185	900,000 ¹
Securities issued to the SPC Vendors (or their nominees)	132,707,108	Nil
Securities issued to the Nature One Dairy Shareholder (excluding Holdback Shares)	28,333,333	Nil
Issue of New Shares under the Priority Offer and OJC Shareholder Offer	1,586,922	Nil
Other Securities Issues	728,334	4,449,275 ²
TOTAL	192,981,882	5,349,275

Notes:

1 Options expiring 30 June 2025, exercisable at \$1.48 each.

2 Includes the following:

- (a) 1,449,275 options over Shares (exercisable at \$1.38 each and expiring two years from the date of the Company's re-admission to ASX) issued to the Kuisine Vendors under the Kuisine Vendor Offer; and
- (b) 3,000,000 options over Shares (exercisable at \$1.50 each, subject to vesting) issued to Robert Iervasi under the LTI Plan. These options will vest across a 3 year period, with 1,000,000 options vesting each year, subject to the satisfaction of performance hurdles. The expiry date of these options is 5 years from the date of issue.