

Market Announcement

4 May 2022

Air New Zealand Limited (ASX: AIZ) – Trading Halt

Description

The securities of Air New Zealand Limited ('AIZ') will be placed in trading halt at the request of AIZ, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 5 May 2022 or when the announcement is released to the market.

Issued by

James Gerraty

Head of Listings Compliance (Melbourne)



Trading halt request (NZX & ASX dual listed issuer)

Air New Zealand Limited

3 May 2022

To: ASX Limited	NZ RegCo
20 Bridge St	11 Cable St
Sydney NSW 2000	Wellington
Australia	New Zealand

Request for trading halt: Air New Zealand Limited (ASX Code: AIZ, NZX Code: AIR)

We request a trading halt to be applied to our securities (ASX: AIZ, NZX: AIR) under ASX Listing Rule 17.1 and NZX Listing Rule 9.9.1(a) and set out below details of the request as per the rules of each of ASX and NZX.

We would like the trading halt to commence from 8.30am (NZT) on 4 May 2022. For completeness we are not seeking a trading halt in respect of our quoted bonds on NZX (AIR020).

Reasons for trading halt: The trading halt is requested to enable Air New Zealand to undertake a shortfall bookbuild of ordinary shares attributable to unexercised rights in its renounceable rights offer in an orderly fashion. The shortfall bookbuild will be carried out after NZX and ASX market close on 3 May 2022 and on 4 May 2022.

How long we want the trading halt to last: Air New Zealand requests the trading halt remain in place until open of trading on the NZX and ASX on 5 May 2022, pending the release of an announcement to be made by the company relating to the outcome of the shortfall bookbuild.

The event we expect to happen that will end the trading halt: Market announcement made by the company of the outcome of the shortfall bookbuild prior to NZX and ASX market open on 5 May 2022.

Other information necessary to inform the market about the trading halt or that ASX or NZ RegCo have requested: N/A.

Information to include in any market memorandum relating to the halt: Air New Zealand has today requested a trading halt of its ordinary shares on the NZX Main Board and the ASX to enable Air New Zealand to undertake a shortfall bookbuild of ordinary shares attributable to unexercised rights in its renounceable rights offer in an orderly fashion. Air New Zealand expects the trading halt to continue until market open on 5 May 2022.

We confirm that we are not aware of any reason why the trading halt should not be granted.

Yours sincerely

Jennifer Page

Jennifer Page
General Counsel & Company Secretary

Trading halt requests should be emailed to NZ RegCo at: issuer@nzregco.com, and to the entity's designated Listings Compliance Adviser and the relevant general trading halt email address at ASX: tradinghaltssydney@asx.com.au, tradinghaltsmelbourne@asx.com.au or tradinghaltspertth@asx.com.au