



Announcement Summary

Entity name

MPOWER GROUP LIMITED

Date of this announcement

Friday September 30, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MPRAA	OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,650,000	30/09/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MPOWER GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

73009485625

1.3 ASX issuer code

MPR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

MPRAA : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

30/9/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Nathan Wise	Investment Associates Pty Limited	1,000,000
Ryan Scott	Ryan Scott	750,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

- a) 795,000 options with an exercise price of \$0.025, a vesting date of 1 March 2024 and an expiry date of 31 May 2024.
- b) 795,000 options with an exercise price of \$0.025, a vesting date of 1 March 2025 and an expiry date of 31 May 2025.
- c) 1,060,000 options with an exercise price of \$0.025, a vesting date of 1 March 2026 and an expiry date of 31 May 2026.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,650,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MPR : ORDINARY FULLY PAID	277,869,946

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MPRAA : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,370,000
MPRAE : OPTION EXPIRING 27-APR-2024 EX \$0.17	8,000,000
MPRAC : OPTION EXPIRING 31-MAY-2023 EX \$0.03	120,000
MPRAD : OPTION EXPIRING 31-MAY-2024 EX \$0.03	160,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2,650,000 Unlisted ESOP Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No