



Update Summary

Entity name

AUSTRALIAN UNITY LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday November 01, 2023

Reason for the update

On 30 October 2023, the Company announced an offer of Australian Unity Bonds Series E - Tranche 1 under a Base Prospectus and an Offer Specific Prospectus, seeking to raise AUD180 million (Offer Size). On 1 November 2023, the Company announced an increase in Offer Size to AUD250 million, with the ability to raise more or less.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN UNITY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

087648888

1.3 ASX issuer code

AYU

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

On 30 October 2023, the Company announced an offer of Australian Unity Bonds Series E - Tranche 1 under a Base Prospectus and an Offer Specific Prospectus, seeking to raise AUD180 million (Offer Size). On 1 November 2023, the Company announced an increase in Offer Size to AUD250 million, with the ability to raise more or less.

1.4b Date of previous announcement to this update

31/10/2023

1.5 Date of this announcement

1/11/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Oct-2023 09:55	New - Proposed issue of securities - AYU	A non-+pro rata offer of +securities under a +disclosure document or +PDS

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

On 30 October 2023 the Company announced an offer of Australian Unity Bonds Series E - Tranche 1. These bonds are scheduled to be issued on 28 November 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Issue Details

ASX +security code and description

AYUHE : SIMPLE BOND 3-BBSW+X.XX% 15-12-28

Issue date

28/11/2023

Issue details

Number of +securities to be quoted

2,500,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 100.00000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AYUHC : SIMPLE BOND 3-BBSW+2.00% 15-12-24	1,150,192
AYUHD : SIMPLE BOND 3-BBSW+2.15% 15-12-26	2,070,000
AYUPA : MCI CAP NOTE 5.00% PERP SEMI NON-CUM	3,434,000
AYUHE : SIMPLE BOND 3-BBSW+X.XX% 15-12-28	2,500,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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