



Update Summary

Entity name

INVEX THERAPEUTICS LTD

Announcement Type

Update to previous announcement

Date of this announcement

Thursday December 08, 2022

Reason for the update

Change in issue to employee

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVEX THERAPEUTICS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

632145334

1.3 ASX issuer code

IXC

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Change in issue to employee

1.4b Date of previous announcement to this update

5/12/2022

1.5 Date of this announcement

8/12/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options exp 1/12/2026 EX \$0.87

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

1/12/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Jason Loveridge	Jason Loveridge	1,280,000
CIPA Investments Pty Ltd <CIPA Investments A/C>	Thomas Duthy	1,000,000
Alexandra Sinclair	Alexandra Sinclair	1,120,000
Carol Parish	Carol Parish	1,120,000
GAJA Holdings	Megan Baldwin	200,000
Philuchna Pty Ltd <PM & NA WARREN FAMILY A/C>	Narelle Warren	448,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://invextherapeutics.com/asx-announcements/21102022NoticeofAnnualGeneralMeeting/ProxyForm>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.87000000	1/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

ordinary fully paid shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://invextherapeutics.com/asx-announcements/25102021NoticeofAnnualGeneralMeeting/ProxyForm>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities
5,392,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IXC : ORDINARY FULLY PAID	75,153,848

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IXCAD : OPTION EXPIRING 21-JAN-2023 EX \$1.00	750,000
IXCAI : OPTION EXPIRING 01-DEC-2026 EX \$0.87	5,448,000
IXCAF : OPTION EXPIRING 20-OCT-2023 EX \$1.30	400,000
IXCAH : OPTION EXPIRING 08-APR-2024 EX \$1.10	400,000
IXCAG : OPTION EXPIRING 18-NOV-2023 EX \$1.30	800,000
IXCAE : OPTION EXPIRING 9-APR-2023 EX 60C	60,000
IXCAC : OPTION EXPIRING 22-NOV-2023 EX 60C	2,200,000
New class - code to be confirmed : Unlisted options exp 1/12/2026 EX \$0.87	5,392,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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