

ASX RELEASE

8 March 2024

ASX Code: COD

Research and Development Tax Offset Refund Received

Coda Minerals Limited (ASX: COD, “Coda”, or “the Company”) advises that it has received a research and development tax offset refund of \$0.3 million from the Australian Tax Office for the financial year ending 30 June 2023.

The research and development activities related to extensive work conducted by the Company on the development of new and improved processing methods and flowsheet for the Elizabeth Creek Copper-Cobalt Project as well as the development of a new explorative technique for the Emmie IOCG prospect.

The receipt of this refund along with the cost savings implemented during the quarter to date have materially reduced the cash burn rate of the Company from previous quarters.

This announcement has been authorised for release by the Board of Coda Minerals Ltd.

Further Information:

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