

ASX RELEASE

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Independent Research Report

Lithium Power International Limited (ASX: LPI) (“LPI” or “the Company”) is pleased to announce the release of a research report by The Sophisticated Investor (“TSI”).

The report by TSI includes a short video titled “Valuation Analysis” along with a supporting research paper.

A copy of this report can be found on the Company’s website under the Investors – ASX Announcements tab, or by following the link below:

<http://www.lithiumpowerinternational.com/asx-announcements/>

The Company commissioned TSI to write this research report. TSI is an independent investment research house.

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