

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Cover-More Group Ltd

ACN/ARSN ACN 166 776 334

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

There was a change in the interests of the substantial holder on 03-Apr-2017

The previous notice was given to the company on 20-Mar-2017

The previous notice was dated 20-Mar-2017

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Common Stock	27,233,217	7.18%	38,798,005	10.21%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure "A"					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	Voting rights and right to dispose	37,700,001 Common Stock	37,700,001
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	CS Fourth Nominees Pty Limited (ACN 069 126 432)	Credit Suisse Equities (Australia) Limited	Holder of securities subject to an obligation to return under a securities lending agreement	838,000 Common Stock	838,000
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse Securities (Europe) Limited	Voting rights and right to dispose	149,032 Common Stock	149,032
Credit Suisse Funds AG	HSBC Custody Nominees (Australia) Limited (ACN 003 094 568)	Credit Suisse Funds AG	Voting rights and right to dispose	1110,972 Common Stock	110,972

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure "B"	

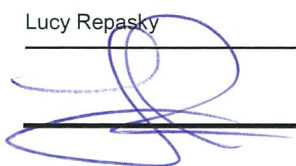
Signature

print name Lucy Repasky

capacity Company Secretary

sign here

date 05-Apr-2017



Annexure "A"

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
16-Mar-2017	Credit Suisse Equities (Australia) Limited	Disposed on market	1,036.46 AUD	-537 Common Stock	-537
17-Mar-2017	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA	Refer to Annexure "C" of Notice	-257,000 Common Stock	-257,000
22-Mar-2017	Credit Suisse Equities (Australia) Limited	Acquired on market	108.81 AUD	56 Common Stock	56
22-Mar-2017	Credit Suisse Equities (Australia) Limited	Disposed on market	3,880,000.00 AUD	-2,000,000 Common Stock	-2,000,000
22-Mar-2017	Credit Suisse Equities (Australia) Limited	Stock borrowed under ASLA	Refer to Annexure "C" of Notice	1,000,000 Common Stock	1,000,000
22-Mar-2017	Credit Suisse Equities (Australia) Limited	Stock borrowed under ASLA	Refer to Annexure "C" of Notice	838,000 Common Stock	838,000
24-Mar-2017	Credit Suisse Equities (Australia) Limited	Disposed on market	32,515.81 AUD	-16,759 Common Stock	-16,759
29-Mar-2017	Credit Suisse Equities (Australia) Limited	Stock returned under ASLA	Refer to Annexure "C" of Notice	-1,000,000 Common Stock	-1,000,000
30-Mar-2017	Credit Suisse Equities (Australia) Limited	Disposed on market	1,848.32 AUD	-950 Common Stock	-950
31-Mar-2017	Credit Suisse Equities (Australia) Limited	Acquired on market	3,895,000.00 AUD	2,000,000 Common Stock	2,000,000
31-Mar-2017	Credit Suisse Equities (Australia) Limited	Disposed on market	229.81 AUD	-118 Common Stock	-118
03-Apr-2017	Credit Suisse Equities (Australia) Limited	Acquired on market	3,890,000.00 AUD	2,000,000 Common Stock	2,000,000
03-Apr-2017	Credit Suisse Equities (Australia) Limited	Acquired on market	1,003.07 AUD	515 Common Stock	515
03-Apr-2017	Credit Suisse Equities (Australia) Limited	Acquired on market	17,527,500.00 AUD	9,000,000 Common Stock	9,000,000
24-Mar-2017	Credit Suisse Securities (Europe) Limited	Acquired on market	805.10 AUD	415 Common Stock	415
28-Mar-2017	Credit Suisse Securities (Europe) Limited	Acquired on market	998.40 AUD	512 Common Stock	512
29-Mar-2017	Credit Suisse Securities (Europe) Limited	Acquired on market	1,275.30 AUD	654 Common Stock	654

This is Annexure "A" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Lucy Repasky

capacity

Company Secretary

sign here

date

05-Apr-2017

Annexure "B"

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Securities (Europe) Limited (ARBN 099554131)	One Cabot Square, London, E14 4QJ
Credit Suisse Funds AG	Giesshübelstrasse 30, Zurich, 8045

This is Annexure "B" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Lucy Repasky capacity Company Secretary
sign here  date 05-Apr-2017

Annexure "B"

This is Annexure "B" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name

Lucy Repasky

capacity

Company Secretary

sign here

date

05-Apr-2017



Prescribed information**Schedule**

Type of agreement	Australian Securities Lending Agreement
Parties to agreement	Credit Suisse Equities (Australia) Limited and National Australia Bank Limited
Transfer date	29-Mar-2017
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	Early return is subject to the lender's acceptance
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

Prescribed information**Schedule**

Type of agreement	Australian Securities Lending Agreement
Parties to agreement	Credit Suisse Equities (Australia) Limited and JP Morgan Nominees (Australia) Limited
Transfer date	22-Mar-2017
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	With 2 business days prior to a notice by Midday.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.