



ASX Announcement

1 February 2021 – Further to the announcements by Washington H. Soul Pattinson and Company Limited (“WHSP”) on 21 January and 22 January 2021, WHSP is pleased to announce the successful settlement of the A\$225 million unsecured senior convertible notes due 2026¹.

Investor/Media enquiries:

Todd Barlow, Managing Director and CEO (02) 9210 7070

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¹ Convertible bond investors have a put option in February 2024