



XREALITY GROUP LIMITED

## **xReality Group Limited (ASX:XRG)**

**ACN 154 103 607**

### **ASX Release**

**Sydney, Australia – 26 September 2023**

### **Restructure of Birkdale Debt Facility**

**xReality Group Limited (“XRG” or the “Company”)** is pleased to announce that the key terms of its debt facility through Birkdale Holdings Pty Ltd have been re-negotiated to provide the company with a highly competitive and longer-term debt facility out to September 2027.

#### **Key Highlights:**

1. XRG's secondary debt facility with Birkdale Holdings Pty Ltd, initially set to mature in September 2024 has been extended by a further 3 years to September 2027.
2. The facility will remain interest only with an interest rate unchanged at 7.5% and will be capitalised against the loan, improving cashflow by c.\$1.2m over the remaining term of the loan.
3. Current balance of the facility is \$4.03m
4. All other terms and conditions of the loan facility remain unchanged, ensuring the company retains its favourable borrowing conditions.

XRG CEO, Wayne Jones said: “The reset of the Birkdale debt facility key terms has resulted in the company having a stable and very competitive debt facility in place over the next 4 years. The increased positive cashflow and the financial flexibility of the longer term will further assist XRG's strategic objectives, performance, and outlook.”

This ASX Release is authorised by the Board of xReality Group Limited.

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#### **About xReality Group Limited (ACN: 154 103 607)**

xReality Group Limited are leaders in enterprise software development for mission critical simulations for military and law enforcement. The company develops and operates physical and digital simulations. Portfolio companies include Indoor Skydiving facilities, Virtual Reality (VR) and Augmented Reality (AR) entertainment, training, and production.

Operator XR provides Military and Law Enforcement agencies with a unique, integrated Mission Planning & Rehearsal System, which is portable, secure and highly immersive. See [operatorxr.com](https://operatorxr.com)

The Company is listed on ASX on under the code XRG.

For further information visit: [www.xrgroup.com.au](https://www.xrgroup.com.au)

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