

15 September 2014

The Manager  
 ASX Markets Announcements  
 Australian Securities Exchange  
 Exchange Centre  
 Level 4, 20 Bridge Street  
 Sydney NSW 2000

**Via Electronic Lodgement**

**Monthly Net Tangible Assets Per Share  
 August 2014**

Date	Unaudited NTA per share after tax*
31 August 2014	22.8 cents
31 July 2014	22.7 cents

\* Based on 158,693,510 shares on issue.

As at 31 August 2014, the value of the Company's investments by asset class was as follows:

	August 2014		July 2014	
	\$ million	% of total	\$ million	% of total
Net Cash <sup>#</sup>	10.9	30%	13.6	38%
Infrastructure	6.4	18%	7.0	19%
Listed Equity	5.7	16%	5.4	15%
Private Equity	5.4	15%	5.3	15%
Foundation Life	3.4	9%	0.1	0%
Property	2.5	7%	2.5	7%
Lending	1.9	5%	2.2	6%
	<b>36.2</b>	<b>100%</b>	<b>36.1</b>	<b>100%</b>

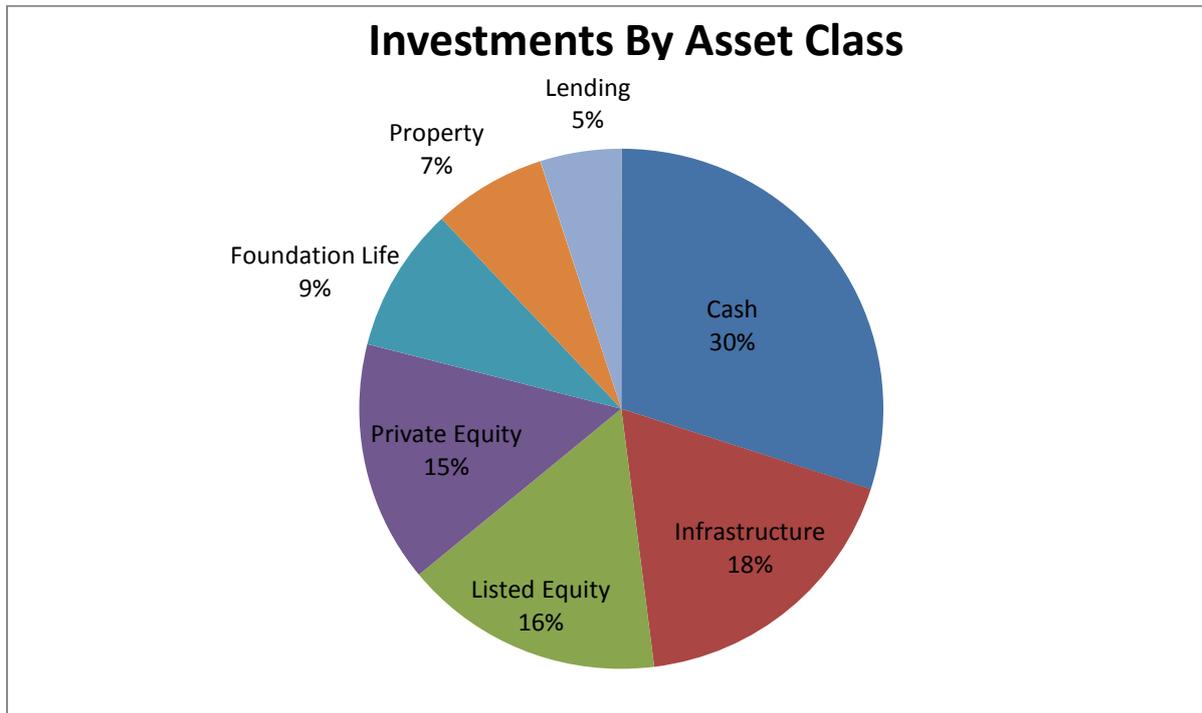
# Net of short-term creditor payment obligations.

**Currency Exposure**

The approximate breakdown of the Company's foreign currency assets and liabilities is as follows:

	Assets	Liabilities	Net
US Dollars	5.0m	-	5.0m
Euros	4.8m	-	4.8m
NZ Dollar	3.8m	-	3.8m

This net foreign currency asset position means that the Company incurs translation losses when the Australian Dollar appreciates in value against the US Dollar, Euro and NZ Dollar.



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Keybridge Capital is a financial services company that has invested in, or lent to, transactions which predominantly are in the core asset classes of property, aviation, lending, shipping and infrastructure.

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