



Announcement Summary

Entity name

METCASH LIMITED

Date of this announcement

Wednesday August 21, 2024

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MTS	ORDINARY FULLY PAID	1,084,072	15/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METCASH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

32112073480

1.3 ASX issuer code

MTS

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

MTSAK : PERFORMANCE RIGHT

TO (Existing Class)

ASX +Security code and description

MTS : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,084,072

The first date the options were exercised or other +convertible securities were converted

15/8/2024

The last date the options were exercised or other +convertible securities were converted

15/8/2024

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Doug Jones	Doug Jones	214,745
Annette Welsh	Annette Welsh	86,134
Grant Ramage	Grant Ramage	54,347

Date the +securities the subject of this notification were issued/transferred

15/8/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Vesting of performance rights issued under the Company's Senior Executive Performance Rights Plan to eligible executives as their FY22 long-term incentive grant or Horizon Incentive Plan grant.



Issue details

Number of +securities

969,990

Number of +securities

114,082



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTS : ORDINARY FULLY PAID	1,091,553,766

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTSAK : PERFORMANCE RIGHT	6,896,225